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| <b>DATE &amp; TIME OF MEETING:</b>  | <b>Wednesday, 16 November 2016<br/>@ 2pm</b>                           |
| <b>VENUE:</b>   | <b>The Mowbray Suite, Golden Lion Hotel,<br/>Northallerton DL7 8PP</b> |
| <b>Please confirm attendance by e-mail to <a href="mailto:deborah.wilbor@northyorks.gov.uk">deborah.wilbor@northyorks.gov.uk</a> or telephone 01609 532727.</b> |  |

### **Important information for those attending:**

#### Declaration of Interests

Members of the Education Partnership who have an interest in an agenda item beyond the generality of the group they represent are required to declare the existence and nature of that interest to the Chair prior to the start of the meeting. *Further information can be found in paragraph 13 of the constitution of the North Yorkshire Education Partnership.*

#### Voting

Voting on proposals in relation to the school and early years funding formulae may only be undertaken by (i) those listed as "Schools' Members" on the Membership page of this agenda and (ii) the Early Years representative.

Where a phase-related de-delegation proposal requires a vote, only schools' members representing schools within that phase may vote.

All members are entitled to vote on proposals other than those relating to the funding formulae.

Observers cannot vote on any proposal brought before the Education Partnership.

Voting requirements will be clearly identified in the agenda item.

#### Information only reports

Reports marked for information only will not, under normal circumstances, be presented to the Education Partnership. Any comments or questions arising from the report should be directed to the Clerk who will either (i) seek a response from the author or (ii) request their attendance in order to respond directly to the members of the Education Partnership.

#### General Public

Meetings of the Education Partnership are public meetings

The Chair will request that any members of the public leave the meeting for items marked as confidential and which involve the likely disclosure of exempt information as defined in part 1 of Schedule 12A of the Local government Act 1972.

*Further information can be found in paragraph 11 of the constitution of the North Yorkshire Education Partnership.*

## Agenda

### Part 1: Procedural

| Item | Title   | Lead  |
|------|---|-------|
| 1.1  | Welcome and apologies                                 | Chair |
| 1.2  | Membership update                                     | Chair |
| 1.3  | Minutes from the previous meeting and matters arising | Chair |
| 1.4  | Notification of other urgent business                 | Chair |

### Part 2: School Organisation

| Item | Title  | Lead         |
|------|--|--------------|
| 2.1  | Schools that Work for Everyone                               | Carolyn Bird |
| 2.2  | Implications of the Education White Paper in North Yorkshire | Carolyn Bird |

### Part 3: School Improvement

| Item | Title  | Lead        |
|------|--|-------------|
| 3.1  | Improvement Partnerships Boards:<br>i) Early Years<br>ii) Primary<br>iii) Secondary<br>iv) Special | Jill Hodges |
| 3.2  | Opportunity Areas  | Pete Dwyer  |
| 3.3  | Scarborough Pledge   | Pete Dwyer  |

### Part 4: School Funding

| Item | Title  | Lead                                    |
|------|--|---|
| 4.1  | School Funding 2017-18   | Anton Hodge/Sally Dunn                  |
| 4.2  | Early Years Funding 2017-18  | Anton Hodge/Sally Dunn/Andrea Sedgewick |
| 4.3  | High Needs Funding 2017-18   | Anton Hodge                             |
| 4.4  | Traded Services Panel (SmartSolutions Customer Reference Group)<br>(verbal update) | Ian Yapp                                |

**Part 5: Future Agendas**

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**2017 Proposed Meeting Dates (to be agreed)**

|              |  |
|--------------|--|
| 26 Jan 2017  |  |
| 9 Mar 2017   |  |
| 25 May 2017  |  |
| 14 Sept 2017 |  |
| 19 Oct 2017  |  |

## Membership

| <b>Schools Members (29)</b>        |                 |                                      |           |
|------------------------------------|-----------------|--------------------------------------|-----------|
| <b>Headteachers (16)</b>           |                 |                                      |           |
| Primary                            | Tammy Cooper    | Ruswarp CoE VC Primary School        | Jan 2020  |
| Primary                            | Ian Clennan     | Selby Community Primary School       | Dec 2017  |
| Primary                            | Rachel Wells    | West Heslerton CE Primary School     | Dec 2017  |
| Primary                            | Ian Yapp        | Riverside Community Primary School   | Jan 2018  |
| Primary                            | David Barber    | Hambleton CoE Primary School         | Aug 2019  |
| Primary                            | Robert Campbell | Leeming RAF Community Primary School | May 2020  |
| Primary                            | Jillian Baker   | Barlby Community Primary School      | May 2020  |
| Primary                            | Vacancy         |                                      |           |
| Secondary (Chair)                  | Carl Sugden     | King James's School                  | Nov 2016  |
| Secondary                          | Mark McCandless | Ryedale School                       | May 2018  |
| Secondary (IP Chair)               | Rob Pritchard   | St John Fisher Catholic High School  | Apr 2019  |
| Secondary                          | Vacancy         |                                      |           |
| Secondary                          | Vacancy         |                                      |           |
| Secondary                          | Vacancy         |                                      |           |
| Special                            | Marianne Best   | Welburn Hall                         | Sept 2020 |
| Nursery                            | Jane Pepper     | Childhaven Nursery                   | Aug 2019  |
| <b>School Governors (8)</b>        |                 |                                      |           |
| Primary                            | Ken Blackwood   | Appleton Wiske Primary School        | Oct 2019  |
| Primary                            | Jim Martin      | Newby and Scalby Primary School      | Nov 2017  |
| Primary                            | Geoff Archer    | Applegarth Primary School            | Apr 2019  |
| Primary                            | Vacancy         |                                      |           |
| Primary                            | Vacancy         |                                      |           |
| Secondary                          | Gerry Price     | Bedale High School                   | Apr 2019  |
| Secondary                          | Rosemary Rees   | Settle College                       | Nov 2016  |
| Secondary                          | Vacancy         |                                      |           |
| <b>Academy Representatives (4)</b> |                 |                                      |           |
| Secondary                          | Vacancy         |                                      |           |
| Secondary                          | John Barker     | Skipton Girls' High School           | Dec 2017  |

|         |                   |                              |          |
|---------|-------------------|------------------------------|----------|
| Special | Annette Fearn     | The Woodlands Special School | Aug 2019 |
| PRS     | Catherine Farrell | The Grove Academy            | Aug 2019 |

|  |          |           |          |
|--|----------|-----------|----------|
| <b>Pupil Referral Service Representative (1)</b> |          |           |          |
| PRS  | Les Bell | Selby PRS | Oct 2018 |

|                                |                       |                        |          |
|--------------------------------|-----------------------|------------------------|----------|
| <b>Non-Schools Members (6)</b> |                       |                        |          |
| Early Years                    | Gill Hunton           | Osmotherley Pre-School | Aug 2019 |
| RC Diocese                     | Vacancy               |                        |          |
| CoE Diocese                    | Vacancy               |                        |          |
| Unison                         | Stella Smethurst      |                        | Dec 2016 |
| Teachers Unions                | Chris Head            |                        | Dec 2019 |
| 16-19 Providers                | Debra Forsythe-Conroy | Harrogate College      | Aug 2018 |

|                      |                 |  |
|----------------------|-----------------|--|
| <b>Observers (4)</b> |                 |  |
| County Councillor    | Arthur Barker   | Lead Member for schools, 16-19 year old education and early years provision                          |
| County Councillor    | Janet Sanderson | Lead Member for children's services, special needs, youth justice, youth service and adult education |
| EFA Observer         | Keith Howkins   | Education Funding Agency   |
|                      | Chris Payne     | Teachers' Association  |
|                      | Wendy Ripley    | Chair – Primary Improvement Partnership  |
|                      | Wendy Jemison   | Lead Adviser (SEN)   |

Vacancy Update:

Primary headteachers – 1

Secondary headteachers – 3

Special headteacher - 1

Primary governor – 2

Secondary governor – 1

Non-schools vacancies - 3.



## NORTH YORKSHIRE EDUCATION PARTNERSHIP

|  |  |
|--|--|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015   |
| <b>Title of report:</b>                                      | <b>Minutes of the Education Partnership – 16 September 2015</b>  |
| <b>Type of report:</b><br>Delete as required                 | For information only   |
| <b>Executive summary:</b><br>Including reason for submission | The minutes of the previous meeting of the North Yorkshire Education Partnership are presented for approval.                                     |
| <b>Budget / Risk implications:</b>                           | N/A  |
| <b>Recommendations:</b>                                      | The minutes are approved as an accurate record.  |
| <b>Voting requirements:</b>                                  | N/A  |
| <b>Appendices:</b><br>To be attached                         | N/A  |
| <b>Report originator and contact details:</b>                | Jayne Laver – Clerk to the NYEP<br>Tel: 01609 534416<br>E-mail: <a href="mailto:jayne.laver@northyorks.gov.uk">jayne.laver@northyorks.gov.uk</a> |
| <b>Presenting officer:</b><br>If not the originator          | N/A  |

**PRESENT:**

|                                  |  |
|----------------------------------|--|
| <b>Chair:</b>                    | Carl Sugden  |
| <b>Primary Headteachers:</b>     | David Barber, Tammy Cooper, Ian Clennan & Ian Yapp   |
| <b>Secondary Headteachers:</b>   | Michele Costello, Mark McCandless, Rob Pritchard & Sue Whelan  |
| <b>Nursery headteacher:</b>      | Jane Pepper  |
| <b>Special Headteacher:</b>      | Hanne Barton   |
| <b>Pupil Referral Service:</b>   | Les Bell   |
| <b>Academies:</b>                | John Barker & Andrew Cummings  |
| <b>Governors:</b>                | Primary: Geoff Archer, Ken Blackwood, Helen Flynn & Jim Martin<br>Secondary: Denise Powley, Gerry Price & Rosemary Rees            |
| <b>Early Years Providers:</b>    | Gill Hunton  |
| <b>16-19 Providers:</b>          | Josie Guinness   |
| <b>Diocesan Representatives:</b> | -  |
| <b>Trade Unions:</b>             | -  |
| <b>Observers:</b>                | County Councillors Arthur Barker and Janet Sanderson<br>Chris Head   |
| <b>In Attendance:</b>            | Michael Cotton, Helen Coulthard, Pete Dwyer, Anton Hodge, Jill Hodges, Jane le Sage, Jayne Laver & Wendy Ripley (Primary IP Chair) |
| <b>Apologies:</b>                | Rachel Wells, Annette Fearn, Stella Smethurst  |

**647: WELCOME**

The Chair opened the meeting by welcoming everyone and introducing new members David Barber, Sue Whelan and Gill Hunton. County Councillor Janet Sanderson was welcomed to her first meeting of the Partnership as the new Lead Member for Children's Services, Special Needs, Youth Justice,

**Minutes of the NYEP meeting held on 16 September 2015**

Youth Service and Adult Education. The Partnership was introduced to Jane le Sage, the new Assistant Director for Inclusion, and Wendy Ripley, the recently appointed Chair of the Primary Improvement Partnership.

**648: MEMBERSHIP OF THE EDUCATION PARTNERSHIP**

The Chair advised the Partnership that there remained a number of vacancies: primary headteachers (3), secondary headteachers (1), the PRS Academy (1) and non-school representatives (3).

**649: MINUTES OF THE PREVIOUS MEETING**

Item 638: spelling correction "*Purpose of report: to provide details of the school sixth form form allocations for the 2015/16 academic year.*"

**RESOLVED –**

The minutes of the meeting held on 21 May 2015 were approved as an accurate record.

**650: MATTERS ARISING**

Item 638: With regard to the request made for further reports in relation to post-16 destinations and demographic changes, Pete Dwyer advised that a national review of FE and sixth form college (excluding schools) provision is underway, driven by ministers who are seeking larger, more specialist and financially sustainable institutions going forward. This should link to local discussion.

Item 641: Gerry Price queried progress on the commissioning of a piece of work to look at recruitment and retention of staff in the county's schools. Pete Dwyer advised that reviews were being undertaken in some areas and that the improvement partnerships could pick this up as a potential barrier to school improvement so a discussion with the chairs was required.

**651: NOTIFICATION OF OTHER URGENT BUSINESS**

There were no notifications of other urgent business for consideration.

**652: SCHOOL FUNDING 2016-17**

Report prepared by: Anton Hodge (Assistant Director – Strategic Resources) and Helen Coulthard (Head of Finance for Schools and Projects).

Purpose of report: to set out the current financial position of the Schools Budget including the overall position on individual school balances; to highlight the LA's work towards achieving a more equitable funding of schools across the county and the financial pressures expected in the future; to seek



**Minutes of the NYEP meeting held on 16 September 2015**

advice on seeking an exception from April 2016 for all schools with unreasonable costs (water hygiene) and to note that work continues on the High Needs and Early Years blocks.

Anton Hodge advised that a DfE funding consultation for 2017-18 and beyond may be expected by Christmas.

A lengthy discussion ensued about the exception to the formula. A feasibility study has been commissioned further to consideration of the work required and other potential options. Concerns were raised that this had been discussed at the previous meeting and a vote taken not to support the proposal to apply for an in-year change in relation to a school converting to academy status. It was clarified that the role of the Partnership is to fund all schools including academies and that this request is to consider an exception for all schools, not just the school which has since converted to academy status. It was also clarified that the de-delegated funding that would have been used for this work is allocated to academies and, therefore, the academy concerned has received some funding albeit not the full £21k required to undertake the work required. Anton Hodge confirmed that the academy could apply to the EFA for funds to change the water system and that they are aware of this and have indicated that they will make an application.

Anton Hodge advised that the figures provided in reports to the Partnership differ to those in the DfE's technical note as they cover four blocks which the LA translates into three. The report presented in January shows how this split is done.

With regard to split sites, Jim Martin expressed the view that off-site sports sites should be included given the teaching and learning time lost to travel. Helen Coulthard advised that the factor is specific to schools on more than one site.

Ian Clennan requested that a consistent approach be applied to the naming of ethnic minority funding.

**RESOLVED –**

The Partnership:

- i. Noted the 2014-15 outturn position on the schools budget and individual school balances;
- ii. Noted that a more detailed report on school balances will be presented to the Partnership in October;
- iii. Noted the current 2015-16 budget position;
- iv. Noted the arising cost pressures;
- v. Noted the national funding issues;
- vi. Agreed that no major proposals for change in 2016-17 be made, that the deprivation calculation used be reviewed and that the Minimum Funding Guarantee be considered as part of the strategic review of school organisation;

**Minutes of the NYEP meeting held on 16 September  
2015**

- vii. Did not endorse the requesting of a LA wide exceptional factor for water hygiene costs by two thirds of the voting membership;
- viii. Agreed that analysis is undertaken on split site costs for the October meeting; and
- ix. Noted the current position on High Needs and early Years and that further work is to be undertaken.

**653: FALLING ROLLS AND PUPIL GROWTH REVIEW**

Report prepared by: Jayne Laver (Accountant – Integrated Finance)

Purpose of report: To summarise the review of both contingency funds following a full year of implementation.

Falling Rolls – discussion centred on the proposal to consider a school's balance where it had reached 15% in the previous financial year. Jim Martin felt that 15% was too high particularly when the majority of schools are diligent in the management of their balances. Ken Blackwood questioned whether, if there was a shortfall in the fund, balances just short of 15% should be used.

Pupil Growth – In response to Jim Martin, Helen Coulthard advised that the wording of “an average of about 30” recognises the imbalance between year groups in a primary school particularly where there are bulge classes rather than expecting a school to manage with classes well in excess of 30. Helen Flynn questioned whether schools had been asked about the TA position. Helen Coulthard advised that TA numbers vary from school to school and that a school would not necessarily use the Pupil Growth funding to recruit additional TA support but could use it as they saw fit.

**RESOLVED –**

The Partnership endorsed the following Falling Rolls recommendations:

- i. That the views of Education and Skills will be sought as to whether or not the falling roll will create a substantial disruption to the education provision at the school;
- ii. To reduce the secondary reduction threshold of 25% to 15% in line with the primary threshold;
- iii. To revise the re-growth criterion to be applied to 50% of the overall reduction over the previous three years;
- iv. The introduction of the consideration of the school's balance should it reach at least 15% in the previous financial year;
- v. That any funding allocated be acknowledged as a contribution towards the management of the temporary fall in pupil numbers; and
- vi. The contribution be 25% of the calculated amount.

The Partnership endorsed the following Falling Rolls recommendations:

- i. Not to change the methodology for class expansion to meet basic need but to categorise this for the Primary phase only;

**Minutes of the NYEP meeting held on 16 September  
2015**

- ii. To reduce the funding allocation for primary class expansion to £25k per additional class;
- iii. Not to change the criterion for in year pupil increases;
- iv. Not to change the criterion for new schools but to undertake a review once the Selby new school project has been completed;
- v. Not to introduce a separate set of criteria for service schools but to apply the criterion for class expansion to meet basic need (primary and secondary growth; and
- vi. To introduce the proposed set of criteria for growth in secondary schools.

**654: TRADED SEERVICES UPDATE**

Report prepared by: Bryony Clark - SmartsSolutions

Purpose of report: a synopsis of the meeting of the Traded Services Panel held on 16 June 2015.

**RESOLVED –**

That the Partnership noted the contents of the report.

**655: PRESENTATION – SPECIAL EDUCATIONAL NEEDS AND DISABILITY STRATEGY REVIEW FINAL REPORT OF THE ISOS PARTNERSHIP**

Report prepared by: Isos Partnership presented by Michael Cotton (SEND Implementation Manager)

Purpose of report: to present the findings of the commissioned diagnostic review to inform a new SEND strategic approach in North Yorkshire.

Gill Hunton advised that she had received a call from an organisation called family Action who having been funded by DfE was researching the challenges of inclusion by contacting all provision in the county with a view to producing case studies. The LA was not aware of this and will look into it.

**RESOLVED –**

That the Partnership noted the contents of the report.

**656: PROVISIONAL SCHOOL OUTCOMES 2015 – EARLY INDICATIONS**

Report prepared by: Jill Hodges (Assistant Director – Education and Skills)

Purpose of report: to provide an early indication of school outcomes, including academies, in 2015 which will be used to support strategic planning.

The Chair said that the expected progress in secondary should be treated with caution as the KS2 boycott in 2010 has affected this cohort. Ian Clennan noted that the grammar, punctuation and spelling indicator was currently excluded from the floor standards.

**Minutes of the NYEP meeting held on 16 September 2015**

Hanne Barton asked if there had been any analysis of special schools undertaken. Given the funding levels allocated to special schools, Ms Barton felt it important that the Partnership should see the outcomes of the special schools. Jill Hodges advised that each IP chair will report to the Partnership in future.

In response to Ken Blackwood's question, Jill Hodges advised that a request for termly key stage outcome data from all schools has been introduced and the lead adviser will analyse the data to identify those schools at risk of underperforming and the nature and success of interventions put in place. Schools had been asked for progress data at the end of the summer term to enable analysis but only 75% of school replied.

Ian Yapp asked whether conversations had been had regarding the expectations for future cohorts.

David Barber questioned how, in terms of the Pupil Premium when higher and lower funded schools do well in general, the smaller schools in the middle group are being supported. Jill Hodges advised that the analysis undertaken enabled the identification of best practice and how schools can work together more effectively.

In response to a question from Gerry Price around Ofsted outcomes and key stage outcomes, Jill Hodges explained the information given was for official Ofsted judgements which may have been given two or three years ago whereas the key stage outcomes were from summer 2015 and so current, therefore there could be a mismatch.

**RESOLVED -**

That the Partnership noted the contents of the report.

**657: PEER REVIEW**

Report prepared by: Jill Hodges (Assistant Director – Education and Skills)

Purpose of report: to share the ADCS letter regarding the findings of the Peer Challenge activity in the region.

Pete Dwyer thanked everyone for their involvement in the review and advised that three day events will be taking place on collaboration.

**RESOLVED -**

That the Partnership noted the contents of the report.

**658: TASK AND FINISH GROUP REQUEST**

The Key, a national organisation, has approached the LA with a proposal to offer advice and support to all school leaders and governors in the county. Pete Dwyer is seeking volunteers to form a task and finish group to consider

the proposal and associated costs from The Key and then make a recommendation to the Partnership.

**659: DATES OF FUTURE MEETINGS**

2015 North Yorkshire Education Partnership Meeting Dates

Thursday 15 October

2015 North Yorkshire Education Partnership Meeting Dates

To be proposed at the October meeting.

Jayne Laver

17 September 2015



## NORTH YORKSHIRE EDUCATION PARTNERSHIP

|  |  |
|--|--|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015   |
| <b>Title of report:</b>                                      | <b>Proposed Meeting Dates 2016</b>   |
| <b>Type of report:</b><br>Delete as required                 | For decision   |
| <b>Executive summary:</b><br>Including reason for submission | To propose the following dates for the North Yorkshire Education Partnership to meet during 2016.  |
| <b>Budget / Risk implications:</b>                           | N/A  |
| <b>Recommendations:</b>                                      | That the Partnership agree the proposed dates.   |
| <b>Voting requirements:</b>                                  | Schools and non-schools  |
| <b>Appendices:</b><br>To be attached                         | N/A  |
| <b>Report originator and contact details:</b>                | Jayne Laver – Clerk to the NYEP<br>Tel: 01609 534416<br>E-mail: <a href="mailto:jayne.laver@northyorks.gov.uk">jayne.laver@northyorks.gov.uk</a> |
| <b>Presenting officer:</b><br>If not the originator          |  |

The following dates are proposed for meetings of the Education Partnership Board in 2016:

1. Thursday 28 January
2. Wednesday 9 March
3. Thursday 26 May
4. Thursday 15 September
5. Thursday 20 October

**Venue:** The Grand Meeting Room, County Hall, Northallerton, DL7 8AE

**Time:** 13:00/14:00 to 16:30

PETE DWYER

Corporate Director – Children and Young People's Service

Early Years Improvement Partnership

**Summary**

The Early Years Improvement Partnership brings together representatives from the maintained (schools), private and voluntary sector to approve and monitor progress of the Early Years Improvement Plan, review outcomes for pupils at the end of the Early Years Foundation Stage (end of the reception year), review outcomes of Ofsted inspections for Childminders, Early Years Providers and for Early Years within school inspections, and identify appropriate sources of support.

The EYIP has the additional function of serving as a consultative body regarding the implementation of policy changes with respect to Early Years and issues relating to funding which are brought to the Education Partnership for approval. The current issue which is of concern to all involved in early years is the proposal to introduce 30 hours of free early education and childcare for children of working parents from 2017, with “early implementation” from September 2016.

**End of key stage results and analysis:**

North Yorkshire is broadly in line with the national average for the percentage of children achieving a good level of development in the Early Years Foundation Stage Profile at the end of Reception.

| % children achieving a good level of development | North Yorkshire | National | Difference |
|--|-----------------|----------|------------|
| 2014   | 60.9            | 60.2     | +0.7       |
| 2015   | 66.5            | 66.1     | +0.4       |
| Change   | +5.6            | +5.9     |            |

Comparison with other LAs for the percentage of pupils achieving a good level of development in 2014:

|                          |         |            |
|--------------------------|---------|------------|
| National                 | Rank 57 | out of 150 |
| Yorkshire and Humberside | Rank 6  | out of 15  |
| Statistical neighbours   | Rank 7  | out of 11  |



North Yorkshire outcomes for disadvantaged and SEN pupils placed the county in the bottom third of LAs in 2014.

Detailed analysis of “the gap” between pupils eligible for the Early Years Pupil premium and their peers is currently being carried out and will be reported to the next EYIP. This will include identification of pockets where the where the “gap” is significant.

2015 outcomes for comparison with other LAs will be available by mid October, and for pupils grouped by characteristic by late November.

### **Ofsted outcomes**

The percentage of settings and childminders judged to be good or outstanding by Ofsted are consistently above the national average. The most recently published data which provides a national comparator shows that:-

87% of settings were good or outstanding, 7% above national.

84% of childminders were good or outstanding, 4% above national.

There have been no published Ofsted outcomes during the first weeks of the academic year.

### **Priorities of the Improvement Partnership for 15-16**

The over-arching aim is to improve outcomes for all children throughout the Early Years Foundation Stage and to increase the number of good or outstanding providers, including schools, settings and childminders.

Priorities of the Early Years Improvement Partnership Plan:

To build capacity for consistent pedagogical leadership throughout the sector and the county, by investing in high quality training for Early Years Lead teachers and practitioners, Childminder champions, Specialist leaders of education and CYPS staff.

## Report from the Early Years Improvement Partnership

To use that increased capacity to support the development of strong reflective practice within clusters in localities, recognising the diversity of communities and provision across the County.

To articulate a shared vision to focus on learning at all levels, from babies with their treasure baskets, toddlers in the sand pit through to strategic leaders developing new ways of joint working, by focussing on the development of the characteristics of effective learning (engagement, motivation and thinking.)

To make purposeful use of data to ensure that resources are targeted to meet identified needs and that impact can be measured.

**Key activity, resources and impact.**

Key activity for this financial year:

Increase the number of Early Years Lead Teachers and Practitioners, with regard to the geographic distribution and/or capacity to travel.

Commission training for Lead Teachers, Practitioners, SLEs, Childminder Champions and CYPS staff in “Pedagogical Mediation” (Centre for Research in Early Childhood).

To offer training focussed on “getting to good” and “good to outstanding”.

Commission training in use of the “ECERS-E” scales (Early Childhood Rating Scale Curricular extension) as precursor to developing use of the SSTEW scales (Sustained Shared Thinking and Emotional Wellbeing) Lead practitioners will be able to support schools and settings for self-evaluation and improvement planning

Distribute funding to “closing the gap” clusters led by Early Years advisers to focus on activity identified through local data analysis, with the aim of addressing specific needs, closing the gap between the attainment of children eligible for the Early Years Pupil Premium and their peers.

Resources:

Systems and protocols for allocating the budget are being developed and will be applied at the next meeting of the EYIP.

Allocation to date includes:

## Report from the Early Years Improvement Partnership

|  |         |
|--|---------|
| Maintaining the Early Years lead teacher and practitioners           | £50,000 |
| Pedagogical mediation training                                       | £15,000 |
| Good –outstanding /getting to good<br>(tbc depending on venue costs) | £ 4,000 |
| Closing the gap locality projects                                    | £ 4,200 |

## Impact:

The impact will be evaluated with regard to pupil and Ofsted outcomes, feedback from participants at training events and in relation to the strategic aims of the partnership.

**Primary Improvement Partnership**

**Summary**

The first meeting took place on 16<sup>th</sup> September 2015 at County Hall.

All board members committed to maintaining trust and confidentiality; to work on behalf of all primary-aged children in North Yorkshire and to support the improvement of every primary school.

Work has commenced on the first draft of the improvement plan for discussion at the next meeting on 21<sup>st</sup> October.

Priorities for action from the 2015 performance information for schools include:  
Mathematics and EGPS at KS2

Phonics in KS1

Outcomes and progress of vulnerable groups; particularly SEN and FSM6

Outcomes for more able pupils at the end of KS2

The Board will also be looking at the impact of the new Ofsted inspection framework.

Task and finish groups have been set up to examine the format of the network meetings for headteachers and how we use support plans in Requires Improvement schools.

The refreshed school improvement strategy and levels of support for schools was discussed. Priority 1,2 and 3 schools will be looked at in detail on 21.10.15.

A budgetary plan will also be looked at on 21.10.15.

End of key stage results and analysis

**Phonics:**

| % Working at expected level | North Yorkshire | National | Difference | North Yorkshire     | National            | Difference          |
|-----------------------------|-----------------|----------|------------|---------------------|---------------------|---------------------|
|                             | Year 1          | Year 1   | Year 1     | Year 1 & 2 combined | Year 1 & 2 combined | Year 1 & 2 combined |
| 2014                        | 71              | 74       | -3         | 88                  | 89                  | -1                  |
| 2015                        | 73              | 77       | -4         | 89                  | 90                  | -1                  |

2015 comparison with other LAs for the percentage of pupils working at the expected level in Phonics at the end of year 1:

|                          |                            |            |
|--------------------------|----------------------------|------------|
| National                 | 130 (103 at end of year 2) | out of 150 |
| Yorkshire and Humberside | 10                         | out of 15  |
| Statistical neighbours   | 11                         | out of 11  |

**Key stage 1:**

|              | NY                  | Nat | Diff | NY                  | Nat | Diff | NY                      | Nat | Diff | NY                  | Nat | Diff |
|--------------|---------------------|-----|------|---------------------|-----|------|-------------------------|-----|------|---------------------|-----|------|
| <b>Tests</b> | <b>% reading 2+</b> |     |      | <b>% writing 2+</b> |     |      | <b>% mathematics 2+</b> |     |      | <b>% science 2+</b> |     |      |
| 2014         | 90                  | 90  | =    | 89                  | 86  | +3   | 93                      | 92  | +1   | 93                  | 91  | +2   |
| 2015         | 91                  | 90  | +1   | 89                  | 88  | +1   | 94                      | 93  | +1   | 94                  | 91  | +3   |

**Key stage 2:**

North Yorkshire attainment in the headline figure of reading, writing and mathematics level 4+ combined (RWM 4+) has improved by 2 percentage points, but remains slightly below the national average. Expected progress is in line with national for reading and writing, but 3 percentage points below average in mathematics.

|              | NY              | Nat | Diff | NY                  | Nat | Diff | NY                      | Nat | Diff | NY               | Nat | Diff |
|--------------|-----------------|-----|------|---------------------|-----|------|-------------------------|-----|------|------------------|-----|------|
| <b>Tests</b> | <b>% RWM 4+</b> |     |      | <b>% Reading 4+</b> |     |      | <b>% mathematics 4+</b> |     |      | <b>% EGPS 4+</b> |     |      |
| 2014         | 77              | 78  | -1   | 88                  | 88  | =    | 84                      | 85  | -1   | 74               | 76  | -2   |
| 2015         | 79              | 80  | -1   | 89                  | 89  | =    | 85                      | 87  | -2   | 76               | 80  | -4   |

|      | NY                                     | Nat | Diff | NY                                     | Nat | Diff | NY   | Nat | Diff |
|------|--|-----|------|--|-----|------|--|-----|------|
|      | <b>% reading 2+ levels of progress</b> |     |      | <b>% writing 2+ levels of progress</b> |     |      | <b>% mathematics 2+ levels of progress</b> |     |      |
| 2014 | 91                                     | 91  | =    | 93                                     | 93  | =    | 88   | 89  | -1   |
| 2015 | 91                                     | 91  | =    | 94                                     | 94  | =    | 87   | 90  | -3   |

Comparison with other LAs for the percentage of pupils attaining RWM 4+.

|                          |    |            |
|--------------------------|----|------------|
| National                 | 89 | out of 150 |
| Yorkshire and Humberside | 4  | out of 15  |
| Statistical neighbours   | 8  | out of 11  |

From 2016, the new national standard will be broadly equivalent to 'a good level 4' or RWM 4b+. Without an increase in the proportion of pupils who end key stage 2 with higher attainment this will present a significant challenge to schools in North Yorkshire. Outcomes for RWM 4b+ were 2 percentage points below national in both 2014 and 2015. Likewise, outcomes at RWM 5+ were below average. These results were limited largely by mathematics, although the percentage of pupils attaining Writing at level 5+ was also 1 percentage point below average.

|              | NY               | Nat | Diff | NY              | Nat | Diff | NY                   | Nat | Diff | NY                       | Nat | Diff |
|--------------|------------------|-----|------|-----------------|-----|------|----------------------|-----|------|--------------------------|-----|------|
| <b>Tests</b> | <b>% RWM 4b+</b> |     |      | <b>% RWM 5+</b> |     |      | <b>% Reading 4b+</b> |     |      | <b>% mathematics 4b+</b> |     |      |
| 2014         | 65               | 67  | -2   | 23              | 24  | -1   | 74                   | 76  | -2   | 73                       | 76  | -3   |
| 2015         | 67               | 69  | -2   | 23              | 24  | -1   | 80                   | 80  | =    | 74                       | 77  | -3   |

**Key stage 2 – closing the gap**

Outcomes for disadvantaged pupils have again improved, leading to an increase of 9 percentage points from to 54% to 63% over the last three years. Because outcomes for other pupils have improved at a slower rate, the gap has narrowed by 4 percentage points in the same period, from 24% to 20%.

| <b>% RWM 4+</b>       | NY          | Nat         | Diff        | NY           | Nat          | Diff         | NY         | Nat        | Diff       |
|-----------------------|-------------|-------------|-------------|--------------|--------------|--------------|------------|------------|------------|
| <b>Keypas figures</b> | <b>FSM6</b> | <b>FSM6</b> | <b>FSM6</b> | <b>Other</b> | <b>Other</b> | <b>Other</b> | <b>Gap</b> | <b>Gap</b> | <b>Gap</b> |
| 2014                  | 60          | 67          | -7          | 81           | 83           | -2           | 21         | 16         | 5% wider   |
| 2015                  | 63          |             |             | 83           |              |              | 20         |            |            |

### **Significant changes to accountability measures and statutory assessment arrangements – both tests and teacher assessment - at key stages 1 and 2**

In summer 2016, statutory assessment returns will not be based on national curriculum levels. Instead, test results at both key stage 1 and 2 will be reported as new scaled scores, with 100 representing the national standard. Interim teacher assessment arrangements for 2015/16 require teachers to return one of three judgments (at/below/working at greater depth) for aspects which are included in the accountability measures; reading, writing and mathematics at key stage 1 and writing at key stage 2.

In summer 2016, some schools will participate in a pilot phonics recheck for year 3 pupils who were not working at the expected standard by the end of year 2.

### **Ofsted outcomes (1.9.15 and 1.10.15)**

The new Ofsted single inspection framework came into effect from September 2015, with inspections commencing on 23<sup>rd</sup> September. There have been no published inspection reports for primary schools in North Yorkshire this academic year.

| <b>Primary % schools good or outstanding</b>           | <b>1.9.14</b> | <b>1.9.15</b> | <b>1.10.15</b> |
|--|---------------|---------------|----------------|
| National   | 81            | 85            | 85             |
| North Yorkshire  | 79.5          | 85            | 85             |
| Difference   | -1.5          | 0             | 0              |
| <b>Primary % pupils in good or outstanding schools</b> | <b>1.9.14</b> | <b>1.9.15</b> | <b>1.10.15</b> |
| National   | 80            | 84            | 84             |
| North Yorkshire  | 77            | 84            | 84             |
| Difference   | -3            | 0             | 0              |

**Priorities of the Improvement Partnership for 15-16**

To be confirmed at the next meeting on 21.10.15.

**Key activity, resources and impact**

Improvement Plan to be confirmed at the next meeting on 21.10.15.

PETE DWYER

Corporate Director - Children & Young People's Service



## NORTH YORKSHIRE EDUCATION PARTNERSHIP

|  |   |
|--|---|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015  |
| <b>Title of report:</b>                                      | <b>Secondary Improvement Partnership</b>  |
| <b>Type of report:</b><br>Delete as required                 | For decision / discussion / information only                                    |
| <b>Executive summary:</b><br>Including reason for submission |   |
| <b>Budget / Risk implications:</b>                           |   |
| <b>Recommendations:</b>                                      |   |
| <b>Voting requirements:</b>                                  | Schools members only / Schools and non-schools                                  |
| <b>Appendices:</b><br>To be attached                         |   |
| <b>Report originator and contact details:</b>                | Mr R Pritchard<br>Headteacher, St John Fisher Catholic High School<br>Harrogate |
| <b>Presenting officer:</b><br>If not the originator          |   |



Secondary Improvement Partnership

Summary

The Secondary Improvement Partnership Board brings together representatives from secondary schools from five broad areas of the county, including both maintained and academy schools, and the LA. Following a detailed analysis of the challenges currently facing secondary schools in North Yorkshire, the identified priorities and actions are focused on addressing barriers to improvement in both the short and the longer term. Crucially there is an urgent need to build the capacity for increasing school to school support at all levels, but particularly at leadership level.

End of key stage results and analysis (include comparisons with other LAs, statistical neighbours, national, improvements, decline).

**Key stage 4:** The national averages are not public until 15<sup>th</sup> October, but it is likely that North Yorkshire will maintain the historic position of being within the top 25% of LAs for the percentage of students attaining 5 GCSEs A\*-C including English and mathematics.

*2015 results are taken from the DfE performance tables checking exercise and are expected to improve following the inclusion of remarks and amendments by schools. 2014 results are from validated DfE performance tables.*

|                    | NY               | Nat  | Diff | NY                                     | Nat  | Diff | NY                                   | Nat  | Diff |
|--------------------|------------------|------|------|--|------|------|--------------------------------------|------|------|
| <b>First entry</b> | <b>% 5 A*CEM</b> |      |      | <b>% English 3+ levels of progress</b> |      |      | <b>% maths 3+ levels of progress</b> |      |      |
| 2014               | 61.0             | 56.6 | +4.4 | 69.8                                   | 71.6 | -1.8 | 68.3                                 | 65.5 | +2.8 |
| 2015               | 61.2             |      |      | 70.9                                   |      |      | 71.9                                 |      |      |

Provisional outcomes for disadvantaged pupils in North Yorkshire have improved for both attainment and progress, with the result that gaps between these pupils and others have narrowed.

Report from the Secondary Improvement Partnership

The provisional attainment gap has narrowed by 3% from 33% to 30%. Indicative national data for 2015 suggests that this will mean North Yorkshire's gap will have improved from 6% wider than the national to less than 3% wider than the national.

| % 5A*CEM    | NY            | Nat           | Diff | NY    | Nat   | Diff |
|-------------|---------------|---------------|------|-------|-------|------|
| First entry | Disadvantaged | Disadvantaged |      | Other | Other |      |
| 2014        | 33.3          | 36.5          | -3.2 | 66.4  | 64    | -2.6 |
| 2015        | 36            |               |      | 66.3  |       |      |

**Key stage 5:** The national averages are not public until 15<sup>th</sup> October, but it is likely that North Yorkshire will retain the historic position of being within the top 20% of LAs for the points per entry at A level and other academic qualifications.

| Points per entry (Academic) | North Yorkshire | National | Difference |
|-----------------------------|-----------------|----------|------------|
| 2014                        | 214.8           | 211.3    | +3.5       |
| 2015                        | 213.6           |          |            |

Significant changes to accountability measures at both key stages are influencing the way schools are considering examination entries and achievement.

From 2016 the key measure of school performance will be Progress 8 - based on progress across 8 subjects, with an emphasis on the traditional academic subjects of English, mathematics, science, humanities and modern foreign languages.

From 2016 post-16 accountability measures will be more clearly split between A level and vocational, and more prominence will be given to destinations, retention and post-16 resits of English and mathematics for pupils who did not attain at least grade C at the end of year 11.

Ofsted outcomes (01.09.14 to 01.10.15)  
Ofsted outcomes (1.9.15 and 1.10.15)

**Report from the Secondary Improvement Partnership**

The new Ofsted single inspection framework came into effect from September 2015, with inspections commencing on 23<sup>rd</sup> September. There have been no inspections of secondary schools in North Yorkshire this academic year.

| <b>Secondary % schools good or outstanding</b>   | <b>1.9.14</b> | <b>1.9.15</b> | <b>1.10.15</b> |
|--|---------------|---------------|----------------|
| National   | 71            | 75            | 74             |
| North Yorkshire                                  | 68            | 75            | 75             |
| Difference                                       | -3            | 0             | +1             |
| <b>Secondary % pupils in good or outstanding</b> | <b>1.9.14</b> | <b>1.9.15</b> | <b>1.10.15</b> |
| National   | 75            | 77            | 78             |
| North Yorkshire                                  | 76            | 80            | 81             |
| Difference                                       | +1            | +3            | +3             |

**Priorities of the Improvement Partnership for 15-16**

1. Ensure all secondary schools are good schools
2. Develop leadership capacity, including governance, to promote improvement in secondary schools
3. Develop a recruitment strategy for secondary schools in the LA
5. Close the gap between disadvantaged students and their peers

**Key activity, resources and impact**

1.
  - Allocate targeted support, to a maximum of 15k each, to secondary schools that have had two Ofsted inspection judgements of Requiring Improvement, with a focus on actions to bring about rapid improvement
  - Develop QA processes that will ensure support/ funding has rapid impact and is value for money.
  - Ensure that subject network meetings (excluding English, Maths and Science provided by the LA) are co-ordinated and meet regularly in areas of the county
  - Support the recruitment of a Lead Practitioner for English to work across the secondary schools in the Selby area.

Commission independent research into specific factors that lead to underperformance in North Yorkshire secondary schools
2.
  - Members of the Secondary IP Board to meet with Teaching School Alliances (within and beyond North Yorkshire) to assess the capacity to support leadership at all levels in secondary schools across the county
  - Allocate funding to up to 5 good and outstanding schools, to develop leadership capacity that can be released to other schools from September 2016
  - Support leadership challenges in secondary schools 2015/16 through the appointment of a consultant leader, hosted in one school, who will work across schools facing leadership challenges

**Report from the Secondary Improvement Partnership**

-Provide targeted mentoring and coaching to newly appointed headteachers, particularly headteachers facing challenging circumstances

-Provide support to identified governing bodies

3.

-Work with NYCC Recruitment to produce a 'Teachers Working in North Yorkshire' website

-Part fund a post for one year within NYCC Recruitment, to focus on improving the breadth and quality of recruitment to North Yorkshire secondary schools: attending national recruitment events at universities, SCITTs etc; recruit in other areas of the UK eg Northern Ireland; work with individual secondary schools giving advice on recruitment practices; oversee the North Yorkshire website.

4.

-Identify and disseminate best practice from North Yorkshire and neighbouring LAs

-Use national performance data to pair schools in similar circumstances

Align Secondary IP funding with cohort 3 of Wrea Head Trust

**Resources**

1.

Support for identified schools Maximum 75k

Lead Practitioner English 25k (ask for match funding from schools)

Subject Network meetings (excluding English and Maths provided by LA) 15k

Research : underperforming schools 10k

2.

-Develop leadership capacity 75k

- Appoint a consultant leader 65k (recoup a proportion from schools)

-Support for new headteachers – 10k

-Support for governing bodies – 1200

3.

-Part fund a recruitment post – 25k

-Website – 5k

4.

-Good practice visits to other LAs 1k

-Pairing schools – 5k

-Align with Wrea Head Trust Cohort 3

**Impact**

Draft school to school support protocols have been developed, to be approved by the Secondary Improvement Partnership Board. These clarify expectations, roles and responsibilities, timescales and impact measures to be used when quality assuring the impact of school to school support. Further details to be included in the next report.

PETE DWYER

Corporate Director – Children and Young People's Service

**EDUCATION PARTNERSHIP MEETING ON THURSDAY 15<sup>TH</sup> October 2015**

**REPORT OF THE SPECIAL SCHOOL IMPROVEMENT PARTNERSHIP**

**SUMMARY**

The Special School Improvement Partnership has recently being established and has met on one occasion. The Chair of the Partnership has yet to be secured although it is hoped that this will be resolved in the near future.

**END OK KEY STAGE RESULTS**

The information below provides aggregated information regarding the performance of children attending the 10 special schools in North Yorkshire.

**Context**

**Pupils in 9 LA maintained and 1 academy special schools:**

|                             |            |
|-----------------------------|------------|
| Early Years (N1, N2 and R): | 25         |
| Primary (Years 1- 6):       | 197        |
| Secondary (Years 7-11):     | 360        |
| Post-16 (Years 12-14):      | 114        |
| <b>Total pupil numbers:</b> | <b>696</b> |

The numbers of pupils on roll varies with 70 pupils as average. Two schools are noticeably larger than most: Mowbray School (150) and Forest School (110). Forest Moor is currently the smallest with 23 pupils on roll.

All special schools have pupils at the end of key stage 2 and key stage 4. 6 have pupils in EYFS, key stage 1 and post-16. Only Brooklands, The Dales School, Springhead and Springwater have pupils of all ages from EYFS to post-16.

**Early Years Foundation Stage Profile:**

| % achieving a good level of development | National all | North Yorkshire all | North Yorkshire special | North Yorkshire P scales at Special Schools |
|---|--------------|---------------------|-------------------------|---|
| 2015                                    | 66.1         | 66.5                | 0<br>(out of 15 pupils) | n/a   |

**Key stage 1:**

Results were submitted for 20 pupils, from 6 schools. None of the pupils were assessed as being at level 2 or above in any of reading, writing, mathematics or science. P scale results are illustrated below but it should be noted that P scales are not available in all subjects and hence the numbers do not always tally.

**Report from the Special School Improvement Partnership**

| <b>2015<br/>Number of pupils in 6 schools<br/>combined</b> | <b>P1i-P3ii</b> | <b>P4-P5</b> | <b>P6-P8</b> |
|--|-----------------|--------------|--------------|
| English  | 5               | n/a          | n/a          |
| Mathematics  | 1               | n/a          | n/a          |
| Reading  | n/a             | 11           | 3            |
| Writing  | n/a             | 13           | 1            |
| Number   | n/a             | 9            | 3            |
| Science  | 12              | 6            | 1            |

**Key stage 2:**

Results were submitted for 55 children in 10 schools. Only 3 schools had pupils who were assessed as working within the national curriculum: Brompton Hall, Forest Moor and Mowbray.

| <b>2015<br/>Number of pupils in 10<br/>schools combined</b> | <b>P1i-<br/>P3ii</b> | <b>P4-P5</b> | <b>P6-P8</b> | <b>Below<br/>level<br/>of<br/>test</b> | <b>L2<br/>test</b> | <b>L3<br/>test</b> | <b>L4<br/>test</b> |
|---|----------------------|--------------|--------------|--|--------------------|--------------------|--------------------|
| English   | 3                    | n/a          | n/a          | n/a                                    | n/a                | n/a                | n/a                |
| Mathematics   | 2                    | n/a          | n/a          | 47                                     | 1                  | 6                  |                    |
| Reading   | n/a                  | 10           | 21           | 52                                     |                    | 1                  | 1                  |
| Writing   | n/a                  | 14           | 16           | 0                                      | 7                  | 7                  |                    |
| Number  | n/a                  | 7            | 21           |  |                    |                    |                    |
| Science   | 7                    | 6            | 15           |  |                    |                    |                    |

**Key stage 4**

Confirmed results are yet available for 2015.

In 2014, 95 students were recorded at the end of Year 11. Students from 4 schools are recorded as achieving at least one GCSE A\*-G result: Brompton Hall, Forest, Forest Moor and Mowbray Schools.

GCSE results were only available for 3 of those 95 young people, two achieved C+ in mathematics, 1 achieved C+ in English. No students achieved 5 or more GCSE level qualifications.

**New assessments**

Summer 2015 was the last year in which national curriculum levels could be awarded. From 2016 the "national standard" will be increased to become similar to

**Report from the Special School Improvement Partnership**

the old level 4b. This means that no pupils in North Yorkshire special schools would have met the national standard if it had applied in 2015.

From 2016 pupils will be awarded scaled scores from tests. A score of 100 will denote the “national standard”, in scale which is likely to range between 70 and 130. As with national curriculum levels, many pupils in special schools will not be working within this range. New interim teacher assessment judgements for 2016 at key stage 1 and 2 will identify pupils to be working below/ at/at greater depth within the national standard.

In July 2015, the DfE announced the establishment of an expert group on the assessment of pupils working below the level of the national curriculum (check name of group) and their report is awaited. Early in the academic year 2014/15 it appeared that P scales would continue for use in the future but until the expert group reports there is no certainty about whether or not this is still the case.

**Report from the Special School Improvement Partnership**
**Ofsted outcomes (1.9.15 and 1.10.15)**

The new Ofsted single inspection framework came into effect from September 2015, with inspections commencing on 23<sup>rd</sup> September. There have been no published inspection reports for special schools in North Yorkshire this academic year.

Of the 10 maintained special schools, 40% are deemed outstanding, 50% are good and 10% requires improvement.

North Yorkshire LA has responsibility for 10 special schools, but because Ofsted also include Breckenbrough and Springhill the Ofsted outcomes are given for 12 schools as illustrated below.

| <b>Special % schools good or outstanding</b>           | <b>1.9.14</b> | <b>1.3.15</b>               | <b>1.9.15</b>       | <b>1.10.15</b>      |
|--|---------------|-----------------------------|---------------------|---------------------|
| National   | 90            | 89                          | n/a                 | n/a                 |
| North Yorkshire  | 92            | 92 (Forest Moor Inadequate) | 92 (Forest Moor RI) | 92 (Forest Moor RI) |
| Difference   | +2            | +3                          |                     |                     |
| <b>Special % pupils in good or outstanding schools</b> | <b>1.9.14</b> | <b>1.9.15</b>               |                     | <b>1.10.15</b>      |
| National   | 91            | 92                          | n/a                 | n/a                 |
| North Yorkshire  | 98            | 98                          | 98                  | 98                  |
| Difference   | +7            | +6                          |                     |                     |



**PRIORITIES FOR THE IMPROVEMENT PARTNERSHIP FOR 2015/16**

The following areas have been identified as areas for further development in 2015/16

- Sharing of good practice for Self Evaluation and School Development Plans
- Development of a frame work for Challenge Reviews based on current practice in Teaching Alliances
- Develop a registered skills set across the specialist sector to promote capacity building across the sector.
- Audit of professional groups attended by colleagues in special schools and impact
- Professional development of middle leaders and succession planning
- Development of an agreed CPD offer across special schools
- Development of joint lesson observations across the specialist sector

**Key Activity, Resource and Impact**

Further discussions will; be held at the next meeting in November to develop a comprehensive plan for delivery

**Report author:** Hanne Barton, Head teacher of the Dales

|  |   |
|--|---|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015  |
| <b>Title of report:</b>                                      | <b>Report from the Task and Finish Group</b>  |
| <b>Type of report:</b><br>Delete as required                 | For decision  |
| <b>Executive summary:</b><br>Including reason for submission | <p>At the meeting of the Education Partnership in September, The Corporate Director – Children and Young People’s Services reported that The Key, a national organisation, had approached the LA with a proposal to offer a website providing information and advice to all school leaders and governors in the county.</p> <p>It was agreed that this proposal would be investigated further and that a “task and finish group” would meet with The Key, in a “Discovery Session” to consider the proposal and associated costs and then make a recommendation to the Partnership at its meeting in October.</p> <p>This paper seeks endorsement from the Partnership to undertake a procurement exercise and to agree to meet the costs of any product chosen</p> |
| <b>Budget / Risk implications:</b>                           | Estimated cost of approximately £250k per annum, with potential short term use of reserves to fund this.  |
| <b>Recommendations:</b>                                      | That the North Yorkshire Education Partnership endorses the proposals.  |
| <b>Voting requirements:</b>                                  | Schools only  |
| <b>Appendices:</b><br>To be attached                         |   |
| <b>Report originator and contact details:</b>                | Anton Hodge – Assistant Director<br><a href="mailto:anton.hodge@northyorks.gov.uk">anton.hodge@northyorks.gov.uk</a><br>01609 532118  |
| <b>Presenting officer:</b><br>If not the originator          |   |

## **1 PURPOSE OF THE REPORT**

- 1.1 This paper provides feedback from a Task and Finish Group with reference to a possible procurement and asks the Partnership to endorse its findings.

## **2 BACKGROUND**

- 2.1 At the meeting of the Education Partnership in September, The Corporate Director – Children and Young People’s Services reported that The Key, a national organisation, had approached the LA with a proposal to offer information to all school leaders and governors in the county.
- 2.2 It was agreed that this proposal would be investigated further and that a “task and finish group” would meet with The Key, in a “Discovery Session” to consider the proposal and associated costs and then make a recommendation to the Partnership at its meeting in October.

## **3 PROGRESS**

- 3.1 A meeting was held, with the Key, as part of a procurement discovery session. This was attended by officers and a number of members from the Education Partnership.
- 3.2 It was made clear that the discovery session was being held to look at the principle of buying into such a product and was not around a decision about The Key itself. Such a decision can only be made in line with procurement legislation and this is explained further below. The session would view The Key as being an example of the capabilities of such a product.
- 3.3 Overall, the view of the meeting was that the product has much to recommend itself. It is essentially a one-stop information service that provides school leaders with guidance, insight and instant answers to their questions on all aspects of school leadership and management. With reference to the demonstration by The Key, this information is not in the main produced by the company; it is generally information that is already publicly available. The benefit however of the “one-stop shop” is that it saves time in schools.
- 3.4 The approach by The Key had led to some discussion about how schools in North Yorkshire might benefit from a combined order – thus reducing the price paid to The Key or any alternative provider.
- 3.5 It is anticipated that the cost of buying a licence for all schools in North Yorkshire would be in the region of around £250k per annum, although this might be reduced if a guarantee was given for a longer period of time, for example three years.
- 3.6 There are a number of options for funding this, should schools decide to go with such an offer.
- 3.7 Ultimately the cost would have to be picked up through the Schools Budget – either individually or through the centrally-managed component, although this would be subject to permission from the Education Partnership and would have to replace a current budget. This is because the amount of funding in the centrally-retained DSG cannot be increased.
- 3.8 Initially however it would be possible to fund the cost for, say, one year from the DSG Reserve and this would give the Partnership some time to evaluate whichever

**Report from the Task and Finish Group**

product was chosen. It would also be possible to sign an agreement for three years with a break clause after one year should schools choose not to continue with the agreement.

- 3.9 Such an agreement would include academies as well as LA-maintained schools as both the historic reserve and DSG covers all schools. Colleges who wished to be part of the arrangement, and who are not funded by the DSG, would need to be contribute to the cost.

**4 RECOMMENDATION**

- 4.1 The Education Partnership is asked to recommend that:
- a. an exercise takes place to procure such a product on behalf of all maintained schools in North Yorkshire (i.e. both LA-maintained and Academies). This exercise will include some members of the Partnership and no final decision will be taken without the agreement of the Chair of The Partnership
  - b. funding from reserves is agreed for the first year of any contract
  - c. funding for subsequent years and the source of this will be agreed, once final costs are known and before any contract is signed
  - d. any agreement includes the ability to review after one year and subsequent authorisation if funding for the chosen product will be dependent on that

PETE DWYER

Corporate Director – Children and Young People’s Service



## NORTH YORKSHIRE EDUCATION PARTNERSHIP

|  |   |
|--|---|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015  |
| <b>Title of report:</b>                                      | <b>School Organisation Update</b>   |
| <b>Type of report:</b><br>Delete as required                 | For decision  |
| <b>Executive summary:</b><br>Including reason for submission | The attached information is a position statement on school organisation as at October 2015.   |
| <b>Budget / Risk implications:</b>                           |   |
| <b>Recommendations:</b>                                      | That the North Yorkshire Education Partnership endorses the proposals.  |
| <b>Voting requirements:</b>                                  | Schools only  |
| <b>Appendices:</b><br>To be attached                         |   |
| <b>Report originator and contact details:</b>                | Suzanne Firth, Strategic Planning Manager<br><a href="mailto:suzanne.firth@northyorks.gov.uk">suzanne.firth@northyorks.gov.uk</a><br>01609 533294 |
| <b>Presenting officer:</b><br>If not the originator          |   |

## 1 PURPOSE OF THE REPORT

- 1.1 The attached information is a position statement on school organisation as at October 2015.

## 2 BACKGROUND

- 2.1 The main aim of school organisation work is to ensure an appropriate number of high quality sustainable school places for all North Yorkshire children, meeting parental preference whenever possible.
- 2.2 School organisation work encompasses all aspects of planning, reviewing and restructuring educational provision. It includes the planning and provision of additional school places, the closure of schools or removal of surplus capacity and the bringing together of schools into federations or amalgamations with the purpose of improving standards or creating sustainable educational structures.
- 2.3 It is undertaken within an increasingly complex framework of County Council policies and national regulation and is driven by a range of policies and issues at national and local level. Increased numbers of Academies and other forms of provision have significantly increased the complexity of place planning.

## 3 PRINCIPLES

- 3.1 Drawing from the conclusions reached by the 2014 School Improvement Commission and the priorities identified in Young and Yorkshire, the 2014-2017 CYPS plan, and informed by the recent peer review on the School Improvement service it may be helpful to lay out the key principles which underpin school organisation work in North Yorkshire.

- The aim to have all pupils attending a good or outstanding school or setting;
- An expectation that all schools will be working in partnership with other schools;
- A recognition of the importance of schools to community life, particularly in rural areas, but also an acknowledgement that it is not always right to retain schools where they cannot sustainably deliver a high quality of education;
- An acknowledgement that the viability of schools should relate not only to their financial sustainability but also the need to ensure that schools can offer both the required breadth of curriculum and the social experiences which children need;
- An acknowledgement that removing transitions between different organisations can benefit learners through continuity and familiarity;
- A recognition of the importance of strong school leadership and governance in creating strong stable schools;
- A recognition of the importance of being able to recruit and retain the best teachers and leaders;
- A respect for the diversity of provision and for parental choice;
- An open approach to new models of delivery;

#### **4 CURRENT CONTEXT**

- 4.1 North Yorkshire faces an unprecedented situation with a growing primary school population largely concentrated in towns combined with some rural parts of the County where numbers are still declining. In the coming years the growth in pupil numbers will feed into the secondary sector which is currently facing in many places its lowest pupil rolls for a decade. Post 16 numbers will continue to decline for the next couple of years.
- 4.2 This volatile demographic position means that at the same time as implementing a programme of school expansions and opening new school sites it is necessary to address the challenges faced by a significant number of very small schools, both primary and secondary.
- 4.3 The current school funding arrangements are likely to be challenging for all schools in coming years and there will need to be a proactive approach to creating sustainable structures in areas where schools are struggling with combinations of low numbers, challenging finances, difficulties recruiting and retaining staff and governors and declining educational standards.
- 4.4 A further challenge is created through the increasing fragmentation of the system with many schools considering academy conversion or being encouraged to convert if considered to be failing or coasting. A number of schools in North Yorkshire are now in or actively considering joining Multi Academy Trusts. Planning and making changes to the pattern of provision in this context is complex. Increasingly making changes to provision involves negotiation with autonomous governing bodies.

#### **5 CREATING ADDITIONAL PLACES**

- 5.1 The total number of primary applications for entry into Reception in September 2015 was 6456, almost 10% higher than last year's cohort of 5,909. In spite of growing pupil numbers, this year 94% of parents or carers of primary age children secured their first school preference in North Yorkshire. This is the same as last year and is a higher proportion than most other places in the country. Almost 98% of all applicants were allocated a place at one of their preferred schools. At the time of writing all children in North Yorkshire had received the offer of a place for September. This demonstrates that place planning to date has been successful in ensuring the availability of school places.
- 5.2 However, one of the key strategic issues which will continue to affect school organisation in North Yorkshire over the next few years will be the growth in demand for primary school places as a result of population growth, housing development and major army re-basing plans. We will only be able to continue to meet our statutory duty to provide sufficient places if we continue to invest in expanding schools or building new ones.
- 5.3 A £58m capital investment programme was approved by the Executive on 30 September 2014 which will provide up to 1,700 additional places.
- 5.4 There are 23 capital projects in development at present which are on track to deliver a total of 1,665 additional places by September 2017. This includes the development of two new school sites and some major expansions, as well as some smaller scale

school expansions. One, at Staynor Hall in Selby, will be the first wholly new sponsored academy to be built in North Yorkshire but others are likely to follow in Northallerton, Thirsk, Harrogate, Catterick and Norton.

- 5.5 There are a further 21 potential projects identified where initial options and feasibility assessments are being undertaken. This includes a number of further new school sites arising from major housing and some large scale expansions. A further £1.04m of Basic Need funding has been allocated to North Yorkshire for 2017/18. It is intended during the Autumn term to review the programme and to roll it forward for a further year. Approval will be sought from members in due course to future investments. Priorities are likely to exceed the current availability of capital funding.
- 5.6 Executive Members have been briefed on the particular volatility of provision in the Catterick area where a review of primary provision has been initiated. Other hotspots are Harrogate town, Knaresborough and Norton/Malton.
- 5.7 Table 1 below provides an updated summary of places required up to September 2018 by primary planning area which shows where the key areas of growth are in North Yorkshire. The position is being monitored closely as it is very sensitive to the speed with which particular housing developments advance. The level of planning applications for new housing has reached an unprecedented level compared to recent years. Multiple negotiations are in train to secure developer contributions through s106 or Community Infrastructure Levy funding. CIL creates a risk that contributions to education infrastructure will be more difficult to secure in future than has been the case in the past.

Table 1: Forecast of potential shortfalls in primary school places to September 2018.



|         |                            | By Sept<br>2015/16 | By Sept<br>2016/17 | By Sept<br>2017/18 | By Sept<br>2018/19 |
|---------|----------------------------|--------------------|--------------------|--------------------|--------------------|
| 8151301 | Barlby                     | 46                 | 83                 | 110                | 118                |
| 8151302 | Bedale                     | 10                 | 38                 | 39                 | 66                 |
| 8151303 | Bedale Outer Area          |                    |                    |                    |                    |
| 8151304 | Boroughbridge              |                    |                    |                    |                    |
| 8151305 | Boroughbridge Outer Area   |                    |                    |                    |                    |
| 8151306 | Catterick Garrison         |                    | 3                  | 54                 | 125                |
| 8151307 | Catterick Outer Area       |                    |                    |                    |                    |
| 8151308 | Easingwold                 |                    | 6                  | 29                 | 58                 |
| 8151309 | Easingwold Outer Area      |                    |                    |                    |                    |
| 8151310 | Filey                      |                    |                    |                    |                    |
| 8151311 | Filey Outer Area           |                    |                    |                    |                    |
| 8151312 | Harrogate Outer Area       |                    |                    |                    |                    |
| 8151313 | Harrogate Urban Central    |                    |                    |                    |                    |
| 8151314 | Harrogate Urban East       | 51                 | 70                 | 91                 | 133                |
| 8151315 | Harrogate Urban West       | 177                | 219                | 262                | 301                |
| 8151316 | Knaresborough              | 62                 | 76                 | 101                | 134                |
| 8151317 | Knaresborough Outer Area   |                    |                    |                    |                    |
| 8151318 | Malton & Norton            | 53                 | 119                | 160                | 204                |
| 8151319 | Malton & Norton Outer Area |                    |                    |                    |                    |
| 8151320 | Masham                     | 33                 | 36                 | 39                 | 39                 |
| 8151321 | Nidderdale Outer Area      |                    |                    |                    |                    |
| 8151322 | North Craven Outer Area    |                    |                    |                    |                    |
| 8151323 | North Ryedale              |                    | 7                  | 25                 | 57                 |
| 8151324 | North Ryedale Outer Area   |                    |                    |                    |                    |
| 8151325 | Northallerton              |                    | 37                 | 78                 | 127                |
| 8151326 | Northallerton Outer Area   |                    |                    |                    |                    |
| 8151327 | Pateley Bridge             |                    |                    |                    |                    |
| 8151328 | Ripon                      |                    |                    | 37                 | 74                 |
| 8151329 | Ripon Outer Area           |                    |                    |                    |                    |
| 8151330 | Scarborough Central        |                    |                    |                    |                    |
| 8151331 | Scarborough North          | 83                 | 108                | 153                | 199                |
| 8151332 | Scarborough Outer Area     |                    |                    |                    |                    |
| 8151333 | Scarborough South          |                    |                    |                    |                    |
| 8151334 | Selby                      |                    | 67                 | 130                | 179                |
| 8151335 | Selby Outer Area North     | 21                 | 43                 | 64                 | 83                 |
| 8151336 | Selby Outer Area South     |                    |                    |                    |                    |
| 8151337 | Settle                     |                    | 6                  | 20                 | 24                 |
| 8151338 | Sherburn                   | 62                 | 120                | 166                | 192                |
| 8151339 | Sherburn Outer Area        |                    |                    |                    | 5                  |
| 8151340 | Skipton                    |                    |                    |                    | 11                 |
| 8151341 | Skipton Outer Area         |                    |                    |                    |                    |
| 8151342 | South Craven               |                    |                    |                    | 14                 |
| 8151343 | South Craven Outer Area    |                    |                    |                    | 21                 |
| 8151344 | Stokesley                  |                    |                    |                    |                    |
| 8151345 | Stokesley Outer Area       |                    |                    |                    |                    |
| 8151346 | Swaledale                  |                    |                    |                    |                    |
| 8151347 | Swaledale Outer Area       |                    |                    |                    |                    |
| 8151348 | Tadcaster                  |                    |                    |                    |                    |
| 8151349 | Tadcaster Outer Area       | 1                  | 4                  | 8                  | 18                 |
| 8151350 | Thirsk                     | 3                  | 60                 | 83                 | 123                |
| 8151351 | Thirsk Outer Area          |                    |                    |                    |                    |
| 8151352 | Wensleydale                |                    |                    |                    |                    |
| 8151353 | Wensleydale Outer Area     |                    |                    |                    |                    |
| 8151354 | Whitby                     |                    |                    |                    |                    |
| 8151355 | Whitby Outer Area          |                    |                    |                    |                    |
|         | <b>Shortfall of places</b> | <b>602</b>         | <b>1102</b>        | <b>1649</b>        | <b>2305</b>        |
|         | <b>Planning areas</b>      | <b>12</b>          | <b>18</b>          | <b>19</b>          | <b>23</b>          |

5.8 In time this growth will feed through into secondary school places. At present the only two areas showing potential shortfalls are Knaresborough and Boroughbridge both of which attract students from neighbouring catchment areas in significant

numbers. The position will continue to be monitored and where additional secondary places are required discussions will be initiated with schools and academies about expansion.

- 5.9 The position in Harrogate will be affected by the rebuilding of Harrogate High School on a significantly smaller footprint with a reduced capacity. The ability of Academies to admit above their admission number and to expand their size and/or age range will impact on the number of places available as will any government approved provision such as UTCs, studio schools or free schools.

## 6. CHALLENGES FACING SMALL SCHOOLS

- 6.1 North Yorkshire has a relatively high number of small schools compared to other local authorities. This has long been identified as one of the 'wicked issues' affecting the organisation of education in this area and was picked up again recently as a theme in the peer review of the school improvement service.
- 6.2 There are a number of very small primary schools (those with fewer than 50 pupils) with declining rolls which continue to be monitored in terms of viability. In the past few years there have been a small number of closures of small primary schools. The County Council has a long history of supporting small schools and will continue to do so where schools are of high quality and where they are necessary to ensure the availability of accessible school places. However, sometimes a school closure is unavoidable and may represent the most appropriate solution to declining numbers and budgets impacting on educational quality. For example, there is a proposal, currently the subject of statutory consultation, to close Farnley Voluntary Aided Church of England School.
- 6.3 The challenges facing small schools are a combination of low pupil rolls, financial viability, difficulties recruiting headteachers and variable educational standards. These factors interact with each other. It is often the schools experiencing a combination of these challenges which are the most vulnerable.
- 6.4 This is not only a challenge for small primary schools but also for smaller secondary schools. Funding arrangements are creating a particular challenge for small sixth forms.

## 7. FINANCIAL CHALLENGES

- 7.1 Officers have previously identified around 50 small schools facing financial challenges largely as a result of their low numbers. A number of these were facing deficit balances within the next two years and some were only avoiding that position because of sparsity funding and the effect of the minimum funding guarantee.
- 7.2 Having recently reviewed the position of these schools it can be seen that:
- one school has since closed
  - four schools are still either currently in a deficit position or are likely to be so by March 2016.
  - a further eleven schools are likely to be in a deficit position by March 2017
  - a further ten will be in deficit by March 2018.

- Of the original group of schools 21 will retain a positive balance during the period to March 2018 although there are six of these that are relying on high levels of minimum funding guarantee.
- 7.3 In addition to this there are a further 17 very small schools (those with less than 36 pupils) which were not included in the original evaluation which are now likely to be in a deficit position by March 2018. Many of these are schools which were previously maintaining a positive financial position through having large balances even in the face of very low rolls.
- 7.4 Not all very small school schools have faced immediate financial difficulties. A number have been protected from a deficit position as a result of the minimum funding guarantee and/or the operation of the sparsity factor. Others have been relying on revenue balances carried forward acting as a buffer. However some of these balances are now reaching the point of exhaustion and these schools will face deficits in the coming years.
- 7.5 These schools will need, with the support of the local authority, to seek solutions to their financial vulnerability. Governors will need to consider carefully how they can balance the books through reducing costs. In some cases the local authority and/or governors may conclude that a school should close. In other cases it could be that creating larger more sustainable structures which can benefit from economies of scale could be an appropriate solution.

## 8. QUALITY OF SMALLER SCHOOLS

- 8.1 Of the 54 'very small' schools in North Yorkshire (those with rolls at or below 35 pupils) nine of them (17%) are outstanding and 35 (65%) are good. Many small schools are offering a good quality of education even in the face of low numbers and challenged finances. There is, however, considerable variability between them in terms of KS2 results. Solutions for small schools therefore need to take account of the quality of what is on offer now and whether that is likely to continue to be the case in the future.
- 8.2 The concern is always that as numbers reduce alongside budgets the school's ability to deliver a broad educational and social experience for children diminishes. Schools with poor Ofsted judgements or below average outcomes may rapidly become unpopular with parents, creating a downward spiral of falling rolls, reducing budgets and a struggle to retain good leaders and to make improvements. This spiral can operate in the reverse direction when standards are seen to improve.

## 9. SUPPORTING COLLABORATION BETWEEN SCHOOLS

- 9.1 Experience with the first wave of collaborations between schools is indicating that informal collaborations which retain individual governing bodies at each school are unlikely to be a long term means of sustaining small schools. They create a significant challenge for shared Headteachers accountable to multiple governing bodies. Federation or other structural solutions are now viewed as a more secure and sustainable structure for small schools and are being encouraged as a starting rather than an end point for discussions between schools.

- 9.2 Where schools want or need to collaborate with others there is support available from the local authority in the form of guidance and toolkits to help governors and school leaders explore these options. Local Authority officers help to broker these discussions and to advise on collaboration and federation processes.
- 9.3 The Strategic Planning section within CYPS is the first point of contact on all school organisation issues and as a result of increased activity in this area has recruited an additional Strategic Planning Officer to ensure that this and other school organisation work can continue to be prioritised over the next few years. Officers from the Education and Skills team, HR, Governors' Support team and Finance are also significantly involved in this work and these teams have been similarly strengthened as restructuring has taken place to support schools with their collaboration work.
- 9.4 A series of Partnership Events took place in September with a particular focus on small rural primary schools to ensure the school leaders are aware of the advice and support available to them in considering structural change. These events were supported by speakers both from within North Yorkshire and beyond from school leaders involved in successful collaborations within a variety of different models. The learning from these events is being considered with a view to sharing it more widely with those schools that were unable to attend.
- 9.5 In the last few years there have been a number of Federation proposals where groups of two or three schools have consulted upon formal federation. In many cases this was the formalisation of earlier collaboration and shared leadership agreements.
- 9.6 The particular challenges faced by small sixth forms means that there may need to be creative collaborative structures to ensure the sustainability of Post 16 provision. A number of such discussions are now taking place.

## 10. REMOVING TRANSITIONS

- 10.1 There has been a longstanding recognition that transitions between educational establishments can result in dips in educational attainment. As a result schools which do not offer the full primary or secondary age range have been vulnerable in terms of their outcomes and Ofsted judgements.
- 10.2 In the last two years a number of school amalgamations have been undertaken including the amalgamation of three pairs of infant and junior schools in Scarborough (Gladstone Road, Barrowcliff and Braeburn) and the amalgamation of secondary middle/upper schools in Whitby and Northallerton. These have predominantly been a response to school standards issues but exacerbated by financial issues, pupil numbers and leadership concerns.
- 10.3 There are 15 remaining infant and junior schools where standards are being monitored and where amalgamation may be an appropriate response to issues at these schools.

## 11. SPECIAL SCHOOLS

- 11.1 The review of services for children with Special Educational Needs and Disabilities will lead in time to a review to the pattern of school provision which may involve structural change. This might also encompass a review of the enhanced mainstream provisions as well as special schools and pupil referral services.
- 11.2 There are signs that pupil numbers in special schools are starting to grow which may have an impact on accommodation. No Basic Need funding is available from government to address shortfalls in special school accommodation so this would have to be locally resourced.

## 12. ACADEMY CONVERSION

- 12.1 The majority of North Yorkshire schools remain maintained by the local authority. The local authority works with all schools regardless of category to ensure the statutory duty for the provision of school places is met and to ensure that the quality of school places is good or outstanding. Support is also given to new providers to ensure the smooth integration of new provision with existing e.g. Scarborough UTC.
- 12.2 As at 1 August 2015 there were 25 Academies in North Yorkshire (10 secondary, 13 primary, 1 special and 1 alternative provision) with a further four which were expected to convert by October 2015. We are aware of a further small number of schools at various stages of considering conversion. Increasingly these conversions are in the form of multi-academy trusts (MATs). This reflects a growing national view that standalone converters are more vulnerable due to their isolation.
- 12.3 New legislation is being brought forward by the DfE in the form of the Education and Adoption Bill which would allow rapid intervention by the Secretary of State into schools which are considered to be coasting. As yet this term has not been fully defined but is expected to reflect a school's performance over a number of years. This is likely to see a considerable number of further academy conversions unless sound local solutions are identified quickly to address poor performance.
- 12.4 However, recent experience has shown that there is a shortage of strong sponsors and on occasions those that are available are reluctant to take on schools which they consider to be unviable leaving the local authority continuing to need to take strategic decisions with schools about their future.

## 13 Recommendations

- 13.1 The Partnership is asked to note the contents of this report.

PETE DWYER

Corporate Director – Children and Young People's Service



## NORTH YORKSHIRE EDUCATION PARTNERSHIP

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|--|--|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015   |
| <b>Title of report:</b>                                      | <b>School Funding 2016-17</b>  |
| <b>Type of report:</b><br>Delete as required                 | For decision   |
| <b>Executive summary:</b><br>Including reason for submission | Changes are proposed for 2016/17 to the split site factor and pre-opening costs for a new primary school. It is also proposed to continue to weight the results from the new Early Years Foundation Stage Profile when calculating the prior attainment funding for primary schools. |
| <b>Budget / Risk implications:</b>                           |  |
| <b>Recommendations:</b>                                      | That the North Yorkshire Education Partnership endorses the proposals.   |
| <b>Voting requirements:</b>                                  | Schools only   |
| <b>Appendices:</b><br>To be attached                         |  |
| <b>Report originator and contact details:</b>                | Helen Coulthard – Head of Finance Schools and Projects<br><a href="mailto:helen.coulthard@northyorks.gov.uk">helen.coulthard@northyorks.gov.uk</a><br>01609 532102   |
| <b>Presenting officer:</b><br>If not the originator          |  |

## 1 PURPOSE OF THE REPORT

- 1.1 The paper on School Funding 2016/17, presented to the Partnership at the last meeting, identified two areas that were to be subject to further work and proposals brought back to this meeting for a decision. The two areas are split site funding and primary prior attainment data.
- 1.2 A third area relating to the pre-opening costs for the new school at Staynor Hall has been identified since the last meeting and a proposal to amend the funding criteria is included in this report.

## 2 SPLIT SITE FACTOR

- 2.1 A Split Site factor was incorporated into North Yorkshire's school funding formula for 2015-16. The criteria to qualify for this factor are:
- Sites are separated by a public highway OR
  - Sites are more than 200 metres apart via the shortest walking route between the closest access entrances
  - Classroom teaching and learning must take place on all sites
  - Separate sixth forms, early years provision or sports facilities are not eligible
  - Federated schools who each receive individual school budget shares are not eligible
  - The creation of any new split site school will require prior agreement with the LA to ensure it is unavoidable in delivering core education
- 2.2 For schools meeting the above criteria the funding is £50k for a primary school and £100k for a secondary school.
- 2.3 The rationale for the funding is based on a school operating on two sites, we now have a secondary school operating on three sites and therefore need to consider how the split site factor should operate for a school operating on more than two sites.
- 2.4 For another site to be considered eligible for the split site factor it must still meet the criteria set out in 2.1.
- 2.5 Table 1 shows the results of the cost analysis undertaken with the school operating on three sites.

**Table 1**

|                                       | Current Allocation | Comments re relevance to a 3 <sup>rd</sup> site   | Proposed allocation for a 3 <sup>rd</sup> site |
|---------------------------------------|--------------------|---|--|
| Loss of teaching time/leadership time | £50k               | The lost teaching time and leadership time does not automatically increase with the addition of a 3 <sup>rd</sup> site. An analysis of the cost | £0k  |



|                                    |              |   |             |
|------------------------------------|--------------|---|-------------|
|                                    |              | implications on teaching time concluded that £50k is a sufficient contribution towards these costs across all 3 sites |             |
| Additional admin & reception       | £20k         | 3 receptions and associated admin duties  | £20k        |
| Additional kitchen                 | £15k         | 3 kitchens, additional costs re MSA, kitchen supervisors and economies of scale                                       | £15k        |
| Additional caretaking/site manager | £10k         | Operating with 4 caretakers, 2 site managers and 3 cleaning supervisors   | £10k        |
| Miscellaneous costs                | £5k          | Includes additional office equipment, waste collection, 2 libraries etc   | £5k         |
| <b>TOTAL</b>                       | <b>£100k</b> |   | <b>£50k</b> |

- 2.6 As well as undertaking the above analysis we reviewed other Local Authorities' split site factors. Some Local Authorities have included a criteria for schools operating on more than two sites, although the majority have not. For those other Local Authorities that have, the methodology used, ranged from allocating the same lump sum value again for an additional site to values ranging from 75% - 25% of the original lump sum.
- 2.7 It is therefore proposed that for a school operating on more than two sites, for each additional site, 50% of the full lump sum is allocated. If this were to be introduced for 2016/17 financial year there would be no additional overall cost associated with the split site factor as one of the secondary schools currently in receipt of the split site lump sum will be operating on one site during 2016/17 and will therefore not be eligible. The net saving for 2016/17 would be £50k.

### 3. PRIOR ATTAINMENT - PRIMARY

- 3.1 For 2014/15 and 2015/16 financial years, it was agreed to apply a weighting to the Early Years Foundation Stage Profile (EYFSP). Due to concerns over the robustness of the new EYFSP introduced in Summer 2013, the DfE allowed Local Authorities to weight the Summer 2013 and 2014 data. The new EYFSP identified significantly more children compared to previous years, as not achieving a good level of development. The weighting allowed the number of children counted under the new profile to be adjusted to a level more closely representing the number of children eligible under the old profile.



- 3.2 Summer 2015 is the third year of the new EYFSP. 50% of children in Primary schools have now been assessed under the new framework and 50% under the old framework. There still remains a significant variance between the number of children assessed as not reaching a good level of development under the new EYFSP compared to the old profile, albeit the gap is reducing as demonstrated in Table 2 below.

**Table 2**

|                            | % children in NY not achieving the required level of good development (EY) |
|----------------------------|--|
| Average Summer 2010 – 2012 | 18%  |
| Summer 2013                | 56%  |
| Summer 2014                | 39%  |
| Summer 2015                | 33%  |

- 3.3 If we chose to apply a weighting, this has to be applied to all schools and for all years that the new EYFSP has been in use i.e. September 2013 – 2015. Table 3 summarises the impact of the different options that are available.

**Table 3**

| Options  | Value per child not meeting the required level for good development                           | Total amount to be distributed for Primary Prior Attainment | Comments   |
|--|---|---|--|
| Do not weight the results from Summer 2013, 2014, 2015 | £300 – funding rate per child reduced to ensure the total amount distributed remains the same | £3.9M (same level as 2015-16)                               | This creates some significant turbulence for individual schools, particularly schools where their results have not fluctuated as a result of introducing the new EYFSP. It also disadvantages Junior schools and benefits Infant |

|  |   |       |   |
|--|---|-------|---|
|  |   |       | <p>schools.</p> <p>The largest loss for any individual school is £33k and the largest gain is £12k.</p>   |
| Do not weight the results from Summer 2013,2014,2015 | £509 as per current funding level for 2015/16 | £6.6M | <p>Local and national evidence shows that there hasn't been a significant decrease in children's attainment at EYFS and that the difference is due entirely to the assessment methodology. Therefore there is no evidence to support an increase of £2.7M funding for this factor.</p>  |
| Weight the results from Summer 2013, 2014, 2015      | £509 as per current funding level for 2015/16 | £3.9M | <p>This continues the methodology adopted in previous financial years and generates the least turbulence for individual schools. It recognises that there continues to be a significant variance between the outcomes under the old and new EYFS assessment.</p> <p>The largest loss for any individual school is £14k and the largest gain is £6k.</p> |

- 3.4 It is recommended that for 2016-17 we continue to weight the results from the new EYFSP and keep the amount per pupil not achieving a good level of development at £509. The EYFSP will be replaced by a new early years baseline from Summer 2016 and this will necessitate a further review of this factor for 2017-18.

#### 4 PRE OPENING COSTS FOR A NEW PRIMARY SCHOOL

- 4.1 The Local Authority is responsible for funding the pre-opening costs associated with any new school built to meet basic need requirements, including academies. The methodology for how this funding is calculated is part of the Pupil Growth Funding criteria and has to be approved by both the Education Partnership and the DfE.
- 4.2 The Schools Forum approved the criteria for pre-opening costs in September 2014. This was based on the limited research we had been able to do with other Local

Authorities and was our best estimate at the time of a reasonable allocation. The agreed amount was £50k and was intended to cover the cost of a Headteacher, Business Manager, Site Manager and administrator for the term prior to opening.

- 4.3 The Local Authority has been working extensively with Ebor Academy Trust who is the sponsor of the new primary school at Staynor Hall which is due to open in September 2016. This has allowed us to explore in more detail the associated costs of opening a new school and whilst we have on the whole agreed that the pre-opening costs originally identified are valid we have identified a gap in our current allocation.
- 4.4 There is currently no allocation for any teaching time prior to the school opening to do lesson planning and set up teaching environments. It is therefore proposed to increase the allocation for pre-opening costs for a new primary school to £60k. It is noted that Ebor Academy Trust feel that this amount is still unlikely to cover all the pre-opening costs they will incur.
- 4.5 Further information we have been able to obtain from other Local Authorities over the last 12 months, shows that an equivalent allocation of £60k is being used by two other Local Authorities in the Yorkshire and Humberside region.

## **5 Recommendations**

- 5.1 The Partnership is asked:
- To agree the revision of the split site factor for 2016/17 to incorporate an element for schools operating on more than two sites as set out 2.7
  - To agree that for 2016/17 we weight the EYFSP results for September 13, 14 and 15 and keep the amount per pupil for children not achieving a good level of development as £509.
  - To agree that the amount allocated for pre-opening costs for a new primary school is increased to £60k for 2016/17.

PETE DWYER

Corporate Director – Children and Young People's Service

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|--|--|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015   |
| <b>Title of report:</b>                                      | <b>School Balances 2014-15</b>   |
| <b>Type of report:</b><br>Delete as required                 | For decision   |
| <b>Executive summary:</b><br>Including reason for submission | <p>The review summarises the position of school balances as at 31st March 2015.</p> <p>It compares school balances as at 31st March 2015 with the previous year and summarises the movement in revenue balances between years and between types and sizes of school.</p> <p>The position of schools which exceeded the balances control limit and those schools which had a negative revenue balance as at 31st March 2015 are identified.</p> <p>Tables 2, 3 and 4 provide a detailed breakdown of the balances position of every maintained school in North Yorkshire.</p> |
| <b>Budget / Risk implications:</b>                           | None   |
| <b>Recommendations:</b>                                      | <p>The Partnership is asked to note the position of school balances as at 31st March 2015.</p> <p>The Partnership is asked to consider the position of the 3 schools that have exceeded the Balances Control Limit as set out in Appendix 1 and agree the appropriate action to be taken.</p>  |
| <b>Voting requirements:</b>                                  | Schools only   |
| <b>Appendices:</b><br>To be attached                         | Appendix 1 – Balance Control Mechanism   |
| <b>Report originator and contact details:</b>                | <p>Helen Coulthard – Head of Finance Schools and Projects<br/>helen.coulthard@northyorks.gov.uk</p> <p>Nick Reast – Accounting Technician<br/>Nick.reast@northyorks.gov.uk</p>   |
| <b>Presenting officer:</b><br>If not the originator          | Helen Coulthard  |

## 1 PURPOSE OF THE REPORT AND SUMMARY

- 1.1 This paper provides information relating to school balances as at 31.03.15.
- 1.2 As part of the DfE Consistent Financial Reporting Arrangements all schools are required to analyse their financial year end LMS Balances over 5 different areas. The table below sets out school balances as at March 2015 and March 2014 analysed over the different categories defined by the DfE and also sets out the movement in balances between the two financial years. Whilst this provides a useful overall summary of school balances, the remainder of this report concentrates on Revenue Balances only (Committed, Uncommitted and Community Focused School revenue balances).

### Schools

|   | March 2014    | March 2015    | Movement     |
|---|---------------|---------------|--------------|
|   | £'000         | £'000         | £'000        |
| Committed Revenue Balance                   | 2,425         | 1,680         | -745         |
| Uncommitted Revenue Balance                 | 25,329        | 27,239        | 1,910        |
| Community Focused Extended Schools Balances | 661           | 822           | 161          |
| <b>Total Revenue</b>                        | <b>28,415</b> | <b>29,741</b> | <b>1,326</b> |
| Devolved Capital Balance                    | 2,858         | 1,583         | -1,275       |
| Other Capital Balances                      | 1,835         | 1,123         | -712         |
| <b>Total School Balances</b>                | <b>33,108</b> | <b>32,447</b> | <b>-661</b>  |

For comparative purposes the balances shown at March 2014 exclude schools that converted to become Academies during 2014/15.

**Pupil Referral Units**

|                             |            |            |            |
|-----------------------------|------------|------------|------------|
| Pupil Referral Unit Revenue | 527        | 983        | 456        |
| Pupil Referral Unit Capital | 16         | 14         | -2         |
| <b>Total PRU Balances</b>   | <b>543</b> | <b>997</b> | <b>454</b> |

**2.0 SUMMARY OF KEY POINTS**

- 2.1 The Revenue Balances at 31 March 2015 are summarised below, together with a comparison with 2014. The balances are also expressed as a percentage of school delegated budgets.

| <b>MARCH 2015</b>         | <b>PRIMARY</b> | <b>SECONDARY</b> | <b>SPECIAL</b> | <b>PRU</b> | <b>TOTAL</b> |
|---------------------------|----------------|------------------|----------------|------------|--------------|
|                           | £'000          | £'000            | £'000          | £'000      | £'000        |
| Balances                  | 17,224         | 10,668           | 1,848          | 983        | 30,723       |
| % of Budget               | 11.0%          | 8.4%             | 13.8%          | 27.0%      | 10.0%        |
| Comparison with 2014      |                |                  |                |            |              |
| Increase (+) Decrease (-) | + 2,525        | - 1,291          | + 92           | + 456      | + 1,782      |

- 2.2 School Revenue Balances have increased by £1.3m from £28.4m to £29.7m. This represents an increase of 4.6% on the 2014 Revenue Balances. This figure now represents 10% of school budgets. The equivalent percentage in 2014 was 9.4%. However, the overall increase masks a drop in revenue balances for secondary schools of £1.3M. This is mainly due to the fact that pupil numbers are still falling in the majority of secondary schools along with the continuing reduction in sixth form funding.

PRU Revenue balances have increased by £0.45m from £0.54m to £0.99m. This represents an increase of 83% on the 2014 Revenue Balances. Further analysis of this will be undertaken as part of the work to look at High Needs resources and pressures for 2016-17 (as set out elsewhere on the agenda).

- 2.3 Further details are shown in **Tables 1 to 4**.
- 2.4 A key feature of the outturn position at March 2015, as in previous years, is that it is significantly better than anticipated at the commencement of the financial year. This trend applies to all types and sizes of schools. Details of the comparison are summarised below.

| 2014/15<br>Projected Balance | PRIMARY | SECONDARY | SPECIAL | TOTAL    |
|------------------------------|---------|-----------|---------|----------|
|                              | £'000   | £'000     | £'000   | £'000    |
| Start Budget                 | 11,345  | 5,820     | 797     | 17,962   |
| Actual                       | 17,224  | 10,668    | 1,848   | 29,740   |
|                              | + 5,879 | + 4,848   | + 1,051 | + 11,778 |

Further details of this analysis are provided in the enclosed **Table 1**.

2.6 Schools may have anticipated that balances would reduce to a greater extent as they:-

- Met the challenges of falling rolls in secondary schools.
- Responded to the pressure exerted nationally and locally for schools with larger balances to make some reductions.
- Responded to uncertainty and potential reductions in funding for future years.
- Responded to the potential impact of NI and Superannuation rises in future years

2.7 To address any concerns around budgeting assumptions, these issues now figure prominently in training provided for Heads, Governors and Bursars by the Financial Management for Schools Team.

2.8 The average Revenue Balance for all schools is £84,251 compared to £80,439 in 2013/14.

### 3.0 **EXCESSIVE BALANCES**

3.1 The Balances Control Scheme in North Yorkshire has been relaxed so that it targets only those schools that have particularly excessive balances and are at risk of contravening the limits set by the DfE.

3.2 If a school's revenue balance has exceeded 15% for the last 3 years a warning letter is sent asking for an explanation and details of their future spending plans. If the school still has a revenue balance in excess of 15% at the end of the 4<sup>th</sup> year, this would potentially be clawed back into the central schools block for use by all schools.

3.3 The following areas are allowable permitted exceptions:

- Revenue contribution to capital projects already undertaken or planned for completion within the next financial year (evidence of approval by governors will be required)
- Community focused extended schools balances (an income and expenditure statement of the community activity will be required)
- Unused pupil premium. The conditions of the grant allow for any unspent elements to be carried forward to future years, however, as schools are required to report on how they have spent their pupil premium each year and

the impact it has had, any funding identified as unused pupil premium would need to be consistent with this report.

3.4 Schools that manage their Revenue Balances within the permitted percentages will receive a very light touch approach from the Local Authority. It will only be when the school's excess balance exceeds the permitted percentage or where, through ongoing long term budget planning, that the school is looking to go into deficit that officers will become involved.

3.5 5 schools received a warning letter in July 2014, of which 3 exceeded the limit at March 2015.

Appendix 1 summarises the position of the 3 schools that exceeded the Balances Control Scheme and contains recommendations and / or options as to how the excess balance should be treated.

#### **4.0 REVENUE DEFICIT BALANCES**

4.1 13 Primary Schools and 3 Secondary Schools had negative revenue balances as at 31<sup>st</sup> March 2015, a total of 16 schools compared to 18 schools as at 31<sup>st</sup> March 2014.

4.2 11 of these schools had a Licensed Deficit Agreement of which 8 schools have a plan in place to return to surplus by March 16. The remaining 3 schools have a recovery plan in place which should enable them to return to a surplus balance within the next 3/5 years.

4.3 2 schools are still working on their financial recovery plan with support from the Local Authority.

4.4 3 schools had an unauthorised deficit, one of which was the result of a year end accounting error. Another school experienced unexpected increases in supply cover costs due to absences towards the end of the financial year and also additional staffing costs attributed to two looked after children taken on roll. The final school experienced an unexpected dip in early years pupil numbers and a reduction to their pupil premium funding allocation. All three schools are projecting to return to a surplus position by 31<sup>st</sup> March 2016.

4.5 The bottom of **Table 1** provides details of the schools which had a revenue deficit balance as at 31<sup>st</sup> March 2015.

#### **5.0 CAPITAL DEFICIT BALANCES**

5.1 18 Primary Schools and 5 Secondary Schools had negative capital balances as at 31<sup>st</sup> March 2015, a total of 23 schools compared to 26 schools as at 31<sup>st</sup> March 2014.

5.2 18 of these schools had a Capital Deficit Approval Agreement of which six are planning to return to surplus by March 16 and 3 by March 17. Work is on-going with the remaining nine schools to help them return to a surplus capital balance.

5.3 5 schools had an unanticipated deficit, one of which was less than £1k. Of the remaining four schools, three are projecting to return to a surplus position by 31<sup>st</sup> March 2016 and work is on-going with the fourth school to help them return to a surplus capital balance.



**6.0 RECOMMENDATION**

- 6.1 The Partnership is asked to note the position of school balances as at 31<sup>st</sup> March 2015.
- 6.2 The Partnership is asked to consider the position of the 3 schools that have exceeded the Balances Control Limit as set out in Appendix 1 and agree the appropriate action to be taken.

PETER DWYER

Corporate Director – Children & Young People's Service

**Schools that have exceeded the Balances Control Limit as at 31<sup>st</sup> March 2015**

**1. (E2336) Hellifield Community Primary School**

The table below summarises the revenue balance position of the above school for the last 4 years.

| Financial Year | Revenue Balance | % of Revenue Budget | Amount exceeding the 15% limit |
|----------------|-----------------|---------------------|--------------------------------|
| 2011/12        | £53.1k          | 18.8%               | £10.8k                         |
| 2012/13        | £46.0k          | 18.7%               | £9.0k                          |
| 2013/14        | £55.1k          | 18.5%               | £10.4k                         |
| 2014/15        | £63.7k          | 19.3%               | £14.3k                         |

Hellifield Community Primary School has exceeded 15% for the last 4 years and currently has a balance that is £14.3k above the limit.

The school is projecting an in year deficit of £12k in 2015/16 which would result in a balance of £52k (15.4%) as at 31<sup>st</sup> March 2016. They are projecting a further in year deficit for 2016/17 of £31k.

The school has attributed its' high balance to additional funding they received in 2011/12, 12/13 and 13/14 relating to the North Craven review and unexpected funding received in 2014/15 relating mainly to pupil premium and UIFSM.

**Option 1**

To remove all of the revenue balance over 15% (£14.3k) as at 31.3.15 from Hellifield Community Primary School as set out in the Balances Control Scheme and previous communication with the school.

**Option 2**

To take into account the projected in year deficit position for 2015/16 and remove £1.2k of the school's revenue balance to leave the school a projected revenue balance of 15% as at 31.3.16.

## **2. (E2355) Skipton Ings Community Primary School**

The table below summarises the revenue balance position of the above school for the last 4 years.

| Financial Year | Revenue Balance | % of Revenue Budget | Amount exceeding the 15% limit |
|----------------|-----------------|---------------------|--------------------------------|
| 2011/12        | £71.8k          | 20.0%               | £17.9k                         |
| 2012/13        | £120.4k         | 34.4%               | £67.9k                         |
| 2013/14        | £129.2k         | 37.1%               | £76.9k                         |
| 2014/15        | £81.2k          | 24.5%               | £31.5k                         |

Skipton Ings Community Primary School has exceeded 15% for the last 4 years, although balances did reduced by £48k in 2014/15

Skipton Ings Community Primary School went into special measures in 2013. It is acknowledged by the Local Authority and the school that a significant under-investment in teaching and learning contributed to the school going into special measures and led to the accumulation of high balances. The appointment of an IEB and a temporary headteacher also impacted on long term financial planning.

The school came out of special measures in October 2014 and appointed a permanent headteacher in March 2015. To help ensure continued improvement in outcomes for children, the school have maintained higher staffing levels than the current pupil numbers justify. As a result balances have fallen by £48k during 2014/15 and an in year deficit of £43k is forecast for 2015/16. The school recognises that current staffing levels are not sustainable and plan to undertake a review during the Autumn 2015 term.

Under the current scheme it would be possible to remove all of the revenue balance over 15% (£31.5k) as at 31.3.15 from Skipton Ings Community Primary School. However, given the statements above re the steps that the school have taken to use their surplus balances to secure removal from special measures and their plans to continue this progress, the proposal is to not remove any balance at this stage but notify the school that the position will be reviewed in March 2016 and that any revenue balance over 15% at 31<sup>st</sup> March 2016 may be subject to claw back.

### **3. (E2365) Skipton Greatwood Community Primary School**

The table below summarises the revenue balance position of the above school for the last 4 years.

| Financial Year | Revenue Balance | % of Revenue Budget | Amount exceeding the 15% limit |
|----------------|-----------------|---------------------|--------------------------------|
| 2011/12        | £218.2k         | 21.6%               | £66.6k                         |
| 2012/13        | £191.7k         | 19.9%               | £46.9k                         |
| 2013/14        | £174.9k         | 18.0%               | £28.8k                         |
| 2014/15        | £160.9k         | 16.8%               | £17.4k                         |

Skipton Greatwood Community Primary School has exceeded 15% for the last 4 years and currently has a balance that is £17.4k in excess of the limit.

The school has an Enhanced Mainstream School that was allocated £8k of one off funding in 2012 for in-reach teaching provision for children with complex and challenging needs who move into the area at short notice – to date this has not been required. This funding is included in the balance of the school and it is proposed that it is excluded for the purposes of the Balances Control Scheme and that a separate discussion is held to determine the future of this funding.

The school has plans in place this year to purchase 6 interactive whiteboards at a cost of £20k. They plan to use revenue funding to finance this purchase but unfortunately did not transfer the identified revenue funding to capital at the end of the 2014/15 financial year. Had the school done this they would have been below the Balances Control Scheme limit.

Under the current scheme it would be possible to remove the revenue balance as at 31.3.15 over 15% (excluding the EMS balance of £8k). However, given the school already had plans in place as at 31<sup>st</sup> March 2015 to make a revenue contribution to the value of £20k but just failed to action this in their accounts, the proposal is to not remove any balance at this stage. Assurance will be sought that the purchase of the interactive whiteboards has taken place and the associated revenue contribution transferred.



North

Yorkshire County Council

Children and Young People's Service

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# **SCHOOL BALANCES**

## **REVIEW 2015**

| Size of School             | No of Schools | Actual Revenue Balance March 2015<br>£ | % Balance to funding 14/15<br>% | Revenue Balance March 2014<br>£ | % Balance to funding 13/14<br>% | Year on Year Variance<br>£ | Year on Year Variance<br>% | Average Balance Per School 31/03/2015<br>£ | Start Budget Projected Balance March 2015<br>£ | Variance between Start Budget Projected Balance and Actual Balance<br>£ |
|----------------------------|---------------|--|---------------------------------|---------------------------------|---------------------------------|----------------------------|----------------------------|--|--|---|
| <b>Nursery Total</b>       | <b>3</b>      | <b>£209,473</b>                        | <b>26.42%</b>                   | <b>£98,306</b>                  | <b>12.97%</b>                   | <b>£111,167</b>            | <b>113.08%</b>             | <b>£69,824</b>                             | <b>£26,266</b>                                 | <b>£183,207</b>   |
| < 30                       | 19            | £435,723                               | 12.19%                          | £374,717                        | 9.43%                           | £61,006                    | 16.28%                     | £22,933                                    | £259,567                                       | £176,156  |
| 30 to 50                   | 46            | £1,561,803                             | 14.47%                          | £1,420,867                      | 12.87%                          | £140,936                   | 9.92%                      | £33,952                                    | £1,202,897                                     | £358,906  |
| 50 to 75                   | 51            | £2,057,234                             | 13.99%                          | £1,530,088                      | 10.45%                          | £527,146                   | 34.45%                     | £40,338                                    | £1,312,878                                     | £744,356  |
| 75 to 100                  | 35            | £1,434,625                             | 11.46%                          | £1,083,925                      | 9.00%                           | £350,700                   | 32.35%                     | £40,989                                    | £898,215                                       | £536,410  |
| 100 to 125                 | 23            | £945,728                               | 10.25%                          | £1,042,941                      | 10.46%                          | £-97,213                   | -9.32%                     | £41,119                                    | £808,651                                       | £137,077  |
| 125 to 150                 | 18            | £899,880                               | 9.96%                           | £637,985                        | 6.76%                           | £261,896                   | 41.05%                     | £49,993                                    | £539,445                                       | £360,436  |
| 150 to 175                 | 21            | £1,048,284                             | 8.62%                           | £848,106                        | 8.83%                           | £200,178                   | 23.60%                     | £49,918                                    | £700,026                                       | £348,258  |
| 175 to 200                 | 19            | £920,162                               | 7.34%                           | £941,935                        | 7.51%                           | £-21,773                   | -2.31%                     | £48,430                                    | £712,935                                       | £207,227  |
| <b>Under 200 Sub-total</b> | <b>232</b>    | <b>£9,303,438</b>                      | <b>11.00%</b>                   | <b>£7,880,563</b>               | <b>9.52%</b>                    | <b>£1,422,874</b>          | <b>18.06%</b>              | <b>£40,101</b>                             | <b>£6,434,613</b>                              | <b>£2,868,824</b>   |
| 200 to 225                 | 23            | £1,815,768                             | 10.86%                          | £1,716,285                      | 10.19%                          | £99,484                    | 5.80%                      | £78,946                                    | £1,320,205                                     | £495,564  |
| 225 to 250                 | 8             | £582,057                               | 9.67%                           | £531,288                        | 8.64%                           | £50,769                    | 9.56%                      | £72,757                                    | £325,268                                       | £256,789  |
| 250 to 275                 | 12            | £1,092,011                             | 10.24%                          | £817,379                        | 10.20%                          | £274,632                   | 33.60%                     | £91,001                                    | £560,509                                       | £531,502  |
| 275 to 300                 | 8             | £948,739                               | 12.08%                          | £930,878                        | 9.71%                           | £17,860                    | 1.92%                      | £118,592                                   | £785,498                                       | £163,240  |
| 300 to 325                 | 7             | £589,825                               | 8.19%                           | £748,043                        | 8.38%                           | £-158,217                  | -21.15%                    | £84,261                                    | £370,343                                       | £219,483  |
| 325 >                      | 17            | £2,683,173                             | 12.05%                          | £1,976,517                      | 8.61%                           | £706,657                   | 35.75%                     | £157,834                                   | £1,522,287                                     | £1,160,887  |
| <b>Over 200 Sub-total</b>  | <b>75</b>     | <b>£7,711,573</b>                      | <b>10.90%</b>                   | <b>£6,720,389</b>               | <b>9.37%</b>                    | <b>£991,185</b>            | <b>14.75%</b>              | <b>£102,821</b>                            | <b>£4,884,109</b>                              | <b>£2,827,465</b>   |
| <b>Primary Total</b>       | <b>310</b>    | <b>£17,224,484</b>                     | <b>11.04%</b>                   | <b>£14,699,258</b>              | <b>9.46%</b>                    | <b>£2,525,226</b>          | <b>17.18%</b>              | <b>£55,563</b>                             | <b>£11,344,988</b>                             | <b>£5,879,496</b>   |
| 250 to 500                 | 9             | £1,903,525                             | 9.83%                           | £2,363,622                      | 11.87%                          | £-460,097                  | -19.47%                    | £211,503                                   | £876,372                                       | £1,027,153  |
| 500 to 750                 | 11            | £2,500,349                             | 7.28%                           | £3,499,048                      | 10.40%                          | £-998,700                  | -28.54%                    | £227,304                                   | £1,368,098                                     | £1,132,250  |
| 750 to 1000                | 4             | £1,314,732                             | 8.27%                           | £1,493,355                      | 8.54%                           | £-178,624                  | -11.96%                    | £328,683                                   | £822,705                                       | £492,026  |
| 1000 to 1250               | 6             | £3,346,481                             | 11.00%                          | £2,756,607                      | 5.23%                           | £589,873                   | 21.40%                     | £557,747                                   | £1,718,647                                     | £1,627,833  |
| 1250 to 1500               | 1             | £220,186                               | 3.62%                           | £270,919                        | 9.04%                           | £-50,733                   | -18.73%                    | £220,186                                   | £120,319                                       | £99,867   |
| 1500 >                     | 3             | £1,383,188                             | 6.46%                           | £1,575,446                      | 7.18%                           | £-192,258                  | -12.20%                    | £461,063                                   | £913,743                                       | £469,445  |
| <b>Secondary Total</b>     | <b>34</b>     | <b>£10,668,461</b>                     | <b>8.37%</b>                    | <b>£11,958,999</b>              | <b>9.00%</b>                    | <b>£-1,290,538</b>         | <b>-10.79%</b>             | <b>£313,778</b>                            | <b>£5,819,886</b>                              | <b>£4,848,575</b>   |
| <b>Special Total</b>       | <b>9</b>      | <b>£1,847,758</b>                      | <b>13.75%</b>                   | <b>£1,755,488</b>               | <b>12.81%</b>                   | <b>£92,271</b>             | <b>5.26%</b>               | <b>£205,306</b>                            | <b>£797,372</b>                                | <b>£1,050,387</b>   |
| <b>TOTALS 14/15</b>        | <b>353</b>    | <b>£29,740,703</b>                     | <b>10.01%</b>                   | <b>£28,413,745</b>              | <b>9.41%</b>                    | <b>£1,326,958</b>          | <b>4.67%</b>               | <b>£84,251</b>                             | <b>£17,962,246</b>                             | <b>£11,778,457</b>  |

## Schools with Negative Balances

| School                    | DfE No. | Actual Revenue Balance March 2015<br>£ | Licensed Deficit | % Balance to funding 14/15<br>% | Revenue Balance March 2014<br>£ | Start Budget In Year 14/15 | Start Budget Projected Balance March 2015<br>£ | Revised Budget Projected Balance March 2015<br>£ | Projected Revenue Balance March 2016<br>£ |
|---------------------------|---------|--|------------------|---------------------------------|---------------------------------|----------------------------|--|--|---|
| Goathland                 | 2043    | -£4,865                                | -£6,000          | -2.76%                          | -£13,339                        | £5,640                     | -£7,699  | -£5,670  | £20                                       |
| Nawton                    | 2075    | -£16,326                               | -£20,000         | -4.97%                          | -£25,900                        | £5,340                     | -£20,560                                       | -£15,980   | £830                                      |
| Helmsley                  | 2236    | -£5,175                                | Unauthorised     | -1.06%                          | £8,768                          | -£8,430                    | £338   | £170   | £13,450                                   |
| Brotherton                | 2311    | -£24,757                               | -£44,300         | -4.19%                          | -£8,949                         | -£31,420                   | -£40,369                                       | -£44,340   | -£23,740                                  |
| Cononley                  | 2316    | -£24,175                               | -£26,500         | -5.76%                          | £10,170                         | -£34,600                   | -£24,430                                       | -£26,550   | £8,380                                    |
| Fairburn                  | 2320    | -£27,006                               | -£24,000         | -12.17%                         | £1,971                          | -£9,180                    | -£7,209  | -£24,200   | -£35,430                                  |
| Harrogate, New Park       | 2330    | -£37,003                               | -£30,322         | -7.40%                          | -£9,876                         | £40,370                    | £30,494  | -£30,320   | £24,200                                   |
| Hipswell CE               | 3053    | -£2,133                                | Unauthorised     | -0.38%                          | £17,446                         | -£12,450                   | £4,996   | -£1,210  | £4,900                                    |
| Staxton, Hertford Vale CE | 3155    | -£3,524                                | -£1,000          | -0.82%                          | -£2,029                         | £11,300                    | £9,271   | £9,300   | £1,520                                    |
| Long Marston CE           | 3255    | -£17,321                               | -£23,000         | -7.82%                          | -£10,802                        | -£11,800                   | -£22,602                                       | -£20,260   | -£17,080                                  |
| Ripon, Cathedral CE       | 3262    | -£16,620                               | -£24,000         | -2.25%                          | £23,430                         | -£36,730                   | -£13,301                                       | -£23,180   | -£40,840                                  |
| Ingleby Arncliffe CE      | 3336    | -£13,645                               | -£10,000         | -8.04%                          | -£10,269                        | -£29,880                   | -£40,149                                       | -£4,700  | -£15,500                                  |
| Malton, St Mary's RC      | 3609    | -£56,266                               | Unauthorised     | -14.20%                         | £29,808                         | -£22,830                   | £6,978   | £11,200  | £26,480                                   |
| Easingwold                | 4005    | -£19,424                               | Under review     | -0.39%                          | £99,808                         | -£59,860                   | £39,948  | £37,300  | -£295,730                                 |
| Bedale High               | 4052    | -£41,420                               | -£60,000         | -1.34%                          | £299,898                        | -£536,970                  | -£237,072                                      | £7,520   | -£371,630                                 |
| Malton                    | 4077    | -£399,888                              | Under review     | -12.29%                         | -£160,768                       | -£168,850                  | -£329,618                                      | -£379,650  | -£523,110                                 |

Details of Individual Primary School balances

Table 2

| School                              | No. on Roll | Revenue Balance March 2014 | Revenue Balance March 2015 | % Revenue Balance to Funding 2014/15 | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation       | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average Revenue Balance per pupil | Average Budget Provision per pupil |
|-------------------------------------|-------------|----------------------------|----------------------------|--------------------------------------|--------------------------------|--|-----------------|--|--------------------------------------|----------------------------|-----------------------------------|------------------------------------|
|                                     |             |                            |                            | %                                    |                                |  |                 |  |                                      |                            | £                                 | £                                  |
| Childhaven Nursery School           | 47          | £2,661                     | £84,941                    | 29.49%                               | £4,250                         | £82,280                                | £78,030         | £53,440                                    | £31,501                              | £7,474                     | £1,809                            | £6,133                             |
| Brougham St Nursery School, Skipton | 35          | £85,299                    | £105,941                   | 45.13%                               | £68,330                        | £20,642                                | £88,972         | £14,420                                    | £91,521                              | £5,385                     | £2,989                            | £6,623                             |
| Olley St Nursery School, Skipton    | 42          | £10,346                    | £18,590                    | 6.88%                                | £7,960                         | £8,244                                 | £16,204         | £20  | £18,610                              | £1,699                     | £446                              | £6,478                             |
| <b>Nursery total</b>                | <b>124</b>  | <b>£98,306</b>             | <b>£209,473</b>            | <b>£0.26</b>                         | <b>£72,040</b>                 | <b>£111,167</b>                        | <b>£183,207</b> | <b>£67,840</b>                             | <b>£141,633</b>                      | <b>£14,558</b>             | <b>£1,688</b>                     | <b>£6,389</b>                      |
| Leeming & Londonderry CP            | 19          | £22,450                    | £25,303                    | 14.20%                               | £10,780                        | £2,853                                 | £13,633         | £13,480                                    | £11,823                              | £6,064                     | £1,332                            | £9,378                             |
| Goathland                           | 20          | £13,339                    | £4,865                     | -2.76%                               | £5,640                         | £8,474                                 | £2,834          | £4,890                                     | £25                                  | £8,797                     | £243                              | £8,806                             |
| Rosedale Abbey                      | 10          | £18,091                    | £10,391                    | 6.67%                                | £18,010                        | £7,699                                 | £10,311         | £18,470                                    | £8,079                               | £8,970                     | £1,039                            | £15,573                            |
| Kettlewell C.P.                     | 22          | £56,851                    | £34,452                    | 18.30%                               | £22,410                        | £22,399                                | £11             | £34,230                                    | £222                                 | £2,568                     | £1,566                            | £8,557                             |
| Luttons                             | 29          | £47,969                    | £70,165                    | 36.61%                               | £11,050                        | £22,196                                | £33,246         | £8,960                                     | £79,125                              | £13,860                    | £2,440                            | £6,665                             |
| Ampleforth St Hilda's CE            | 22          | £3,255                     | £34,002                    | 16.55%                               | £23,550                        | £30,748                                | £7,198          | £11,190                                    | £22,812                              | £5,058                     | £1,576                            | £9,521                             |
| Arkengarthdale                      | 28          | £28,678                    | £31,718                    | 15.91%                               | £6,880                         | £3,040                                 | £3,840          | £1,690                                     | £30,028                              | £4,394                     | £1,133                            | £7,120                             |
| Bainbridge CE                       | 28          | £25,693                    | £34,299                    | 16.41%                               | £14,040                        | £8,606                                 | £22,646         | £21,710                                    | £12,589                              | £0                         | £1,223                            | £7,450                             |
| Bilsdale, Midcable, Chopgate CE     | 20          | £17,369                    | £7,904                     | 4.60%                                | £9,790                         | £9,465                                 | £325            | £770                                       | £7,134                               | £3,044                     | £395                              | £8,599                             |
| Eppleby, Forcett CE                 | 28          | £25,592                    | £30,254                    | 16.23%                               | £3,420                         | £4,662                                 | £8,082          | £20,050                                    | £10,204                              | £6,023                     | £1,080                            | £6,658                             |
| Hackforth & Hornby CE               | 18          | £1,927                     | £14,774                    | 7.51%                                | £3,460                         | £16,701                                | £13,241         | £30,410                                    | £15,636                              | £7,719                     | £821                              | £10,930                            |
| Kirby Fleetham CE                   | 29          | £28,077                    | £32,984                    | 15.81%                               | £10,990                        | £4,907                                 | £15,897         | £15,790                                    | £17,194                              | £2,122                     | £1,137                            | £7,195                             |
| Bishop Thornton CE                  | 24          | £16,129                    | £16,441                    | 9.93%                                | £14,750                        | £312                                   | £15,062         | £950                                       | £15,491                              | £3,904                     | £685                              | £6,898                             |
| Askrigg                             | 29          | £13,581                    | £28,139                    | 13.61%                               | £19,340                        | £14,558                                | £4,782          | £25,710                                    | £2,429                               | £2,408                     | £970                              | £7,127                             |
| Ingleby Arncliffe CE                | 29          | £10,269                    | £13,645                    | -8.04%                               | £29,880                        | £3,377                                 | £26,503         | £1,800                                     | £15,445                              | £4,831                     | £471                              | £5,854                             |
| Burnsall                            | 28          | £37,233                    | £31,873                    | 14.80%                               | £14,330                        | £5,360                                 | £8,970          | £13,840                                    | £18,033                              | £0                         | £1,138                            | £7,691                             |
| Horton in Ribblesdale CE            | 22          | £19,997                    | £23,400                    | 11.80%                               | £110                           | £3,404                                 | £3,294          | £7,050                                     | £16,350                              | £0                         | £1,062                            | £9,000                             |
| Bishop Thornton RC                  | 27          | £2,081                     | £3,046                     | 1.64%                                | £1,920                         | £965                                   | £2,885          | £22,540                                    | £25,586                              | £0                         | £113                              | £6,895                             |
| Nun Monkton                         | 14          | £37,207                    | £25,088                    | 15.13%                               | £12,760                        | £12,119                                | £641            | £13,350                                    | £11,738                              | £8,353                     | £1,792                            | £11,841                            |
| <b>10 to 30 Sub-total</b>           | <b>445</b>  | <b>£374,717</b>            | <b>£435,723</b>            | <b>12.19%</b>                        | <b>£115,150</b>                | <b>£61,006</b>                         | <b>£176,156</b> | <b>£194,100</b>                            | <b>£241,623</b>                      | <b>£76,890</b>             | <b>£978</b>                       | <b>£8,026</b>                      |
| Glaisdale                           | 42          | £34,922                    | £43,342                    | 15.24%                               | £3,670                         | £8,420                                 | £4,750          | £0   | £43,342                              | £16,328                    | £1,032                            | £6,771                             |
| Lealholm                            | 32          | £50,581                    | £36,325                    | 17.10%                               | £26,510                        | £14,257                                | £12,253         | £5,770                                     | £30,555                              | £17,465                    | £1,135                            | £6,640                             |
| Hinderwell, Oakridge                | 43          | £20,457                    | £23,456                    | 9.82%                                | £2,190                         | £2,999                                 | £5,189          | £13,770                                    | £37,226                              | £582                       | £541                              | £5,503                             |
| Hunton & Arrathorne                 | 35          | £23,919                    | £15,180                    | 6.85%                                | £8,660                         | £8,739                                 | £79             | £11,950                                    | £3,230                               | £6,382                     | £434                              | £6,327                             |
| North & South Cowton                | 43          | £31,842                    | £43,411                    | 19.14%                               | £11,700                        | £11,569                                | £131            | £16,560                                    | £26,851                              | £3,926                     | £1,010                            | £5,276                             |
| Osmotherley                         | 38          | £15,887                    | £26,962                    | 12.55%                               | £700                           | £11,074                                | £11,774         | £10,470                                    | £16,492                              | £10,931                    | £710                              | £5,652                             |
| Stillington                         | 41          | £39,661                    | £48,182                    | 18.66%                               | £9,170                         | £8,521                                 | £649            | £13,970                                    | £34,212                              | £8,590                     | £1,175                            | £6,297                             |
| Castleton                           | 34          | £37,073                    | £21,191                    | 9.83%                                | £19,630                        | £15,882                                | £3,748          | £2,660                                     | £23,851                              | £25,683                    | £623                              | £6,338                             |
| Burton Salmon                       | 46          | £61,569                    | £38,520                    | 14.94%                               | £30,450                        | £23,049                                | £7,401          | £3,720                                     | £34,800                              | £6,229                     | £837                              | £5,606                             |
| Drax                                | 47          | £12,443                    | £7,866                     | 2.90%                                | £4,290                         | £4,577                                 | £287            | £9,140                                     | £1,274                               | £7,171                     | £167                              | £5,768                             |
| Fairburn                            | 47          | £1,971                     | £27,006                    | -12.17%                              | £9,180                         | £28,977                                | £19,797         | £8,430                                     | £35,436                              | £21                        | £575                              | £4,723                             |
| Felliscliffe                        | 44          | £71,945                    | £65,414                    | 28.62%                               | £14,540                        | £6,531                                 | £8,009          | £14,410                                    | £51,004                              | £3,677                     | £1,487                            | £5,194                             |
| Skipton, Ings                       | 41          | £129,185                   | £81,162                    | 26.27%                               | £38,500                        | £48,023                                | £9,523          | £51,470                                    | £29,692                              | £8,847                     | £1,984                            | £7,552                             |
| Baldersby St James CE               | 34          | £6,092                     | £29,946                    | 13.16%                               | £8,750                         | £23,853                                | £15,103         | £560                                       | £29,386                              | £7,240                     | £881                              | £6,694                             |
| West Burton CE                      | 36          | £35,208                    | £35,684                    | 15.52%                               | £4,060                         | £476                                   | £3,584          | £8,660                                     | £27,024                              | £0                         | £991                              | £6,385                             |
| Danby CE                            | 47          | £22,466                    | £31,936                    | 12.14%                               | £1,750                         | £9,470                                 | £11,220         | £4,300                                     | £36,236                              | £5,794                     | £679                              | £5,595                             |
| East Cowton CE                      | 40          | £18,440                    | £2,231                     | 1.08%                                | £17,260                        | £16,209                                | £1,051          | £2,310                                     | £4,541                               | £7,303                     | £55                               | £5,125                             |
| Foston CE                           | 30          | £17,208                    | £15,705                    | 8.35%                                | £2,390                         | £1,504                                 | £886            | £14,140                                    | £29,845                              | £0                         | £523                              | £6,269                             |
| Gillamoor CE                        | 37          | £30,229                    | £57,893                    | 24.02%                               | £4,240                         | £27,664                                | £31,904         | £18,810                                    | £39,083                              | £7,784                     | £1,565                            | £6,515                             |
| Hovingham CE                        | 36          | £21,106                    | £20,711                    | 9.20%                                | £6,260                         | £395                                   | £5,865          | £860                                       | £21,571                              | £38,968                    | £575                              | £6,253                             |
| Ingleby Greenhow CE                 | 39          | £12,058                    | £4,635                     | 1.99%                                | £880                           | £7,423                                 | £8,303          | £7,380                                     | £12,015                              | £12,091                    | £119                              | £5,960                             |
| Masham, Kell Bank CE                | 38          | £13,984                    | £34,084                    | 13.82%                               | £7,090                         | £20,101                                | £13,011         | £4,670                                     | £38,754                              | £5,709                     | £897                              | £6,488                             |
| Pickhill CE                         | 32          | £8,284                     | £2,220                     | 1.18%                                | £14,330                        | £6,063                                 | £8,267          | £7,690                                     | £9,910                               | £3,509                     | £69                               | £5,875                             |
| Snainton CE                         | 42          | £39,962                    | £50,425                    | 20.84%                               | £16,410                        | £10,463                                | £26,873         | £4,540                                     | £45,885                              | £3,251                     | £1,201                            | £5,761                             |
| Spennithorne CE                     | 41          | £35,190                    | £34,708                    | 13.73%                               | £25,280                        | £483                                   | £24,797         | £36,790                                    | £2,082                               | £1,535                     | £847                              | £6,167                             |
| Snape and Thornton Watlass CE       | 40          | £45,483                    | £24,879                    | 14.07%                               | £11,630                        | £20,604                                | £8,974          | £3,510                                     | £21,369                              | £15,113                    | £629                              | £4,473                             |
| Warthill CE                         | 41          | £49,810                    | £48,777                    | 24.25%                               | £13,740                        | £1,033                                 | £12,707         | £9,650                                     | £58,427                              | £3,755                     | £1,190                            | £4,907                             |
| Wykeham CE                          | 30          | £24,223                    | £34,698                    | 14.68%                               | £10,290                        | £10,475                                | £185            | £15,690                                    | £19,008                              | £7,171                     | £1,157                            | £7,877                             |
| Sherburn CE                         | 43          | £43,058                    | £79,166                    | 28.50%                               | £25,890                        | £36,108                                | £10,218         | £4,710                                     | £83,876                              | £15,098                    | £1,841                            | £6,460                             |
| Weaverthorpe CE                     | 42          | £43,681                    | £36,902                    | 16.40%                               | £16,370                        | £6,779                                 | £9,591          | £7,320                                     | £29,582                              | £7,497                     | £889                              | £5,421                             |
| Heslerton CE                        | 38          | £35,391                    | £45,364                    | 18.58%                               | £10                            | £9,973                                 | £9,983          | £15,470                                    | £29,894                              | £4,257                     | £1,194                            | £6,426                             |

| School                      | No. on Roll | Revenue           |                   | % Revenue Balance to Funding 2014/15 | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation       | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average Revenue Balance per pupil | Average Budget Provision per pupil |
|-----------------------------|-------------|-------------------|-------------------|--------------------------------------|--------------------------------|--|-----------------|--|--------------------------------------|----------------------------|-----------------------------------|------------------------------------|
|                             |             | Balance 2014      | March 2015        |                                      |                                |  |                 |  |                                      |                            |                                   |                                    |
|                             |             |                   |                   |                                      | %                              | £                                      | £               | £  | £                                    | £                          | £                                 | £                                  |
| Chapel Haddlesey CE         | 45          | £30,527           | £62,363           | 26.68%                               | -£1,930                        | £31,836                                | £33,766         | £8,430                                     | £70,793                              | £41,526                    | £1,386                            | £5,194                             |
| Clapham CE                  | 41          | £44,853           | £45,463           | 19.34%                               | -£4,280                        | £611                                   | £4,891          | £20,870                                    | £66,333                              | £7,537                     | £1,109                            | £5,733                             |
| Cracoe, Rylestone District  | 31          | £20,826           | £32,420           | 12.85%                               | £17,070                        | £11,594                                | -£5,476         | -£11,700                                   | £20,720                              | £17,731                    | £1,046                            | £8,137                             |
| Follifoot CE                | 48          | £39,797           | £87,909           | 33.09%                               | £17,560                        | £48,113                                | £30,553         | -£36,740                                   | £51,169                              | £8,799                     | £1,831                            | £5,535                             |
| Fountains Earth, Lofthouse  | 34          | £24,376           | £31,395           | 14.94%                               | -£9,350                        | £7,019                                 | £16,369         | £4,440                                     | £35,835                              | £1,787                     | £923                              | £6,180                             |
| Kirk Hammerton CE           | 39          | £19,218           | £15,835           | 7.42%                                | -£18,300                       | -£3,383                                | £14,917         | -£14,500                                   | £1,335                               | £3,070                     | £406                              | £5,475                             |
| Skelton, Newby Hall CE      | 47          | £4,319            | £12,028           | 5.68%                                | £9,890                         | £7,709                                 | -£2,181         | £1,700                                     | £13,728                              | £636                       | £256                              | £4,507                             |
| Middleham CE                | 49          | £30,739           | £32,291           | 11.76%                               | -£9,230                        | £1,552                                 | £10,782         | -£8,760                                    | £23,531                              | £0                         | £659                              | £5,606                             |
| Terrington CE               | 46          | £10,567           | £14,236           | 5.84%                                | £1,490                         | £3,670                                 | £2,180          | -£11,140                                   | £3,096                               | £0                         | £309                              | £5,300                             |
| Swainby & Potto CE          | 36          | £6,244            | £4,455            | 2.07%                                | £9,240                         | -£1,790                                | -£11,030        | £8,000                                     | £12,455                              | £0                         | £124                              | £5,986                             |
| Clint, Burnt Yates CE       | 33          | £27,081           | £38,263           | 17.12%                               | -£8,730                        | £11,182                                | £19,912         | -£29,680                                   | £8,583                               | £0                         | £1,159                            | £6,771                             |
| Kirkby in Malhamdale United | 43          | £8,271            | £8,595            | 3.62%                                | -£2,860                        | £323                                   | £3,183          | -£6,150                                    | £2,445                               | £0                         | £200                              | £5,522                             |
| Rathmell CE                 | 30          | £78,154           | £88,688           | 38.14%                               | -£13,800                       | £10,534                                | £24,334         | -£12,740                                   | £75,948                              | £0                         | £2,956                            | £7,751                             |
| Egton Bridge, St Hedda's RC | 40          | £16,684           | £27,689           | 11.59%                               | -£720                          | £11,005                                | £11,725         | -£4,460                                    | £23,229                              | £0                         | £692                              | £5,971                             |
| Farnley CE                  | 30          | £25,882           | £46,205           | 19.08%                               | -£1,200                        | £20,323                                | £21,523         | -£40,610                                   | £5,595                               | £0                         | £1,540                            | £8,073                             |
| <b>30 to 50 Sub-total</b>   | <b>1811</b> | <b>£1,420,867</b> | <b>£1,561,803</b> | <b>14.47%</b>                        | <b>-£217,970</b>               | <b>£140,936</b>                        | <b>£358,906</b> | <b>-£318,140</b>                           | <b>£1,243,663</b>                    | <b>£342,994</b>            | <b>£863</b>                       | <b>£5,962</b>                      |
| Reeth & Gunnerside          | 56          | £62,141           | £80,401           | 34.98%                               | -£11,210                       | £18,260                                | £29,470         | £19,480                                    | £99,881                              | £28,885                    | £1,437                            | £4,108                             |
| Slingsby                    | 57          | £33,494           | £23,503           | 8.91%                                | -£10,070                       | -£9,991                                | £79             | £530                                       | £24,033                              | £10,117                    | £412                              | £4,627                             |
| Topcliffe, Alanbrooke       | 52          | £100,480          | £146,115          | 37.46%                               | -£6,230                        | £45,635                                | £51,865         | -£20,600                                   | £125,515                             | £5,116                     | £2,810                            | £7,501                             |
| Dishforth Airfield          | 55          | £66,550           | £78,524           | 25.71%                               | -£12,480                       | £11,974                                | £24,454         | -£7,370                                    | £71,154                              | £2,608                     | £1,428                            | £5,553                             |
| Sheriff Hutton              | 74          | £922              | £11,504           | 3.80%                                | £4,930                         | £10,583                                | £5,653          | £20,790                                    | £32,294                              | £4,211                     | £155                              | £4,087                             |
| Sinnington                  | 67          | £38,998           | £40,278           | 14.51%                               | -£13,950                       | £1,280                                 | £15,230         | £3,300                                     | £43,578                              | £15,070                    | £601                              | £4,144                             |
| Appleton Wiske              | 64          | £36,735           | £60,523           | 18.58%                               | £5,830                         | £23,788                                | £17,958         | -£14,640                                   | £45,883                              | £0                         | £946                              | £5,089                             |
| Brompton & Sawdon           | 68          | £20,249           | £39,748           | 14.37%                               | £3,240                         | £19,498                                | £16,258         | £10,220                                    | £49,968                              | £6,519                     | £585                              | £4,068                             |
| Giggleswick                 | 66          | £41,188           | £79,871           | 26.60%                               | £11,800                        | £38,684                                | £26,884         | -£15,570                                   | £64,301                              | £46,661                    | £1,210                            | £4,549                             |
| Great Ouseburn              | 55          | £10,766           | £9,817            | 3.86%                                | -£10,730                       | -£950                                  | £9,780          | -£6,050                                    | £3,767                               | £1,989                     | £178                              | £4,624                             |
| Summerbridge                | 54          | £22,029           | £35,454           | 12.11%                               | £14,190                        | £13,425                                | -£765           | -£12,700                                   | £22,754                              | £34                        | £657                              | £5,422                             |
| Hellifield                  | 68          | £55,171           | £63,726           | 19.75%                               | -£2,760                        | £8,555                                 | £11,315         | -£800                                      | £62,926                              | £12,769                    | £937                              | £4,744                             |
| Glasshouses                 | 73          | £25,391           | £24,594           | 8.16%                                | -£5,240                        | -£797                                  | £4,443          | -£120                                      | £24,474                              | £14,299                    | £337                              | £4,126                             |
| Darley                      | 58          | £26,150           | £49,771           | 14.71%                               | £20,570                        | £23,621                                | £3,051          | -£9,340                                    | £40,431                              | £0                         | £858                              | £5,832                             |
| Beckwithshaw                | 72          | £50,860           | £33,224           | 12.35%                               | -£15,780                       | -£17,636                               | -£1,856         | £7,480                                     | £40,704                              | £14,939                    | £461                              | £3,737                             |
| Scotton Lingerfield         | 72          | £19,465           | £34,590           | 11.37%                               | -£1,740                        | £15,125                                | £16,865         | -£3,680                                    | £30,910                              | £244                       | £480                              | £4,226                             |
| Sicklinghall                | 59          | £22,082           | £40,585           | 14.79%                               | £7,950                         | £18,503                                | £10,553         | -£8,200                                    | £32,385                              | £10,245                    | £688                              | £4,651                             |
| Leavening                   | 58          | £59,753           | £45,839           | 16.76%                               | -£25,790                       | -£13,914                               | £11,876         | -£3,970                                    | £41,869                              | £9,484                     | £794                              | £4,736                             |
| Aiskew, Leeming Bar CE      | 51          | -£10,926          | £2,608            | 1.02%                                | £6,580                         | £13,534                                | £6,954          | -£2,530                                    | £78                                  | £8,439                     | £51                               | £5,012                             |
| Crakehall CE                | 73          | £34,935           | £54,208           | 16.21%                               | -£8,840                        | £19,273                                | £28,113         | -£27,160                                   | £27,048                              | £6,319                     | £743                              | £4,581                             |
| Great Ayton, Marwood's CE   | 61          | £33,277           | £23,513           | 8.41%                                | -£16,910                       | -£9,764                                | £7,146          | -£2,920                                    | £20,593                              | £5,045                     | £385                              | £4,583                             |
| Hackness CE                 | 73          | £8,974            | £3,366            | 1.13%                                | £1,190                         | -£5,608                                | -£6,798         | £20  | £3,386                               | £1,429                     | £46                               | £4,090                             |
| Hawsker cum Stainsacre CE   | 54          | £4,183            | £22,958           | 8.39%                                | £5,440                         | £18,775                                | £13,335         | -£12,920                                   | £10,038                              | £102                       | £425                              | £5,067                             |
| Husthwaite CE               | 66          | £30,601           | £53,619           | 16.33%                               | -£6,750                        | £23,018                                | £29,768         | -£10,000                                   | £43,619                              | £5,555                     | £808                              | £4,951                             |
| Ravensworth CE              | 65          | £37,785           | £50,968           | 17.05%                               | -£4,090                        | £13,183                                | £17,273         | -£14,700                                   | £36,268                              | £4,790                     | £784                              | £4,600                             |
| Sandhutton CE               | 71          | £29,339           | £52,306           | 17.26%                               | -£3,200                        | £22,967                                | £26,167         | -£2,290                                    | £50,016                              | £6,190                     | £737                              | £4,268                             |
| South Kilvington CE         | 72          | £23,954           | £37,399           | 12.11%                               | -£9,050                        | £13,445                                | £22,495         | -£11,580                                   | £25,819                              | £15,804                    | £519                              | £4,288                             |
| West Tanfield CE            | 50          | £26,788           | £43,181           | 14.94%                               | -£7,450                        | £16,394                                | £23,844         | -£37,990                                   | £5,191                               | £152                       | £864                              | £5,781                             |
| Barton CE                   | 61          | £12,603           | £28,715           | 10.07%                               | £480                           | £16,111                                | £15,631         | £6,460                                     | £35,175                              | £8,521                     | £471                              | £4,677                             |
| Settrington                 | 55          | £32,880           | £33,844           | 12.66%                               | -£20,100                       | £964                                   | £21,064         | -£250                                      | £33,594                              | £4,585                     | £615                              | £4,860                             |
| Meltonby Methodist          | 52          | £19,783           | £25,795           | 9.87%                                | -£3,200                        | £6,012                                 | £9,212          | £720                                       | £26,515                              | £9,302                     | £496                              | £5,025                             |
| Barlow CE                   | 56          | £15,835           | £21,877           | 8.19%                                | -£14,710                       | £6,042                                 | £20,752         | -£9,470                                    | £12,407                              | £9,324                     | £391                              | £4,769                             |
| Burton Leonard CE           | 67          | £6,266            | £15,007           | 5.27%                                | -£2,410                        | £8,741                                 | £11,151         | -£10,890                                   | £4,117                               | £6,370                     | £224                              | £4,251                             |
| Grassington CE              | 75          | £48,903           | £36,709           | 13.14%                               | -£26,550                       | -£12,194                               | £14,356         | -£11,180                                   | £25,529                              | -£21,174                   | £489                              | £3,726                             |
| Grewelthorpe CE             | 63          | £65,513           | £95,163           | 31.21%                               | £4,510                         | £29,650                                | £25,140         | -£20,190                                   | £4,973                               | £5,998                     | £1,509                            | £4,834                             |
| Long Marston CE             | 53          | -£10,802          | -£17,321          | -7.82%                               | -£11,800                       | -£6,519                                | £5,281          | £250                                       | -£17,071                             | £3,601                     | -£327                             | £4,179                             |
| Markington CE               | 60          | £10,589           | £1,323            | 0.52%                                | -£3,270                        | -£9,266                                | -£5,996         | £1,490                                     | £2,813                               | -£1,975                    | £22                               | £4,230                             |
| North Stanley CE            | 60          | -£13,847          | £13,492           | 4.91%                                | £6,590                         | £27,339                                | £20,749         | -£8,030                                    | £5,462                               | £9,270                     | £225                              | £4,582                             |
| Threshfield                 | 56          | £41,496           | £48,554           | 17.69%                               | -£22,010                       | £7,058                                 | £29,068         | £6,090                                     | £54,644                              | £4,500                     | £867                              | £4,902                             |
| Brafferton CE               | 69          | £51,722           | £61,811           | 20.96%                               | -£9,170                        | £10,089                                | £19,259         | £1,510                                     | £63,321                              | £0                         | £896                              | £4,274                             |
| Carlton & Faceby CE         | 56          | £19,111           | £31,589           | 11.54%                               | £4,190                         | £12,478                                | £8,288          | -£1,020                                    | £30,569                              | £0                         | £564                              | £4,888                             |
| Egton CE                    | 51          | £31,033           | £31,512           | 14.32%                               | -£22,640                       | £479                                   | £23,119         | £10,740                                    | £42,252                              | £0                         | £618                              | £4,314                             |



| School                        | No. on Roll | Revenue           |                   | % Revenue                  | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation       | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average     | Average       |        |
|-------------------------------|-------------|-------------------|-------------------|----------------------------|--------------------------------|--|-----------------|--|--------------------------------------|----------------------------|-------------|---------------|--------|
|                               |             | Balance 2014      | March 2015        | Balance to Funding 2014/15 |                                |  |                 |  |                                      |                            | Revenue     | Revenue       |        |
|                               |             |                   |                   | %                          |                                |  |                 |  |                                      |                            | £           | £             |        |
| Burneston CE                  | 74          | £35,906           | £35,556           | 10.31%                     | -£8,110                        | -£351                                  | £7,759          | -£14,490                                   | £21,066                              | £0                         | £480        | £4,663        |        |
| Austwick CE                   | 51          | £52,547           | £72,557           | 28.85%                     | £1,150                         | £20,010                                | £18,860         | £19,290                                    | £91,847                              | £971                       | £1,437      | £4,979        |        |
| Beamsley, Boyle & Petyt       | 58          | £22,048           | £38,525           | 13.84%                     | -£12,780                       | £16,477                                | £29,257         | -£9,490                                    | £29,035                              | £0                         | £664        | £4,799        |        |
| Dacre, Braithwaite CE         | 74          | £49,749           | £117,617          | 37.98%                     | -£650                          | £67,868                                | £68,518         | -£61,470                                   | £56,147                              | £0                         | £1,589      | £4,185        |        |
| Long Preston Endowed          | 59          | £74,910           | £42,272           | 14.44%                     | -£14,240                       | -£32,638                               | -£18,398        | -£40                                       | £42,232                              | £0                         | £716        | £4,961        |        |
| Tadcaster West RC             | 56          | £22,627           | £35,228           | 14.15%                     | -£3,580                        | £12,601                                | £16,181         | £8,990                                     | £44,218                              | £0                         | £629        | £4,447        |        |
| Thirsk, All Saints RC         | 68          | £13,501           | £13,902           | 4.41%                      | -£2,640                        | £401                                   | £3,041          | -£26,070                                   | -£12,168                             | £0                         | £204        | £4,638        |        |
| Whitby, St Hilda's RC         | 50          | £7,075            | £24,265           | 8.21%                      | £18,170                        | £17,190                                | -£980           | -£8,580                                    | £15,685                              | £0                         | £485        | £5,910        |        |
| Sacred Heart                  | 74          | £9,305            | £7,052            | 2.15%                      | £16,110                        | -£2,254                                | -£18,364        | £6,820                                     | £13,872                              | £0                         | £95         | £4,424        |        |
| <b>50 to 75 Sub-total</b>     | <b>3162</b> | <b>£1,530,088</b> | <b>£2,057,234</b> | <b>13.99%</b>              | <b>-£217,210</b>               | <b>£527,146</b>                        | <b>£744,356</b> | <b>-£282,120</b>                           | <b>£1,775,114</b>                    | <b>£276,308</b>            | <b>£651</b> | <b>£4,650</b> |        |
| Staithe, Seton                | 94          | £61,142           | £57,720           | 14.42%                     | -£2,080                        | -£3,423                                | -£1,343         | -£17,170                                   | £40,550                              | £39,440                    | £612        | £4,243        |        |
| Nawton                        | 90          | -£25,900          | -£16,326          | -4.97%                     | £5,340                         | £9,574                                 | £4,234          | £17,160                                    | £834                                 | £4,834                     | -£182       | £3,668        |        |
| Welburn                       | 85          | £18,423           | £23,820           | 6.93%                      | -£6,230                        | £5,397                                 | £11,627         | -£10,820                                   | £13,000                              | £3,686                     | £280        | £4,041        |        |
| Linton                        | 95          | £22,889           | £7,477            | 1.94%                      | -£15,740                       | -£15,412                               | £328            | -£13,490                                   | -£6,013                              | £7,781                     | £79         | £4,064        |        |
| Staveley                      | 75          | £27,659           | £41,362           | 12.36%                     | £14,140                        | £13,703                                | -£437           | -£16,530                                   | £24,832                              | £12,724                    | £550        | £4,447        |        |
| Thornton in Craven            | 75          | £18,460           | £41,930           | 12.89%                     | £3,320                         | £23,470                                | £20,150         | £7,540                                     | £49,470                              | £7,593                     | £559        | £4,336        |        |
| Langton                       | 77          | £47,813           | £77,937           | 20.77%                     | £10,440                        | £30,124                                | £19,684         | £5,140                                     | £83,077                              | £9,782                     | £1,012      | £4,873        |        |
| Ainderby Steeple CE           | 89          | £7,747            | £19,858           | 5.36%                      | -£7,570                        | £12,111                                | £19,681         | £3,210                                     | £23,068                              | £8,940                     | £223        | £4,160        |        |
| Crayke CE                     | 93          | £29,346           | £42,039           | 12.31%                     | -£3,060                        | £12,693                                | £15,753         | -£3,890                                    | £38,149                              | £13,192                    | £452        | £3,672        |        |
| Dishforth CE                  | 76          | £17,698           | £16,966           | 5.54%                      | -£16,690                       | -£732                                  | £15,958         | -£2,230                                    | £14,736                              | £7,043                     | £222        | £4,008        |        |
| Slights CE                    | 89          | £32,915           | £36,341           | 10.10%                     | -£7,440                        | £3,426                                 | £10,866         | -£4,270                                    | £32,071                              | £1,296                     | £408        | £4,041        |        |
| Huby CE                       | 85          | £44,697           | £63,800           | 18.00%                     | -£10,660                       | £19,103                                | £29,763         | -£14,020                                   | £49,780                              | £8,630                     | £751        | £4,171        |        |
| Lythe CE                      | 90          | £46,458           | £65,592           | 15.57%                     | £5,850                         | £19,134                                | £13,284         | -£1,080                                    | £64,512                              | £5,484                     | £731        | £4,692        |        |
| Sessay CE                     | 76          | £57,117           | £51,963           | 15.64%                     | -£24,890                       | -£5,154                                | £19,736         | -£20,310                                   | £31,653                              | £5,847                     | £684        | £4,371        |        |
| Sutton in the Forest CE       | 87          | £6,155            | £7,956            | 2.33%                      | -£5,680                        | £1,801                                 | £7,481          | £6,410                                     | £14,366                              | £5,654                     | £91         | £3,932        |        |
| Fylingdales CE                | 87          | £12,852           | £27,445           | 7.64%                      | £5,180                         | £14,594                                | £9,414          | £4,940                                     | £32,385                              | £12,130                    | £315        | £4,129        |        |
| Cliffe                        | 98          | £33,497           | £42,468           | 10.46%                     | -£620                          | £8,971                                 | £9,591          | -£9,590                                    | £32,878                              | £2,396                     | £433        | £4,141        |        |
| Pateley Bridge, St Cuthbert's | 92          | £28,437           | £85,690           | 20.71%                     | £21,310                        | £57,253                                | £35,943         | -£15,770                                   | £69,920                              | £9,320                     | £930        | £4,489        |        |
| Birstwith CE                  | 85          | £23,628           | £17,599           | 5.50%                      | -£15,670                       | -£6,029                                | £9,641          | -£11,470                                   | £6,129                               | £1,317                     | £207        | £3,761        |        |
| Goldsborough CE               | 82          | £46,543           | £46,608           | 14.47%                     | -£5,970                        | £65                                    | £6,035          | -£32,330                                   | £14,278                              | £17,681                    | £568        | £3,928        |        |
| Green Hammerton CE            | 96          | £68,172           | £117,650          | 27.96%                     | £9,940                         | £49,478                                | £39,538         | -£1,620                                    | £116,030                             | £981                       | £1,223      | £4,376        |        |
| Killinghall CE                | 93          | £40,930           | £45,827           | 11.83%                     | -£3,480                        | £4,897                                 | £8,377          | -£14,840                                   | £30,987                              | £5,509                     | £493        | £4,166        |        |
| Kirkby Malzeard CE            | 88          | £22,701           | £37,088           | 10.66%                     | -£2,890                        | £14,387                                | £17,277         | £600                                       | £37,688                              | £8,395                     | £421        | £3,952        |        |
| Kirk Smeaton CE               | 97          | £42,540           | £65,740           | 15.89%                     | -£5,560                        | £23,200                                | £28,760         | £5,270                                     | £71,010                              | £5,272                     | £678        | £4,264        |        |
| Rigton CE                     | 93          | £35,026           | £35,418           | 10.10%                     | -£12,050                       | £392                                   | £12,442         | -£8,690                                    | £26,728                              | £878                       | £381        | £3,769        |        |
| Ripley Endowed                | 91          | £6,626            | £549              | 0.16%                      | -£6,630                        | -£6,077                                | £553            | £14,550                                    | £15,099                              | £13,934                    | £6          | £3,679        |        |
| Roecliffe CE                  | 93          | £26,236           | £33,095           | 9.58%                      | -£13,790                       | £6,859                                 | £20,649         | -£11,730                                   | £21,365                              | £4,385                     | £356        | £3,713        |        |
| Grantley, Fountains CE        | 82          | £19,624           | £27,883           | 7.90%                      | -£11,360                       | £8,259                                 | £19,619         | -£13,730                                   | £14,153                              | £3,024                     | £340        | £4,306        |        |
| Saxton CE                     | 82          | £45,917           | £45,892           | 13.84%                     | -£6,630                        | -£25                                   | £6,605          | -£7,510                                    | £38,382                              | £12,118                    | £560        | £4,045        |        |
| Sharow CE                     | 76          | £21,638           | £23,659           | 6.97%                      | -£10,850                       | £2,021                                 | £12,871         | -£12,390                                   | £11,269                              | -£4,754                    | £312        | £4,473        |        |
| Sutton in Craven CE           | 88          | £53,700           | £39,215           | 11.86%                     | -£33,630                       | -£14,484                               | £19,146         | -£2,560                                    | £36,655                              | £7,193                     | £446        | £3,758        |        |
| Bolton-on-Swale CE            | 100         | £20,044           | £26,158           | 7.28%                      | -£15,230                       | £6,115                                 | £21,345         | £20,300                                    | £46,458                              | £0                         | £262        | £3,591        |        |
| Kirkby Overblow CE            | 87          | £49,173           | £70,489           | 19.10%                     | £4,890                         | £21,316                                | £16,426         | -£7,520                                    | £62,969                              | £0                         | £810        | £4,242        |        |
| Marton cum Grafton CE         | 88          | £24,867           | £35,209           | 10.97%                     | -£3,880                        | £10,342                                | £14,222         | £4,170                                     | £39,379                              | £0                         | £400        | £3,647        |        |
| Ampleforth St Benedict's RC   | 96          | £49,155           | £72,507           | 19.50%                     | -£17,840                       | £23,352                                | £41,192         | -£5,530                                    | £66,977                              | £0                         | £755        | £3,872        |        |
| <b>75 to 100 Sub-total</b>    | <b>3070</b> | <b>£1,083,925</b> | <b>£1,434,625</b> | <b>11.46%</b>              | <b>-£185,710</b>               | <b>£350,700</b>                        | <b>£536,410</b> | <b>-£169,800</b>                           | <b>£1,264,825</b>                    | <b>£241,706</b>            | <b>£467</b> | <b>£4,077</b> |        |
| Hawes                         | 107         | £25,295           | £27,730           | 7.34%                      | £3,030                         | £2,435                                 | £2,435          | -£595                                      | £6,910                               | £34,640                    | £121        | £260          | £3,547 |
| Appleton Roebuck              | 101         | £33,668           | £18,348           | 5.54%                      | -£27,270                       | -£15,320                               | £11,950         | £8,220                                     | £26,568                              | £7,104                     | £182        | £3,282        |        |
| Askwith                       | 115         | £301,698          | £169,760          | 43.17%                     | -£57,360                       | -£131,938                              | -£74,578        | £9,340                                     | £179,100                             | -£17,575                   | £1,476      | £3,419        |        |
| Cowling                       | 116         | £48,323           | £43,046           | 9.96%                      | -£17,110                       | -£5,277                                | £11,833         | -£13,420                                   | £29,626                              | £12,148                    | £371        | £3,724        |        |
| Lothersdale                   | 102         | £43,634           | £69,964           | 16.99%                     | £25,210                        | £26,330                                | £1,120          | -£11,060                                   | £58,904                              | £8,821                     | £686        | £4,038        |        |
| Camblesforth                  | 108         | -£446             | £31,756           | 7.26%                      | £7,010                         | £32,201                                | £25,191         | £34,460                                    | £66,216                              | £5,238                     | £294        | £4,052        |        |
| Tadcaster East                | 125         | £23,926           | £1,393            | 0.32%                      | -£24,300                       | -£22,534                               | £1,766          | £1,490                                     | £2,883                               | £3,536                     | £11         | £3,446        |        |
| Kellington                    | 118         | £43,105           | £25,846           | 6.55%                      | -£28,030                       | -£17,260                               | £10,770         | £40,360                                    | £66,206                              | £545                       | £219        | £3,345        |        |
| Croft CE                      | 117         | £58,197           | £74,404           | 17.53%                     | -£12,620                       | £16,207                                | £28,827         | -£3,820                                    | £70,584                              | £19,514                    | £637        | £3,632        |        |
| Knayton CE                    | 105         | £44,258           | £65,284           | 16.80%                     | £19,850                        | £21,027                                | £1,177          | -£2,840                                    | £62,444                              | -£0                        | £622        | £3,701        |        |
| Topcliffe CE                  | 100         | £28,031           | £90,683           | 22.40%                     | £9,310                         | £62,653                                | £53,343         | £18,720                                    | £109,403                             | £420                       | £907        | £4,048        |        |
| Whitby, Ruswarp CE            | 105         | £43,232           | £60,498           | 14.90%                     | -£1,420                        | £17,266                                | £18,686         | -£750                                      | £59,748                              | £12,426                    | £576        | £3,866        |        |

| School                                | No. on Roll | Revenue           |                   | % Revenue                  | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation       | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average Revenue   | Average Budget      |
|---------------------------------------|-------------|-------------------|-------------------|----------------------------|--------------------------------|--|-----------------|--|--------------------------------------|----------------------------|-------------------|---------------------|
|                                       |             | Balance 2014      | March 2015        | Balance to Funding 2014/15 |                                |  |                 |  |                                      |                            | Balance per pupil | Provision per pupil |
|                                       |             |                   |                   | %                          |                                |  |                 |  |                                      |                            | £                 | £                   |
| Staxton, Hertford Vale CE             | 108         | -£2,029           | <b>-£3,524</b>    | -0.82%                     | £11,300                        | -£1,495                                | -£12,795        | £5,050                                     | £1,526                               | -£2,488                    | -£33              | £3,993              |
| Bishop Monkton CE                     | 108         | £45,243           | <b>£50,142</b>    | 12.72%                     | -£24,200                       | £4,899                                 | £29,099         | -£25,610                                   | £24,532                              | £0                         | £464              | £3,649              |
| Hampsthwaite CE                       | 116         | £32,355           | <b>£52,095</b>    | 12.74%                     | £1,990                         | £19,741                                | £17,751         | £4,400                                     | £56,495                              | £40                        | £450              | £3,535              |
| Spofforth CE                          | 109         | £75,031           | <b>£46,354</b>    | 12.10%                     | -£51,750                       | -£28,677                               | £23,073         | -£25,880                                   | £20,474                              | £6,362                     | £427              | £3,525              |
| Gargrave CE                           | 102         | £13,154           | <b>£18,653</b>    | 4.84%                      | -£5,900                        | £5,499                                 | £11,399         | -£11,360                                   | £7,293                               | £1,447                     | £183              | £3,775              |
| South Otterington                     | 110         | £11,273           | <b>£13,646</b>    | 3.30%                      | -£4,170                        | £2,373                                 | £6,543          | £4,270                                     | £17,916                              | -£1,858                    | £124              | £3,760              |
| Kirkby-in-Cleveland & Gt Broughton CE | 111         | £12,254           | <b>£22,379</b>    | 5.51%                      | £3,930                         | £10,124                                | £6,194          | -£4,210                                    | £18,169                              | £0                         | £202              | £3,658              |
| Masham CE                             | 108         | £30,502           | <b>£40,852</b>    | 11.05%                     | -£14,740                       | £10,350                                | £25,090         | -£13,350                                   | £27,502                              | £0                         | £378              | £3,423              |
| Malton, St Mary's RC                  | 113         | £29,808           | <b>-£56,266</b>   | -14.20%                    | -£22,830                       | -£86,074                               | -£63,244        | £82,740                                    | £26,474                              | £0                         | -£498             | £3,506              |
| Pickering St Joseph's RC              | 106         | £47,353           | <b>£48,558</b>    | 12.36%                     | -£12,040                       | £1,205                                 | £13,245         | £14,120                                    | £62,678                              | £0                         | £457              | £3,694              |
| Scarborough, St George's RC           | 106         | £55,077           | <b>£34,126</b>    | 8.27%                      | -£12,180                       | -£20,950                               | -£8,770         | -£14,460                                   | £19,666                              | £0                         | £321              | £3,878              |
| <b>100 to 125 Sub-total</b>           | <b>2516</b> | <b>£1,042,941</b> | <b>£945,728</b>   | <b>10.25%</b>              | <b>-£234,290</b>               | <b>-£97,213</b>                        | <b>£137,077</b> | <b>£103,320</b>                            | <b>£1,049,048</b>                    | <b>£55,800</b>             | <b>£376</b>       | <b>£3,668</b>       |
| Scarborough, Overdale                 | 140         | £101,188          | <b>£163,228</b>   | 23.19%                     | -£18,690                       | £62,040                                | £80,730         | -£38,690                                   | £124,538                             | -£0                        | £1,170            | £5,044              |
| Helmsley                              | 141         | £8,768            | <b>-£5,175</b>    | -1.06%                     | -£8,430                        | -£13,943                               | -£5,513         | £18,620                                    | £13,445                              | £328                       | -£37              | £3,458              |
| Bentham, High Bentham                 | 131         | £23,726           | <b>£14,454</b>    | 2.96%                      | -£18,730                       | -£9,272                                | £9,458          | -£860                                      | £13,594                              | -£3,176                    | £110              | £3,725              |
| Bradleys Both                         | 133         | £45,919           | <b>£84,537</b>    | 17.65%                     | -£11,260                       | £38,618                                | £49,878         | -£7,120                                    | £77,417                              | £10,224                    | £636              | £3,601              |
| Cononley                              | 134         | £10,170           | <b>-£24,175</b>   | -5.76%                     | -£34,600                       | -£34,345                               | £255            | £37,260                                    | £13,085                              | £8,626                     | -£180             | £3,130              |
| Hensall                               | 141         | £19,932           | <b>£67,113</b>    | 13.21%                     | £2,630                         | £47,182                                | £44,552         | £48,470                                    | £58,643                              | £5,122                     | £476              | £3,603              |
| Ripon, Moorside Infant                | 137         | £45,961           | <b>£54,257</b>    | 11.90%                     | -£7,510                        | £8,296                                 | £15,806         | -£12,680                                   | £41,577                              | £4,818                     | £397              | £3,335              |
| Ripon, Moorside Junior                | 143         | £9,997            | <b>£15,339</b>    | 2.94%                      | -£4,120                        | £5,342                                 | £9,462          | £8,710                                     | £24,049                              | -£3,634                    | £107              | £3,654              |
| Rillington                            | 135         | £16,829           | <b>£27,595</b>    | 6.65%                      | -£1,340                        | £10,766                                | £12,106         | -£5,200                                    | £22,395                              | £7,420                     | £204              | £3,072              |
| Harrogate, Woodfield CP               | 141         | £100,795          | <b>£63,991</b>    | 11.04%                     | -£31,030                       | -£36,804                               | -£5,774         | -£39,540                                   | £24,451                              | £6,635                     | £454              | £4,116              |
| Kirby Hill CE                         | 141         | £15,286           | <b>£31,318</b>    | 5.69%                      | £14,360                        | £16,032                                | £1,672          | -£9,440                                    | £21,878                              | £0                         | £222              | £3,903              |
| Thornton Dale CE                      | 148         | £74,103           | <b>£125,356</b>   | 24.52%                     | £10,650                        | £51,253                                | £40,603         | £21,030                                    | £146,386                             | £8,066                     | £847              | £3,454              |
| Escrick CE                            | 130         | £58,420           | <b>£100,175</b>   | 19.46%                     | -£670                          | £41,755                                | £42,425         | -£7,680                                    | £92,495                              | £6,227                     | £771              | £3,960              |
| Wistow Parochial                      | 138         | £13,961           | <b>£27,738</b>    | 5.62%                      | £6,100                         | £13,776                                | £7,676          | -£11,830                                   | £15,908                              | £12,240                    | £201              | £3,579              |
| Kildwick CE                           | 127         | -£6,814           | <b>£5,731</b>     | 1.24%                      | £7,000                         | £12,546                                | £5,546          | £7,620                                     | £13,351                              | £3,475                     | £45               | £3,630              |
| Carleton Endowed                      | 146         | £10,632           | <b>£44,550</b>    | 8.85%                      | £32,710                        | £33,918                                | £1,208          | -£5,420                                    | £39,130                              | £0                         | £305              | £3,447              |
| Barkston Ash RC                       | 132         | £40,348           | <b>£43,823</b>    | 9.91%                      | -£10,010                       | £3,476                                 | £13,486         | £3,160                                     | £40,663                              | £467                       | £332              | £3,350              |
| Ripon, St Wilfrid's RC                | 149         | £48,764           | <b>£60,024</b>    | 12.03%                     | -£25,600                       | £11,260                                | £36,860         | £10,930                                    | £70,954                              | £0                         | £403              | £3,349              |
| <b>125 to 150 Sub-total</b>           | <b>2487</b> | <b>£637,985</b>   | <b>£899,880</b>   | <b>9.96%</b>               | <b>-£98,540</b>                | <b>£261,896</b>                        | <b>£360,436</b> | <b>-£45,920</b>                            | <b>£853,960</b>                      | <b>£66,837</b>             | <b>£362</b>       | <b>£3,634</b>       |
| Northallerton, Mill Hill              | 162         | £29,959           | <b>£26,350</b>    | 3.83%                      | -£5,320                        | -£3,609                                | £1,711          | £34,240                                    | £60,590                              | £3,603                     | £163              | £4,244              |
| Whitby, West Cliff                    | 155         | £25,493           | <b>£42,415</b>    | 6.56%                      | £37,980                        | £16,922                                | -£21,058        | -£8,230                                    | £34,185                              | £5,482                     | £274              | £4,174              |
| Catterick Garrison, Carnagill         | 167         | £18,277           | <b>£77,842</b>    | 11.28%                     | -£48,860                       | £59,565                                | £108,425        | -£38,610                                   | £39,232                              | £6,176                     | £465              | £4,126              |
| Ale                                   | 165         | £37,672           | <b>£27,798</b>    | 5.23%                      | -£19,910                       | -£9,874                                | £10,036         | -£3,120                                    | £24,678                              | £8,234                     | £168              | £3,221              |
| Amotherby                             | 174         | £73,755           | <b>£89,737</b>    | 14.73%                     | £1,620                         | £15,982                                | £14,362         | -£3,720                                    | £86,017                              | £12,157                    | £516              | £3,501              |
| Brompton                              | 170         | -£2,843           | <b>£61,038</b>    | 10.99%                     | £49,910                        | £63,881                                | £13,971         | £76,370                                    | £137,408                             | £10,173                    | £359              | £3,264              |
| Brotherton                            | 158         | -£8,949           | <b>-£24,757</b>   | -4.19%                     | -£31,420                       | -£15,808                               | £15,612         | £1,010                                     | -£23,747                             | £4,076                     | -£156             | £3,731              |
| Carlton-in-Snaith                     | 161         | £33,288           | <b>£40,241</b>    | 7.04%                      | -£16,770                       | £6,953                                 | £23,723         | £3,460                                     | £43,701                              | £11,677                    | £250              | £3,553              |
| Harrogate, New Park                   | 170         | -£9,876           | <b>-£37,003</b>   | -7.40%                     | £40,370                        | -£27,127                               | -£67,497        | £61,210                                    | £24,207                              | £4,596                     | -£217             | £2,933              |
| Ingleton                              | 163         | £29,710           | <b>£51,910</b>    | 11.03%                     | -£33,750                       | £22,200                                | £55,950         | £23,210                                    | £75,120                              | £18,214                    | £319              | £2,887              |
| Barlby Bridge                         | 165         | £36,272           | <b>£46,755</b>    | 7.15%                      | -£20,290                       | £10,483                                | £30,773         | £1,910                                     | £48,665                              | £8,206                     | £283              | £3,953              |
| North Duffield                        | 163         | £58,426           | <b>£56,968</b>    | 11.37%                     | -£36,770                       | -£1,458                                | £35,312         | -£17,990                                   | £38,978                              | £17,034                    | £349              | £3,073              |
| Hipswell CE                           | 164         | £17,446           | <b>-£2,133</b>    | -0.38%                     | -£12,450                       | -£19,580                               | -£7,130         | £7,040                                     | £4,907                               | -£6,601                    | -£13              | £3,419              |
| Middleton Tyas CE                     | 158         | £45,852           | <b>£47,012</b>    | 8.39%                      | £3,060                         | £1,160                                 | -£1,900         | -£9,830                                    | £37,182                              | £110                       | £298              | £3,546              |
| Hambleton CE                          | 153         | £44,313           | <b>£41,236</b>    | 7.80%                      | -£23,940                       | -£3,077                                | £20,863         | £1,550                                     | £42,786                              | £19,410                    | £270              | £3,454              |
| Skipton, Christ Church CE             | 154         | £168,552          | <b>£142,004</b>   | 24.01%                     | -£50,580                       | -£26,549                               | £24,031         | -£15,720                                   | £126,284                             | £49,042                    | £922              | £3,840              |
| Forest of Galtres Ang/Meth            | 174         | £1,809            | <b>£37,607</b>    | 6.04%                      | -£750                          | £35,798                                | £36,548         | £17,030                                    | £54,637                              | £3,796                     | £216              | £3,580              |
| Catterick, Michael Syddall CE         | 154         | £76,758           | <b>£44,737</b>    | 7.51%                      | -£5,540                        | -£32,021                               | -£26,481        | -£23,030                                   | £21,707                              | £0                         | £291              | £3,868              |
| Cawood CE                             | 150         | £18,111           | <b>£52,659</b>    | 10.14%                     | -£4,820                        | £34,548                                | £39,368         | -£36,410                                   | £16,249                              | £0                         | £350              | £3,454              |
| Selby, St Mary's RC                   | 175         | £84,952           | <b>£136,082</b>   | 22.52%                     | £6,160                         | £51,130                                | £44,970         | £36,340                                    | £172,422                             | £0                         | £778              | £3,453              |
| Richmond St Mary's RC                 | 154         | £69,128           | <b>£89,787</b>    | 15.90%                     | £23,990                        | £20,660                                | -£3,331         | £9,030                                     | £98,817                              | £7,876                     | £583              | £3,666              |
| <b>150 to 175 Sub-total</b>           | <b>3411</b> | <b>£848,106</b>   | <b>£1,048,284</b> | <b>8.62%</b>               | <b>-£148,080</b>               | <b>£200,178</b>                        | <b>£348,258</b> | <b>£115,740</b>                            | <b>£1,164,024</b>                    | <b>£183,262</b>            | <b>£307</b>       | <b>£3,564</b>       |
| Leyburn CP                            | 191         | £62,077           | <b>£51,760</b>    | 8.23%                      | £21,960                        | -£10,317                               | -£32,277        | -£41,880                                   | £9,880                               | £686                       | £272              | £3,298              |
| Catterick Garrison, Wavell Jn         | 188         | £139,609          | <b>£165,570</b>   | 21.02%                     | -£5,910                        | £25,961                                | £31,871         | -£147,070                                  | £18,500                              | £36,854                    | £881              | £4,189              |
| Whitby, Airy Hill                     | 198         | £32,874           | <b>£47,394</b>    | 6.18%                      | £1,190                         | £14,520                                | £13,330         | £9,610                                     | £57,004                              | £12                        | £239              | £3,875              |
| Cayton                                | 198         | £6,672            | <b>£1,322</b>     | 0.20%                      | £4,540                         | -£5,350                                | -£9,890         | £27,080                                    | £28,402                              | £18,218                    | £7                | £3,333              |
| Northallerton, Alverton               | 191         | -£20,481          | <b>£12,589</b>    | 1.57%                      | £22,640                        | £33,070                                | £10,430         | £14,190                                    | £26,779                              | -£6,979                    | £66               | £4,200              |

| School                        | No. on Roll | Revenue           |                   | % Revenue Balance to Funding 2014/15 | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation       | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average Revenue Balance per pupil | Average Budget Provision per pupil |
|-------------------------------|-------------|-------------------|-------------------|--------------------------------------|--------------------------------|--|-----------------|--|--------------------------------------|----------------------------|-----------------------------------|------------------------------------|
|                               |             | Balance 2014      | March 2015        |                                      |                                |  |                 |  |                                      |                            |                                   |                                    |
|                               |             | £                 | £                 | %                                    | £                              | £                                      | £               | £  | £                                    | £                          | £                                 | £                                  |
| Carlton Miniott               | 184         | £25,954           | £40,902           | 6.63%                                | £5,610                         | £14,948                                | £9,338          | £-1,940                                    | £38,962                              | £0                         | £222                              | £3,351                             |
| East Ayton                    | 181         | £92,256           | £60,440           | 9.62%                                | £-40,530                       | £-31,816                               | £8,714          | £-39,330                                   | £21,110                              | £9,729                     | £334                              | £3,472                             |
| Boroughbridge                 | 181         | £44,897           | £20,008           | 3.37%                                | £-40,790                       | £-24,889                               | £15,901         | £3,010                                     | £23,018                              | £872                       | £110                              | £3,269                             |
| South Milford                 | 187         | £33,853           | £35,731           | 5.72%                                | £-10,560                       | £1,878                                 | £12,438         | £10,710                                    | £46,441                              | £29,433                    | £191                              | £3,338                             |
| Sutton in Craven CP           | 200         | £92,502           | £111,447          | 17.67%                               | £-830                          | £18,945                                | £19,775         | £35,500                                    | £146,947                             | £20,049                    | £557                              | £3,153                             |
| Harrogate, Coppice Valley     | 184         | £787              | £28,838           | 4.48%                                | £11,210                        | £28,051                                | £16,841         | £-5,320                                    | £23,518                              | £5,253                     | £157                              | £3,501                             |
| Ripon, Greystone              | 177         | £54,469           | £19,780           | 3.12%                                | £-44,140                       | £-34,688                               | £9,452          | £-17,580                                   | £2,200                               | £9,202                     | £112                              | £3,583                             |
| Hemingbrough                  | 189         | £62,707           | £63,325           | 10.26%                               | £-38,840                       | £618                                   | £39,458         | £19,420                                    | £82,745                              | £0                         | £335                              | £3,265                             |
| Riccall                       | 183         | £46,581           | £53,362           | 8.33%                                | £-19,430                       | £6,781                                 | £26,211         | £-22,370                                   | £30,992                              | £10,866                    | £292                              | £3,499                             |
| Harrogate, Saltergate Junior  | 180         | £80,549           | £57,044           | 9.44%                                | £-48,390                       | £-23,505                               | £24,885         | £-1,900                                    | £55,144                              | £3,644                     | £317                              | £3,359                             |
| Harrogate, Saltergate Infant  | 193         | £85,081           | £38,294           | 6.34%                                | £-37,840                       | £-46,787                               | £-8,947         | £8,250                                     | £46,544                              | £13,215                    | £198                              | £3,121                             |
| Ripon, Cathedral CE           | 195         | £23,430           | £-16,620          | -2.25%                               | £-36,730                       | £-40,049                               | £-3,319         | £-24,220                                   | £-40,840                             | £0                         | £-85                              | £3,792                             |
| Settle CE                     | 188         | £39,683           | £45,181           | 6.56%                                | £17,920                        | £5,498                                 | £-12,422        | £-23,270                                   | £21,911                              | £7,644                     | £241                              | £3,671                             |
| Tockwith CE                   | 181         | £38,434           | £83,796           | 13.48%                               | £9,920                         | £45,362                                | £35,442         | £12,250                                    | £96,046                              | £268                       | £463                              | £3,435                             |
| <b>175 to 200 Sub-total</b>   | <b>3569</b> | <b>£941,935</b>   | <b>£920,162</b>   | <b>7.34%</b>                         | <b>£-229,000</b>               | <b>£-21,773</b>                        | <b>£207,227</b> | <b>£-184,860</b>                           | <b>£735,302</b>                      | <b>£158,966</b>            | <b>£258</b>                       | <b>£3,511</b>                      |
| Whitby, East Whitby           | 218         | £81,151           | £82,334           | 9.97%                                | £-20                           | £1,183                                 | £1,203          | £3,650                                     | £85,984                              | £13,057                    | £377                              | £3,786                             |
| Leeming RAF                   | 213         | £188,656          | £135,852          | 16.95%                               | £-83,870                       | £-52,804                               | £31,066         | £-59,250                                   | £76,602                              | £55,349                    | £638                              | £3,762                             |
| Colburn                       | 203         | £88,279           | £182,479          | 21.14%                               | £-26,950                       | £94,200                                | £121,150        | £-62,710                                   | £119,769                             | £0                         | £901                              | £4,261                             |
| Catterick Garrison, Wavell In | 203         | £-17,845          | £44,850           | 6.01%                                | £-43,960                       | £62,695                                | £106,655        | £-39,600                                   | £5,250                               | £4,124                     | £221                              | £3,675                             |
| Scarborough, Wheatcroft       | 216         | £111,933          | £151,392          | 18.94%                               | £-23,310                       | £39,459                                | £62,769         | £-3,900                                    | £147,492                             | £0                         | £701                              | £3,700                             |
| Whitby, Stakesby              | 203         | £4,636            | £-21,657          | -2.85%                               | £8,380                         | £-26,293                               | £-34,673        | £25,360                                    | £3,703                               | £4,471                     | £-107                             | £3,746                             |
| Hutton Rudby                  | 204         | £80,744           | £87,807           | 13.21%                               | £-33,210                       | £7,063                                 | £40,273         | £-22,060                                   | £65,747                              | £7,599                     | £430                              | £3,259                             |
| Pickering Infant              | 222         | £75,777           | £24,987           | 4.01%                                | £-56,470                       | £-50,790                               | £5,680          | £-4,700                                    | £20,287                              | £32                        | £113                              | £2,810                             |
| Skipton, Water Street         | 220         | £82,374           | £105,720          | 14.46%                               | £33,030                        | £23,346                                | £-9,684         | £5,040                                     | £110,760                             | £6,728                     | £481                              | £3,324                             |
| Whitley and Eggborough        | 219         | £36,256           | £67,231           | 8.69%                                | £2,860                         | £30,975                                | £28,115         | £-16,760                                   | £50,471                              | £-107                      | £307                              | £3,531                             |
| Sherburn in Elmet, Hungate    | 217         | £129,041          | £171,924          | 24.90%                               | £4,400                         | £42,882                                | £38,482         | £-5,770                                    | £166,154                             | £0                         | £792                              | £3,182                             |
| Knarborough, Meadowside       | 212         | £161,850          | £97,330           | 13.96%                               | £-29,120                       | £-64,520                               | £-35,400        | £11,260                                    | £108,590                             | £9,354                     | £459                              | £3,288                             |
| Selby, Longman's Hill         | 204         | £67,208           | £53,780           | 7.80%                                | £-25,570                       | £-13,428                               | £12,142         | £2,970                                     | £56,750                              | £0                         | £264                              | £3,380                             |
| Brompton-on-Swale CE          | 201         | £35,779           | £104,182          | 14.33%                               | £-10,190                       | £68,402                                | £78,592         | £-32,730                                   | £71,452                              | £-16,399                   | £518                              | £3,617                             |
| Embsay CE                     | 206         | £77,332           | £82,924           | 12.27%                               | £-1,840                        | £5,592                                 | £7,432          | £-1,460                                    | £81,464                              | £6,884                     | £403                              | £3,281                             |
| Kirk Fenton Parochial         | 220         | £41,843           | £24,860           | 3.64%                                | £-19,980                       | £-16,983                               | £2,997          | £24,530                                    | £49,390                              | £12,545                    | £113                              | £3,106                             |
| Monk Fryston CE               | 208         | £49,009           | £56,418           | 8.28%                                | £-33,430                       | £7,410                                 | £40,840         | £-13,370                                   | £43,048                              | £11,057                    | £271                              | £3,274                             |
| Skipton, Parish CE            | 213         | £109,590          | £107,516          | 14.24%                               | £-29,010                       | £-2,074                                | £26,936         | £-6,530                                    | £100,986                             | £14,480                    | £505                              | £3,545                             |
| Ripon, Holy Trinity CE Infant | 221         | £37,874           | £65,379           | 9.03%                                | £5,700                         | £27,505                                | £21,805         | £-24,170                                   | £41,209                              | £33,061                    | £295                              | £3,272                             |
| Knarborough, St Mary's RC     | 203         | £85,326           | £40,342           | 5.86%                                | £-12,820                       | £-44,984                               | £-32,164        | £-9,400                                    | £30,942                              | £0                         | £199                              | £3,390                             |
| Skipton' St Stephen's RC      | 200         | £47,942           | £7,006            | 1.04%                                | £-15,490                       | £-40,936                               | £-25,446        | £-45,300                                   | £-38,294                             | £0                         | £35                               | £3,377                             |
| Harrogate, St Joseph's RC     | 214         | £85,549           | £103,747          | 14.84%                               | £-8,280                        | £18,198                                | £26,478         | £28,520                                    | £132,267                             | £0                         | £485                              | £3,267                             |
| Scarborough, St Peter's RC    | 217         | £55,979           | £39,364           | 5.34%                                | £3,070                         | £-16,615                               | £-19,685        | £4,050                                     | £43,414                              | £0                         | £181                              | £3,398                             |
| <b>200 to 225 Sub-total</b>   | <b>4857</b> | <b>£1,716,285</b> | <b>£1,815,768</b> | <b>10.86%</b>                        | <b>£-396,080</b>               | <b>£99,484</b>                         | <b>£495,564</b> | <b>£-242,330</b>                           | <b>£1,573,438</b>                    | <b>£162,235</b>            | <b>£374</b>                       | <b>£3,441</b>                      |
| Kirkbymoorside                | 240         | £30,374           | £68,603           | 9.51%                                | £-9,900                        | £38,229                                | £48,129         | £13,870                                    | £82,473                              | £24,986                    | £286                              | £3,008                             |
| Burniston, Lindhead           | 226         | £40,143           | £62,462           | 8.60%                                | £-6,350                        | £22,319                                | £28,669         | £-3,560                                    | £58,902                              | £18,321                    | £276                              | £3,214                             |
| Harrogate, Oatlands Infant    | 230         | £46,285           | £43,027           | 5.94%                                | £-9,440                        | £-3,258                                | £6,182          | £-370                                      | £42,657                              | £455                       | £187                              | £3,149                             |
| Skipton, Greatwood            | 235         | £174,927          | £157,614          | 19.12%                               | £-58,960                       | £-17,313                               | £41,647         | £-38,460                                   | £119,154                             | £1,140                     | £671                              | £3,510                             |
| Harrogate, Hookstone Chase    | 240         | £90,127           | £87,592           | 11.03%                               | £-49,270                       | £-2,535                                | £46,735         | £-4,860                                    | £82,732                              | £74                        | £365                              | £3,309                             |
| Hunmanby                      | 227         | £97,189           | £88,408           | 11.74%                               | £-14,790                       | £-8,781                                | £6,009          | £14,860                                    | £103,268                             | £20,060                    | £389                              | £3,311                             |
| Sherburn in Elmet, Athelstan  | 243         | £35,834           | £19,041           | 2.76%                                | £-45,830                       | £-16,794                               | £29,036         | £-17,910                                   | £1,131                               | £-16,788                   | £78                               | £2,836                             |
| Filey CE                      | 235         | £16,408           | £55,310           | 7.02%                                | £-11,480                       | £38,902                                | £50,382         | £27,400                                    | £82,710                              | £14,303                    | £236                              | £3,355                             |
| <b>225 to 250 Sub-total</b>   | <b>1876</b> | <b>£531,288</b>   | <b>£582,057</b>   | <b>9.67%</b>                         | <b>£-206,020</b>               | <b>£50,769</b>                         | <b>£256,789</b> | <b>£-9,030</b>                             | <b>£573,027</b>                      | <b>£62,551</b>             | <b>£310</b>                       | <b>£3,209</b>                      |
| Northallerton, Applegarth     | 262         | £20,960           | £45,476           | 5.04%                                | £54,390                        | £24,516                                | £-29,874        | £24,860                                    | £70,336                              | £-7,004                    | £174                              | £3,447                             |
| Romanby                       | 264         | £-8,729           | £30,217           | 3.41%                                | £20,800                        | £38,946                                | £18,146         | £12,220                                    | £42,437                              | £0                         | £114                              | £3,358                             |
| Sowerby                       | 262         | £87,232           | £136,795          | 16.01%                               | £-27,290                       | £49,564                                | £76,854         | £-80,150                                   | £56,645                              | £9,154                     | £522                              | £3,262                             |
| Northallerton, Broomfield     | 256         | £77,975           | £101,693          | 12.67%                               | £-37,950                       | £23,718                                | £61,668         | £-22,130                                   | £79,563                              | £-1                        | £397                              | £3,136                             |
| Thirsk                        | 253         | £48,327           | £93,551           | 10.81%                               | £2,910                         | £45,224                                | £42,314         | £-29,250                                   | £64,301                              | £16,263                    | £370                              | £3,422                             |
| Harrogate, Starbeck           | 251         | £84,077           | £66,541           | 8.04%                                | £-79,570                       | £-17,536                               | £62,034         | £-24,390                                   | £42,151                              | £23,551                    | £265                              | £3,292                             |
| Thorpe Willoughby             | 260         | £70,721           | £65,992           | 7.74%                                | £-25,400                       | £-4,729                                | £20,671         | £53,030                                    | £119,022                             | £9,702                     | £254                              | £3,280                             |
| Selby, Barwic Parade          | 271         | £57,688           | £93,103           | 8.88%                                | £-28,510                       | £35,415                                | £63,925         | £-79,400                                   | £13,703                              | £0                         | £343                              | £3,869                             |
| Filey Junior                  | 253         | £163,307          | £251,313          | 26.08%                               | £-48,720                       | £88,006                                | £136,726        | £35,990                                    | £287,303                             | £0                         | £993                              | £3,809                             |
| Richmond CE                   | 250         | £150,972          | £136,949          | 15.32%                               | £-56,130                       | £-14,023                               | £42,107         | £-28,950                                   | £107,999                             | £8,535                     | £548                              | £3,580                             |

| School                              | No. on Roll   | Revenue            |                    | % Revenue                  | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation         | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average     | Average       |
|-------------------------------------|---------------|--------------------|--------------------|----------------------------|--------------------------------|--|-------------------|--|--------------------------------------|----------------------------|-------------|---------------|
|                                     |               | Balance March 2014 | Balance March 2015 | Balance to Funding 2014/15 |                                |  |                   |  |                                      |                            | Revenue     | Revenue       |
|                                     |               |                    |                    | %                          |                                |  |                   |  |                                      |                            | £           | £             |
| Ripon, Holy Trinity CE Junior       | 263           | £22,289            | £24,079            | 2.85%                      | -£17,770                       | £1,790                                 | £19,560           | -£12,680                                   | £11,399                              | £805                       | £92         | £3,210        |
| Scarborough, St Martin's CE         | 273           | £42,560            | £46,301            | 5.03%                      | -£13,630                       | £3,741                                 | £17,371           | £11,500                                    | £57,801                              | £0                         | £170        | £3,374        |
| <b>250 to 275 Sub-total</b>         | <b>3118</b>   | <b>£817,379</b>    | <b>£1,092,011</b>  | <b>10.24%</b>              | <b>-£256,870</b>               | <b>£274,632</b>                        | <b>£531,502</b>   | <b>-£139,350</b>                           | <b>£952,661</b>                      | <b>£61,007</b>             | <b>£350</b> | <b>£3,420</b> |
| Malton                              | 276           | £135,791           | £148,308           | 16.86%                     | -£70,950                       | £12,517                                | £83,467           | -£37,220                                   | £111,088                             | £6,947                     | £537        | £3,185        |
| Easingwold                          | 276           | £71,840            | £54,660            | 5.80%                      | -£33,870                       | -£17,180                               | £16,690           | £560                                       | £55,220                              | £9,222                     | £198        | £3,415        |
| Pickering Junior                    | 285           | £43,558            | £76,497            | 8.40%                      | £410                           | £32,938                                | £32,528           | -£32,760                                   | £43,737                              | £11,004                    | £268        | £3,196        |
| Selby CP                            | 299           | £229,705           | £204,527           | 17.83%                     | -£12,020                       | -£25,178                               | -£13,158          | -£38,710                                   | £165,817                             | £15,555                    | £684        | £3,834        |
| Harrogate, Oatlands Junior          | 292           | £56,293            | £74,457            | 8.12%                      | £33,270                        | £18,164                                | -£15,106          | -£4,780                                    | £69,677                              | £5,541                     | £255        | £3,138        |
| Harrogate, St Peter's CE            | 283           | £71,881            | £78,494            | 8.12%                      | £18,580                        | £6,613                                 | -£11,967          | £4,440                                     | £82,934                              | £1,739                     | £277        | £3,415        |
| Selby Abbey CE                      | 288           | £196,905           | £173,361           | 14.91%                     | -£57,280                       | -£23,544                               | £33,736           | -£9,410                                    | £163,951                             | £2,288                     | £602        | £4,038        |
| Harrogate, St Robert's RC           | 278           | £124,905           | £138,435           | 14.88%                     | -£23,520                       | £13,529                                | £37,049           | £14,830                                    | £153,265                             | £7,781                     | £498        | £3,346        |
| <b>275 to 300 Sub-total</b>         | <b>2277</b>   | <b>£930,878</b>    | <b>£948,739</b>    | <b>12.08%</b>              | <b>-£145,380</b>               | <b>£17,860</b>                         | <b>£163,240</b>   | <b>-£103,050</b>                           | <b>£845,689</b>                      | <b>£60,077</b>             | <b>£417</b> | <b>£3,450</b> |
| Stokesley                           | 322           | £110,214           | £87,508            | 7.46%                      | -£101,780                      | -£22,706                               | £79,074           | -£29,100                                   | £58,408                              | £13,857                    | £272        | £3,648        |
| Harrogate, Bilton Grange            | 321           | £50,839            | £32,385            | 3.09%                      | -£11,340                       | -£18,454                               | -£7,114           | -£9,650                                    | £22,735                              | £1,119                     | £101        | £3,267        |
| Harrogate, Grove Road               | 323           | £231,726           | £146,586           | 14.16%                     | -£76,920                       | -£85,140                               | -£8,220           | -£34,590                                   | £111,996                             | £1,032                     | £454        | £3,202        |
| Glusburn                            | 310           | £64,234            | £19,248            | 2.22%                      | -£43,190                       | -£44,986                               | -£1,796           | -£5,260                                    | £13,988                              | £2,488                     | £62         | £2,793        |
| Bedale CE                           | 314           | £76,312            | £104,948           | 10.50%                     | £11,630                        | £28,636                                | £17,006           | £1,430                                     | £106,378                             | £2,009                     | £334        | £3,184        |
| Richmond Methodist                  | 311           | £112,293           | £78,766            | 7.83%                      | -£87,590                       | -£33,527                               | £54,063           | -£59,940                                   | £18,826                              | -£1,154                    | £253        | £3,235        |
| St John's CE Primary School         | 316           | £102,424           | £120,384           | 11.22%                     | -£68,510                       | £17,960                                | £86,470           | -£28,450                                   | £91,934                              | £19,935                    | £381        | £3,395        |
| <b>300 to 325 Sub-total</b>         | <b>2217</b>   | <b>£748,043</b>    | <b>£589,825</b>    | <b>8.19%</b>               | <b>-£377,700</b>               | <b>-£158,217</b>                       | <b>£219,483</b>   | <b>-£165,560</b>                           | <b>£424,265</b>                      | <b>£39,286</b>             | <b>£266</b> | <b>£3,249</b> |
| Newby                               | 433           | £146,572           | £126,498           | 8.79%                      | -£50,280                       | -£20,073                               | £30,207           | -£95,810                                   | £30,688                              | £17,744                    | £292        | £3,325        |
| Scarborough, Barrowcliff Primary    | 356           | £157,532           | £239,091           | 32.17%                     | -£34,630                       | £81,559                                | £116,189          | -£131,210                                  | £107,881                             | £25,560                    | £671        | £2,087        |
| Scarborough, Braeburn Primary       | 387           | £120,324           | £294,753           | 37.53%                     | £15,730                        | £174,430                               | £158,700          | -£20,870                                   | £273,883                             | £23,177                    | £761        | £2,028        |
| Scarborough, Friarage               | 354           | £46,378            | £53,736            | 3.63%                      | -£26,000                       | £7,357                                 | £33,357           | -£4,340                                    | £49,396                              | £3,857                     | £152        | £4,184        |
| Scarborough, Gladstone Road Primary | 812           | £103,705           | £301,847           | 22.46%                     | -£53,110                       | £198,142                               | £251,252          | -£48,390                                   | £253,457                             | £13,018                    | £372        | £1,655        |
| Scarborough, Northstead             | 620           | £210,901           | £210,577           | 9.14%                      | -£96,710                       | -£325                                  | £96,385           | -£74,630                                   | £135,947                             | £10,861                    | £340        | £3,715        |
| Catterick Garrison, Le Cateau       | 358           | £94,651            | £178,180           | 14.06%                     | £12,360                        | £83,529                                | £71,169           | -£57,170                                   | £121,010                             | -£24,025                   | £498        | £3,543        |
| Seamer & Irton                      | 401           | £101,429           | £112,985           | 8.93%                      | -£25,590                       | £11,556                                | £37,146           | £21,780                                    | £134,765                             | £14,247                    | £282        | £3,156        |
| Harrogate, Western                  | 478           | £103,870           | £79,056            | 5.74%                      | -£21,010                       | -£24,815                               | -£3,805           | £730                                       | £79,786                              | £159                       | £165        | £2,881        |
| Willow Tree                         | 524           | £235,724           | £311,561           | 19.98%                     | -£53,880                       | £75,837                                | £129,717          | £97,070                                    | £408,631                             | £59,607                    | £595        | £2,976        |
| Harrogate, Pannal                   | 363           | £50,619            | £63,410            | 6.08%                      | -£43,730                       | £12,791                                | £56,521           | -£2,370                                    | £61,040                              | £1,100                     | £175        | £2,871        |
| Knaresborough, Aspin Park           | 424           | £84,399            | £104,291           | 7.94%                      | -£20,550                       | £19,893                                | £40,443           | -£42,180                                   | £62,111                              | £4,129                     | £246        | £3,097        |
| Harrogate, Rossett Acre             | 418           | £111,844           | £100,821           | 7.75%                      | -£31,100                       | -£11,024                               | £20,076           | -£23,040                                   | £77,781                              | £3,283                     | £241        | £3,111        |
| Barlby                              | 352           | £195,269           | £175,733           | 15.34%                     | -£31,750                       | -£19,536                               | £12,214           | -£45,400                                   | £130,333                             | £12,000                    | £500        | £3,257        |
| Norton                              | 530           | £98,797            | £48,877            | 3.10%                      | -£7,340                        | -£49,920                               | -£42,580          | £65,660                                    | £114,537                             | £130                       | £92         | £2,978        |
| Tadcaster, Riverside CP             | 406           | £32,392            | £65,554            | 5.57%                      | -£29,340                       | £33,162                                | £62,502           | £22,950                                    | £88,504                              | £174                       | £161        | £2,900        |
| Brayton CE Primary                  | 386           | £82,110            | £216,205           | 18.98%                     | £42,700                        | £134,094                               | £91,394           | £43,380                                    | £259,585                             | £4,043                     | £560        | £2,950        |
| <b>&gt;325 Sub-total</b>            | <b>7602</b>   | <b>£1,976,517</b>  | <b>£2,683,173</b>  | <b>12.05%</b>              | <b>-£454,230</b>               | <b>£706,657</b>                        | <b>£1,160,887</b> | <b>-£293,840</b>                           | <b>£2,389,333</b>                    | <b>£169,062</b>            | <b>£353</b> | <b>£2,929</b> |
| <b>GRAND TOTAL</b>                  | <b>42,543</b> | <b>£14,699,258</b> | <b>£17,224,484</b> | <b>11.04%</b>              | <b>-£3,354,270</b>             | <b>£2,525,226</b>                      | <b>£5,879,496</b> | <b>-£1,996,880</b>                         | <b>£15,227,604</b>                   | <b>£1,971,538</b>          | <b>£405</b> | <b>£0</b>     |

Details of Individual Secondary School balances

TABLE 3

| DfE no    | School                        | No. on Roll   | Revenue            |                    | % Revenue Balance to Funding 2014/15 % | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation         | Projected In Year Revenue position 2015/16 | Projected Revenue Balance March 2016 | Capital Balance March 2015 | Average Revenue Balance per pupil £ | Average Budget Provision per pupil £ |
|-----------|-------------------------------|---------------|--------------------|--------------------|--|--------------------------------|--|-------------------|--|--------------------------------------|----------------------------|-------------------------------------|--------------------------------------|
|           |                               |               | Balance March 2014 | Balance March 2015 |  |                                |  |                   |  |                                      |                            |                                     |                                      |
| 4004      | Risedale Community College    | 417           | £336,896           | £173,010           | 6.62%                                  | -£307,820                      | -£163,886                              | £143,934          | -£271,290                                  | -£98,280                             | £19,502                    | £415                                | £6,270                               |
| 4041      | Eskdale                       | 296           | £167,416           | £183,678           | 12.39%                                 | -£57,930                       | £16,262                                | £74,192           | -£100,520                                  | £83,158                              | £25,038                    | £621                                | £5,007                               |
| 4075      | Wensleydale                   | 470           | £219,138           | £143,809           | 5.74%                                  | -£134,960                      | -£75,328                               | £59,632           | -£58,510                                   | £85,299                              | -£9                        | £306                                | £5,335                               |
| 4150      | Filey                         | 496           | £100,978           | £49,624            | 1.82%                                  | -£258,430                      | -£51,355                               | £207,075          | -£49,460                                   | £164                                 | -£481                      | £100                                | £5,495                               |
| 4206      | Upper Wharfedale              | 293           | £374,025           | £312,769           | 18.50%                                 | -£120,240                      | -£61,256                               | £58,984           | -£227,430                                  | £85,339                              | £10,554                    | £1,067                              | £5,772                               |
| 4223      | Nidderdale High               | 289           | £288,166           | £201,527           | 12.28%                                 | -£188,280                      | -£86,639                               | £101,641          | -£113,280                                  | £88,247                              | £0                         | £697                                | £5,679                               |
| 4224      | Brayton College               | 370           | £326,648           | £268,380           | 11.86%                                 | -£216,810                      | -£58,268                               | £158,542          | -£266,420                                  | £1,960                               | £0                         | £725                                | £6,115                               |
| 4605      | St Francis Xavier             | 467           | £327,779           | £327,883           | 15.42%                                 | -£63,280                       | £104                                   | £63,384           | -£77,720                                   | £250,163                             | £75,937                    | £702                                | £4,554                               |
| 4610      | Holy Family RC High           | 478           | £222,577           | £242,845           | 10.52%                                 | -£139,500                      | £20,268                                | £159,768          | -£173,520                                  | £69,325                              | £0                         | £508                                | £4,829                               |
| <b>9</b>  | <b>250 to 500 Sub-total</b>   | <b>3,576</b>  | <b>£2,363,622</b>  | <b>£1,903,525</b>  | <b>9.83%</b>                           | <b>-£1,487,250</b>             | <b>-£460,097</b>                       | <b>£1,027,153</b> | <b>-£1,338,150</b>                         | <b>£565,375</b>                      | <b>£130,541</b>            | <b>£532</b>                         | <b>£5,414</b>                        |
| 4022      | Ryedale                       | 604           | £244,813           | £196,237           | 7.03%                                  | -£134,870                      | -£48,576                               | £86,294           | -£48,090                                   | £148,147                             | £10,066                    | £325                                | £4,624                               |
| 4052      | Bedale High                   | 649           | £299,898           | -£41,420           | -1.34%                                 | -£536,970                      | -£341,318                              | £195,652          | -£330,210                                  | -£371,630                            | £19,208                    | -£64                                | £4,770                               |
| 4069      | George Pindar                 | 688           | £1,222,981         | £1,067,788         | 30.41%                                 | -£314,500                      | -£155,193                              | £159,307          | -£250,080                                  | £817,708                             | £66,446                    | £1,552                              | £5,104                               |
| 4074      | Allertonshire                 | 589           | £357,055           | £178,506           | 6.36%                                  | -£294,600                      | -£178,549                              | £116,051          | £0   | £178,506                             | £5,588                     | £303                                | £4,763                               |
| 4077      | Malton                        | 655           | -£160,768          | -£399,888          | -12.29%                                | -£168,850                      | -£239,120                              | -£70,270          | -£139,070                                  | -£538,958                            | -£75,969                   | -£611                               | £4,969                               |
| 4205      | Settle College                | 610           | £430,380           | £670,502           | 20.82%                                 | £11,070                        | £240,122                               | £229,052          | £11,550                                    | £682,052                             | £30,664                    | £1,099                              | £5,279                               |
| 4216      | Sherburn High                 | 747           | £224,279           | £138,571           | 4.09%                                  | -£115,800                      | -£85,709                               | £30,091           | -£129,370                                  | £9,201                               | £519                       | £186                                | £4,533                               |
| 4221      | Boroughbridge High            | 728           | -£78,086           | £9,722             | 0.29%                                  | £970                           | £87,807                                | £86,837           | -£9,470                                    | £252                                 | £4,088                     | £13                                 | £4,617                               |
| 4232      | Barlby High                   | 596           | £371,359           | £351,366           | 12.78%                                 | -£196,400                      | -£19,993                               | £176,407          | £55,830                                    | £407,196                             | £0                         | £590                                | £4,614                               |
| 4503      | Northallerton College         | 708           | £387,148           | £184,195           | 4.91%                                  | -£196,290                      | -£202,953                              | -£6,663           | -£227,100                                  | -£42,905                             | £21,893                    | £260                                | £5,296                               |
| 4604      | St Augustine's RC             | 527           | £199,989           | £144,771           | 6.05%                                  | -£184,710                      | -£55,218                               | £129,492          | -£108,550                                  | £36,221                              | £0                         | £275                                | £4,544                               |
| <b>11</b> | <b>500 to 750 Sub-total</b>   | <b>7,101</b>  | <b>£3,499,048</b>  | <b>£2,500,349</b>  | <b>7.28%</b>                           | <b>-£2,130,950</b>             | <b>-£998,700</b>                       | <b>£1,132,250</b> | <b>-£1,174,560</b>                         | <b>£1,325,789</b>                    | <b>£82,502</b>             | <b>£352</b>                         | <b>£4,833</b>                        |
| 4035      | Thirsk                        | 957           | £595,977           | £492,004           | 10.88%                                 | -£324,460                      | -£103,972                              | £220,488          | -£345,110                                  | £146,894                             | £2,125                     | £514                                | £4,724                               |
| 4054      | Lady Lumley's                 | 885           | £469,530           | £491,574           | 12.08%                                 | -£268,980                      | £22,044                                | £291,024          | -£316,860                                  | £174,714                             | £97,958                    | £555                                | £4,598                               |
| 4215      | Ripon Grammar                 | 862           | £272,917           | £198,600           | 5.36%                                  | £10,310                        | -£74,317                               | -£84,627          | -£30,450                                   | £168,150                             | -£259,696                  | £230                                | £4,299                               |
| 4608      | Ermysted's                    | 788           | £154,932           | £132,554           | 3.68%                                  | -£87,520                       | -£22,378                               | £65,142           | -£59,980                                   | £72,574                              | £0                         | £168                                | £4,576                               |
| <b>4</b>  | <b>750 to 1000 Sub-total</b>  | <b>3,492</b>  | <b>£1,493,355</b>  | <b>£1,314,732</b>  | <b>8.27%</b>                           | <b>-£670,650</b>               | <b>-£178,624</b>                       | <b>£492,026</b>   | <b>-£752,400</b>                           | <b>£562,332</b>                      | <b>-£159,613</b>           | <b>£376</b>                         | <b>£4,554</b>                        |
| 4005      | Easingwold                    | 1,058         | £99,808            | -£19,424           | -0.39%                                 | -£59,860                       | -£119,233                              | -£59,373          | -£276,300                                  | -£295,724                            | £79,623                    | -£18                                | £4,671                               |
| 4039      | Caedmon College Whitby        | 1,098         | £610,918           | £863,197           | 21.58%                                 | -£248,570                      | £252,279                               | £500,849          | -£159,610                                  | £703,587                             | £150,289                   | £786                                | £3,643                               |
| 4047      | Stokesley                     | 1,148         | £397,028           | £383,135           | 7.55%                                  | -£385,610                      | -£13,892                               | £371,718          | £0   | £383,135                             | £2,310                     | £334                                | £4,420                               |
| 4070      | Graham                        | 1,198         | £936,772           | £1,196,594         | 17.32%                                 | -£255,250                      | £259,822                               | £515,072          | -£382,010                                  | £814,584                             | £365,234                   | £999                                | £5,766                               |
| 4073      | Scalby                        | 1,008         | £390,641           | £455,798           | 9.98%                                  | £150                           | £65,157                                | £65,007           | £101,270                                   | £557,068                             | £69,643                    | £452                                | £4,532                               |
| 4225      | Selby High                    | 1,107         | £321,441           | £467,181           | 9.47%                                  | -£88,820                       | £145,740                               | £234,560          | -£38,680                                   | £428,501                             | -£243,578                  | £422                                | £4,458                               |
| <b>6</b>  | <b>1000 to 1250 Sub-total</b> | <b>6,617</b>  | <b>£2,756,607</b>  | <b>£3,346,481</b>  | <b>11.00%</b>                          | <b>-£1,037,960</b>             | <b>£589,873</b>                        | <b>£1,627,833</b> | <b>-£755,330</b>                           | <b>£2,591,151</b>                    | <b>£423,521</b>            | <b>£506</b>                         | <b>£4,598</b>                        |
| 4609      | St John Fisher RC High        | 1,413         | £270,919           | £220,186           | 3.62%                                  | -£150,600                      | -£50,733                               | £99,867           | £3,040                                     | £223,226                             | £0                         | £156                                | £4,304                               |
| <b>1</b>  | <b>1250 to 1500 Sub-total</b> | <b>1,413</b>  | <b>£270,919</b>    | <b>£220,186</b>    | <b>3.62%</b>                           | <b>-£150,600</b>               | <b>-£50,733</b>                        | <b>£99,867</b>    | <b>£3,040</b>                              | <b>£223,226</b>                      | <b>£0</b>                  | <b>156</b>                          | <b>£4,304</b>                        |
| 4076      | Richmond                      | 1,507         | £795,527           | £746,907           | 10.54%                                 | -£461,810                      | -£48,620                               | £413,190          | -£412,610                                  | £334,297                             | -£25,455                   | £496                                | £4,701                               |
| 4202      | King James'                   | 1,688         | £290,304           | £367,082           | 4.86%                                  | -£99,920                       | £76,777                                | £176,697          | -£79,760                                   | £287,322                             | £62,989                    | £217                                | £4,477                               |
| 4211      | Tadcaster Grammar             | 1,571         | £489,615           | £269,200           | 3.97%                                  | -£99,973                       | -£220,416                              | -£120,443         | -£92,120                                   | £177,080                             | £653                       | £171                                | £4,313                               |
| <b>3</b>  | <b>&gt; 1500 Sub-total</b>    | <b>4,766</b>  | <b>£1,575,446</b>  | <b>£1,383,188</b>  | <b>6.46%</b>                           | <b>-£661,703</b>               | <b>-£192,258</b>                       | <b>£469,445</b>   | <b>-£584,490</b>                           | <b>£798,698</b>                      | <b>£38,187</b>             | <b>£290</b>                         | <b>£4,494</b>                        |
| <b>34</b> | <b>Grand Total</b>            | <b>26,965</b> | <b>£11,958,999</b> | <b>£10,668,461</b> | <b>8.37%</b>                           | <b>-£6,139,113</b>             | <b>-£1,290,538</b>                     | <b>£4,848,575</b> | <b>-£4,601,890</b>                         | <b>£6,066,571</b>                    | <b>£515,137</b>            | <b>£2,213</b>                       | <b>£4,729</b>                        |

Details of Individual Special School balances

TABLE 4

| DfE no   | Name                | No. on Roll | Revenue Balance   |                   | % Revenue Balance to Funding 14/15 | Start Budget 2014/2015 In Year | Actual In Year budget position 2014/15 | Variation         | Projected In                  | Projected                  | Capital Balance March 2015 | Average Revenue Balance per pupil | Average Provision per pupil |
|----------|---------------------|-------------|-------------------|-------------------|------------------------------------|--------------------------------|--|-------------------|-------------------------------|----------------------------|----------------------------|-----------------------------------|-----------------------------|
|          |                     |             | March 2014        | March 2015        |                                    |                                |  |                   | Year Revenue position 2015/16 | Revenue Balance March 2016 |                            |                                   |                             |
| 7000     | Brompton Hall       | 44          | £340,318          | £523,284          | 30.81%                             | -£640                          | £182,966                               | £183,606          | £39,650                       | £562,934                   | £11,475                    | £11,893                           | £38,604                     |
| 7004     | Welburn Hall School | 67          | £252,470          | £450,550          | 20.96%                             | £114,240                       | £198,080                               | £83,840           | £8,620                        | £459,170                   | £25,001                    | £6,725                            | £32,084                     |
| 7015     | Dales School        | 51          | £186,869          | £205,133          | 16.49%                             | £44,660                        | £18,264                                | -£26,396          | -£54,520                      | £150,613                   | £104,830                   | £4,022                            | £24,391                     |
| 7017     | Springhead School   | 62          | £309,676          | £300,109          | 21.75%                             | -£232,620                      | -£9,567                                | £223,053          | -£296,270                     | £3,839                     | £36,271                    | £4,840                            | £22,252                     |
| 7022     | Forest School       | 108         | £227,342          | £144,877          | 8.31%                              | -£116,410                      | -£82,465                               | £33,945           | -£12,740                      | £132,137                   | £14,037                    | £1,341                            | £16,144                     |
| 7024     | Springwater School  | 45          | £72,728           | £36,872           | 3.14%                              | -£30,556                       | -£35,856                               | -£5,300           | £52,550                       | £89,422                    | £0                         | £819                              | £26,113                     |
| 7027     | Brooklands School   | 51          | £112,378          | £53,701           | 5.98%                              | -£104,510                      | -£58,676                               | £45,834           | -£38,820                      | £14,881                    | £3,600                     | £1,053                            | £17,611                     |
| 7029     | Mowbray School      | 139         | £258,004          | £156,866          | 7.51%                              | -£242,950                      | -£101,138                              | £141,812          | -£87,850                      | £69,016                    | £100                       | £1,129                            | £15,029                     |
| 7030     | Foremost School     | 12          | -£4,297           | -£23,634          | -2.22%                             | -£389,330                      | -£19,337                               | £369,993          | £29,140                       | £5,506                     | £23,634                    | -£1,969                           | £88,768                     |
| <b>9</b> | <b>Total</b>        | <b>579</b>  | <b>£1,755,488</b> | <b>£1,847,758</b> | <b>13.75%</b>                      | <b>-£958,116</b>               | <b>£92,271</b>                         | <b>£1,050,387</b> | <b>-£360,240</b>              | <b>£1,487,518</b>          | <b>£218,948</b>            | <b>£3,191</b>                     | <b>£23,217</b>              |

Details of Individual Pupil Referral Unit balances

| DfE no   | Name                          | Revenue Balance |                 | % Revenue Balance to Funding 14/15 | Projected In                  | Projected                  | Capital            |
|----------|-------------------------------|-----------------|-----------------|------------------------------------|-------------------------------|----------------------------|--------------------|
|          |                               | March 2014      | March 2015      |                                    | Year Revenue position 2015/16 | Revenue Balance March 2016 | Balance March 2015 |
| 1100     | Scarborough PRS               | 156,961         | 267,454         | 25.37%                             | 117,300                       | 384,754                    | 0                  |
| 1102     | Hambleton & Richmondshire PRS | 62,545          | 273,999         | 25.34%                             | 37,900                        | 311,899                    | 1,840              |
| 1103     | Craven PRS                    | 173,509         | 181,917         | 28.95%                             | -97,600                       | 84,317                     | 8,297              |
| 1104     | Selby PRS                     | 134,370         | 220,806         | 25.58%                             | -67,400                       | 153,406                    | 4,473              |
|          | Whitby PRS                    | -               | £38,509         |                                    | -                             | -                          | -                  |
| <b>5</b> | <b>Total</b>                  | <b>£527,385</b> | <b>£982,685</b> | <b>27.09%</b>                      | <b>-£9,800</b>                | <b>£934,376</b>            | <b>£14,610</b>     |

|  |  |
|--|--|
| <b>Date of meeting:</b>                                      | Thursday 15 October 2015   |
| <b>Title of report:</b>                                      | <b>High Needs Funding</b>  |
| <b>Type of report:</b><br>Delete as required                 | For information  |
| <b>Executive summary:</b><br>Including reason for submission | This report sets out the background to High Needs Funding and the current position in North Yorkshire. It also highlights that although minimal changes are being requested for 2016-17 from the DfE, works needs to be completed to review the impact of the Resource Allocation System in order to agree the local methodology for next year. This will be done through a series of meetings with the funding sub-group before being t back to the full NYEP for approval. |
| <b>Budget / Risk implications:</b>                           | Not yet known, although any change in the Top-up funding for 2016-17 would impact on individual school budgets   |
| <b>Recommendations:</b>                                      | That the North Yorkshire Education Partnership notes the content of this paper   |
| <b>Voting requirements:</b>                                  | N/A  |
| <b>Appendices:</b><br>To be attached                         |  |
| <b>Report originator and contact details:</b>                | Anton Hodge – Assistant Director<br><a href="mailto:anton.hodge@northyorks.gov.uk">anton.hodge@northyorks.gov.uk</a><br>01609 532118   |
| <b>Presenting officer:</b><br>If not the originator          |  |

## 1 PURPOSE OF THE REPORT

- 1.1 This report sets out the background to High Needs Funding and the current position in North Yorkshire. It also highlights that although minimal changes are being requested for 2016-17 from the DfE, works needs to be completed to review the impact of the Resource Allocation System in order to agree the local methodology for next year. This will be done through a series of meetings with the funding sub-group before being t back to the full NYEP for approval.

## 2 CURRENT POSITION

- 2.1 The Education Funding Agency (EFA) allocates funding to local authorities for High Needs as part of the Dedicated Schools Grant (DSG). This “High Needs Block” is not based on any national assessment of resources required; it simply reflects historic decisions made by schools and councils in the past two decades, although additional funding has been made to councils recently to assist with financial pressures. The High Needs Block is not separately ring-fenced within a local authority’s DSG. This means that local authorities can decide to spend more or less of the funding than they have been “allocated.”
- 2.2 Local authorities decide how much to set aside in their high needs budget, for the place and top-up funding to institutions (except place funding to FE institutions, commercial and charitable providers (CCPs) and specialist Post-16 institutions (SPIs). Some of the place funding is included in local authorities’ initial DSG allocation and then deducted by the EFA so that it can pay the funding direct, for example to academies.
- 2.3 There may be instances where aspects of high needs provision are not allocated through place funding. For instance, specialist support for pupils with sensory impairments, or tuition for pupils not able to attend school for medical or other reasons. Local authorities may fund this provision from their high needs budget as a separate arrangement. Where such services are delivered by, or commissioned from, schools or other institutions, the authority may devolve funding from its high needs budget to that institution through a service level agreement.
- 2.4 Pupils and students who receive support from local authorities’ high needs budgets include:
- children aged 0 to 5 with SEN whom the local authority decides to support from its high needs budget. Some of these children may have EHC plans
  - pupils aged 5 to 18 (inclusive of students who turn 19 on or after 31st August in the academic year in which they study) with high levels of SEN in schools and academies, further education (FE) institutions, specialist post-16 institutions (SPIs) or other settings who receive top-up funding from the high needs budget. Most, but not all, of these pupils will have either statements of SEN or EHC plans
  - those aged 19 to 25 in FE institutions and SPIs who have a EHC plan and require additional support costing over £6,000 (if aged 19 to 25 without an ECH plan, local authorities must not use their DSG to fund these students)
  - school-age pupils placed in alternative provision by local authorities or schools.



2.5 High Needs Funding system has two main components:

- **core funding** - included within mainstream schools' and academies budgets, derived from their local funding formula. Other institutions receive place funding (sometimes known as elements 1 and 2 for post-16).
- **top-up funding** (sometimes known as element 3).

High needs places

2.6 Place funding is allocated to an institution and includes the funding pupils and students attract for their core education and basic programmes and to provide a contribution to the additional costs associated with a support package. Most high needs places are typically funded at £10,000 per year in pre-16 settings, although this amount varies dependent on institution type. The following table sets out the responsibilities for funding high needs provision in different types of provider for both pre and post 16 students:

| Pre-16  |  | Post-16   |   |  |
|---|--|---|---|--|
| Type of provision   | Core funding   | Top up funding (real time)  | Core funding  | Top up funding (real time)                       |
| Mainstream schools<br>Mainstream academies  | Funding to meet first £6,000 of additional need delegated within school budget and academy grant derived from local formula (in addition to the age-weighted pupil unit (AWPU) funding). | LA can provide additional funds where it would be unreasonable to expect school to fund from within notional SEN budget. Agreed per-pupil top up paid by commissioning LA | Element 1 (based on 16-19 National Funding Formula (NFF)) plus Element 2 (£6,000) based on allocated place number | Agreed per-pupil top-up paid by commissioning LA |
| HN Units in mainstream schools<br>HN units in mainstream academies                | £10,000 per place based on agreed place number   | Agreed per-pupil top-up paid by commissioning LA  | Element 1 (NFF) plus Element 2 (£6,000) based on agreed place number  | Agreed per-pupil top-up paid by commissioning LA |
| Maintained special schools<br>Special academies<br>Non maintained special schools | £10,000 per place based on agreed place number   | Agreed per-pupil top-up paid by commissioning LA  | £10,000 per place based on agreed place number  | Agreed per-pupil top-up paid by commissioning LA |

| Pre-16  |  |  | Post-16   |  |
|---|--|--|---|--|
| Type of provision   | Core funding                             | Top up funding (real time)                                 | Core funding  | Top up funding (real time)                         |
| Independent Schools   | N/A                                      | Agreed per-pupil funding paid by commissioning LA          | N/A   | Agreed per-pupil funding paid by commissioning LA  |
| Maintained pupil referral units (PRUs)<br>AP Academies  | £10,000 per place based on agreed places | Agreed per-pupil top-up paid by commissioning school or LA | N/A   | N/A  |
| Further education and sixth form colleges,<br>Post 16 Independent Specialist Providers and CCPs | N/A                                      | N/A  | Element 1 (NFF) plus Element 2 (£6,000) based on places commissioned by LAs | Agreed per-student top-up paid by commissioning LA |

### High Needs Top-up funding

- 2.7 Top-up funding, sometimes known as element 3, is the funding required over and above the place funding to enable a pupil or student with high needs to participate in education and learning. This is paid by the local authority in which the pupil or student is resident or belongs (in the case of looked after children), from their high needs budget, in line with their place commissioning.
- 2.8 Top-up funding rates should mainly reflect the additional support costs relating to individual pupils and students, in excess of core funding, that the institution receives. Top-up funding can also reflect costs that relate to the facilities needed to support a pupil's or student's education and training needs (either for individuals or on offer to all), and can take into account expected place occupancy levels and other factors.
- 2.9 Top-up Funding in North Yorkshire is now allocated through the Can-Do Resource Allocation System (RAS) as agreed and finalised by the Schools Forum in November 2014 and March 2015. Transitional arrangements were confirmed for the current financial year which resulted in the capping of gains at some schools and the minimising of losses at others. This was agreed in order to give some time for moderation to test the robustness of the system.
- 2.10 The March 2015 paper about this issue is attached for information at Appendix 1.

### 3. DfE PROPOSALS FOR 2016-17

- 3.1 The DfE has confirmed that the high needs funding system remains largely unchanged for 2016-17. However, although additional funding has been allocated through the DSG in both 2014-15 and 2015-16, because the Spending Review settlement does not take place until after November 25<sup>th</sup>, the Department is not in a position to commit to funding growth in high needs places.
- 3.2 There is however, a 2016 to 2017 high needs place change request process which enables local authorities to notify EFA of changes to 2016 to 2017 place numbers for academies and FE institutions. These place numbers will then be used as the basis for EFA funding direct to these institutions.
- 3.3 The DfE wrote to LAs in September to seek views on proposals that 2016 to 2017 allocations for non-maintained special schools will be based on January 2015 school census; and allocations for special post-16 institutions will be based on 2014/15 ILR R14 data.

### 4 LOCAL ISSUES AND SUGGESTED WORKPLAN

- 4.1 There are a number of pieces of work which need to be carried out over the next two months to ensure that allocations are agreed and sent to schools and Pupil Referral Services in good time for the 2016-17 financial year. These include:
- the current estimate of budget pressures in the High Needs Block
  - allocations through the RAS for next year, including the findings of moderation and the continuation or otherwise of transitional funding next year
  - proposals on non-maintained special schools (NMSS) and specialist post-16 institutions (SPI), (views invited by Friday 23 October 2015)
  - liaison with academies, FE institutions and CCPs in relation to 2016 to 2017 high needs place change request return (sign-off by Director of Children's Services, by 16 November 2015)
- 4.2 The DfE will only confirm the basis for NMSS and SPI placements "in January 2016" and the outcome of place change requests for not be known until "the end of January."
- 4.3 The EFA will notify allocations to academies and NMSS in February and the LA will also aim for this date with respect to LA maintained schools

|                     |  |
|---------------------|--|
| 21 January 2016     | Deadline for submission of final 2016 to 2017 authority proforma tool to EFA |
| January 2016        | Confirm basis for NMSS and SPI 2016 to 2017 high needs funding arrangements  |
| End of January 2016 | Outcomes of 2016 to 2017 high needs place change requests are confirmed      |

|               |   |
|---------------|---|
| February 2016 |   |
| March 2016    | 2016 to 2017 allocations to post-16 institutions to be issued<br>Final DSG allocations to LAs based on 2016 to 2017, net of academies recoupment and high needs place deductions (DSG allocations updated termly for in year academy conversions) |
| May 2016      | Publication of 2016 to 2017 high needs place numbers at institution level   |

- 4.4 A number of dates have been arranged over the next few weeks for the Funding Sub-group and these will consider the issues raised above, with a report back to the Partnership in December/January.

## 5 Recommendations

- 5.1 The Partnership is asked to note the information included in this report.

PETE DWYER

Corporate Director – Children and Young People’s Service

NORTH YORKSHIRE COUNTY COUNCIL

CHILDREN AND YOUNG PEOPLE'S SERVICE

SCHOOLS FORUM

Wednesday 4<sup>th</sup> March 2015

**Report Summary Cover for Item 5: Element 3 High Needs Funding with effect from April 2015**

**Summary of Report Contents**

This report revisits the reasons for developing a Resource Allocation System. It provides an update on the position of Element 2 funding allocated through the main school formula. It also outlines how the new Resource Allocation System will operate for all schools and settings, and for pupils and students aged 0-25 and the proposed transitional arrangements for the 2015-2016 financial year.

Finally, it explains the need to resolve the temporary arrangement that were put into place during 2014-2015 which involved allocating some of the Element 3 'Top up' by reference to prior attainment and sets out some transitional arrangements to be put into place in 2015-2016 financial year for those schools faced with the largest loss in funding.

Report prepared by: Andrew Terry, *Assistant Director – Access and Inclusion (CYPS)*, and Judith Walls, *Finance Manager – Strategic Resources (CYPS)*

**This report:**

|   |   |
|---|---|
| Requires a <b>decision</b> to be made by the Schools Forum  | √ |
| Seeks the <b>guidance</b> of the Schools Forum  |   |
| Is a <b>consultation</b> document seeking the views of the Schools Forum  |   |
| Is for <b>information only</b> : this report will not be presented to the Schools Forum. Members wishing to comment or raise questions on its content should advise the Clerk to the Schools Forum who will, if necessary, arrange for the author to be present at the meeting to respond to the issues raised.<br><br>Please e-mail comments / questions to the Clerk to the Schools Forum: <a href="mailto:jayne.laver@northyorks.gov.uk">jayne.laver@northyorks.gov.uk</a> |   |
| <b>Please note that all reports are uploaded to the CYPSinfo site after the meeting where they can be viewed by the public. If the information in this report is of a sensitive nature and you DO NOT want it uploading to the CYPSinfo site please indicate with a "X" in the box to the right.</b>  |   |
| <i>Note to Report Author: insert √ against the description that applies to this report</i>  |   |

NORTH YORKSHIRE COUNTY COUNCIL  
CHILDREN AND YOUNG PEOPLE'S SERVICE  
SCHOOLS FORUM

Wednesday 4<sup>th</sup> March 2015

**ELEMENT 3 HIGH NEEDS FUNDING WITH EFFECT FROM APRIL 2015**

**1.0 PURPOSE OF REPORT**

- 1.1 This report revisits the reasons for developing a Resource Allocation System.
- 1.2 It provides an update on the position of Element 2 funding allocated through the main school formula.
- 1.3 It outlines how the new Resource Allocation System will operate for all schools and settings, and for pupils and students aged 0-25 and the proposed transitional arrangements for the 2015-2016 financial year.
- 1.4 It explains the need to resolve the temporary arrangement that were put into place during 2014-2015 which involved allocating some of the Element 3 'Top up' by reference to prior attainment and sets out some transitional arrangements to be put into place in 2015-2016 financial year for those schools faced with the largest loss in funding.
- 1.5 Once, and if, approved schools and settings can be notified of their allocations for 2015/16.

**2.0 PREVIOUS REPORTS AND DISCUSSIONS**

- 2.1 The Schools Forum and its working group have considered this issue in January 2013, March 2014, October 2014 and November 2014. The discussions and recommendations from those from those meetings are reflected in this paper.

**3.0 BACKGROUND**

- 3.1 There are currently approximately 1,900 North Yorkshire children and young people who have at least one of the following:
  - a Statement of Special Educational Needs (SEN)
  - an Education Health or Care Plan (EHCP)
  - a Section 139 Assessment
  - Early Years Inclusion Funding equivalent to Element 2 funding
- 3.2 For 16,544 pupils an allocation of Element 3 'Top-up' funding is made by reference to prior attainment – at a cost of £2.7m.
- 3.3 The current budget for Element 3 'Top-up' funding (including the SEN exceptional funding, Inclusion funding for Early Years, and minimum funding guarantee) amounts to approximately £24m.
- 3.4 With effect from April 2014 the DfE required local authorities to implement new funding arrangements for High Needs special education funding. These arrangements apply to all children and young people aged 0 to 25 years, and across all types of provision except Independent Special Schools which the DfE is considering bringing into the arrangements, although this will not happen before April 2016.

## High Needs Funding

- 3.5 If a young person requires more than £6,000 of additional or different support then it is deemed to be High Needs and funded through what is known as Element 3 'Top-up' funding. The first £6,000 of additional support has to be found, in the case of mainstream schools, from their delegated budget, or in the case of Post 16 Providers and special schools, as a commissioned place.
- 3.6 The DfE's changes required the funding arrangements for **special schools** in North Yorkshire to be revised but there was no immediate replacement for the formula which had been introduced in April 2011. That being the case, the Banding Levels which identified the primary needs of pupils, and which had been used prior to 2011, were once again used, this time to determine the level of Element 3 'Top-up' funding. This approach was only reluctantly supported by special schools who recognised that there was no practicable alternative, and that the Minimum Funding Guarantee would provide a guaranteed level of funding for 2013-2014. This was then extended into 2015-2016.
- 3.7 In addition, with effect from August 2013, local authorities became responsible for allocating Element 3 'Top-up' funding to **post -16 providers**. There was no framework then in place in North Yorkshire to carry out an individual assessment of need to determine the funding level for these young people.
- 3.8 Following the introduction of a formula for **Early Years funding** in 2009, SEN funding arrangements for Early Years were developed to align to those in mainstream schools at the time. The DfE changes to SEN funding were not compulsory for Early Years Providers but following consultation, Early Years Providers confirmed their preference to be aligned to the new mainstream school funding arrangements for Element 2 and Element 3 SEN funding.
- 3.9 In recent years a number of concerns have been raised by **mainstream schools** as to how the number of hours funded on a Statement of SEN is determined, with the implication that the arrangements need to be more consistent and transparent.
- 3.10 The current system for providing financial support for **specialist equipment** required by children and young people with High Needs SEN should be revised to meet the new SEND duties in the Children and Families Act.
- 3.11 The local authority needs to have a funding framework in place which is capable of responding to requests from the parents of children and young people with an EHCP for a **personal budget or Direct Payment**, in line with the new SEND duties.
- 3.12 Having considered the implications of all the issues above, it was decided by the Schools Forum in January 2013 and March 2014 that a **new funding framework** should be developed in North Yorkshire for implementation in April 2015, with interim arrangements, where necessary, for 2014-2015.
- 3.13 The revised High Needs funding arrangements were developed and introduced in North Yorkshire in April 2014 following several discussions with the DfE. This is because SEN funding for individual pupils in North Yorkshire was already delegated for support equivalent to approximately £10k per annum, higher than the DfE threshold for Element 3 'Top up' funding (set at £6k). The total sum between the £6k and £10k thresholds amounted to £2.7m. The local authority was keen not to write Statements of SEN in order to allocate this sum to individual pupils as this would have involved more bureaucracy and delay for schools and for parents.
- 3.14 It was agreed, therefore, that **prior attainment** could be used as long as the funding followed the child when a child started or left a school.
- 3.15 In 2013-14 the DSG was split into 3 blocks under new arrangements for schools funding.



These 3 blocks, which are indicative only, and not ring-fenced are:

- Schools
- High Needs
- Early Years

The DfE produced the following diagram to assist in understanding how the arrangements for Special Education Needs funding would operate with effect from April 2013: -

| Funding Elements   | Financial support for 0 – 25 year olds<br>Responsibility of Provision  | LA responsibility out of High<br>Needs Block                                |
|--|--|---|
| <b>Element 1 Funding</b><br><b>(Universal Funding equivalent to £4,000 per pupil)</b>  | Funding Delegated to the Education Establishment based upon the number of children and young people attending the provision or through a commissioned place for specialist provision   |   |
| <b>Element 2 Funding</b><br><b>(Funding to meet additional and different needs up to the equivalent of £6,000 per pupil)</b> | Early Years Providers will be allocated this based upon an application process.<br>Mainstream Pre 16 Schools will be allocated this through their delegated formula<br>Post 16 Provision through commissioned places<br>Specialist provision and through a commissioned places |   |
| <b>SEN exceptional support</b>   |  | To provide support where there is not sufficient Element 2 funding provided |
| <b>Element 3 Funding</b><br><b>(Top-up funding)</b>  |  | Based upon the individual assessed need of the child or young person        |
| <b>Total</b>   | Equivalent of first £10,000 per pupil or per place   |   |

#### 4.0 Element 2 Funding

- 4.1 North Yorkshire County Council has been part of a campaign to ensure a more equitable distribution of funding to LAs across the country and this has manifested itself in the allocation of the equivalent of an extra £9.8m (or 3.1%) compared with the 2014-15 Schools Block. All of this additional funding has been allocated to schools.
- 4.2 This has meant that Mainstream Schools in North Yorkshire will receive the equivalent of an extra 3.1% towards their Element 1 and Element 2 funding in the 2015-2016 financial year. Details of the year on year difference of £383k in Element 2 funding are set out in **Appendix 1** to this report.
- 4.3 As the Element 2 Formula uses a number of proxy indicators (including pupil numbers, prior attainment results, IDACI, FSM, LAC and mobility), individual school allocations may



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not all increase by the average 3.1%; some may increase above this and some below depending upon data changes between the two financial years. Any school faced with a reduction in the level of Element 2 funding may, if the overall school budget is affected, be covered by the mainstream Minimum Funding Guarantee.

**5.0 Element 3 Funding Allocated by Reference to a Resource Allocation System**

- 5.1 The new funding framework has to:
- meet DfE requirements to determine the Element 3 'Top-up' funding by reference to an individual assessment of need
  - be applicable to all children and young people aged 0 – 25
  - be applicable to all types of provision included in the High Needs funding arrangements
  - be capable of providing indicative personal budgets for the education element of support that could form part of a personal budget or Direct Payment.
- 5.2 The background to the development of the Resource Allocation System has been reported to the Schools Forum on a number of occasions most recently in November 2014.
- 5.3 It was recognised that phase one of the developments would only consider the education component of the support. There will still be separate assessments processes to determine if a child or young person is eligible to funding from Health or Care. It may however be possible to consider aligning the Care assessment with the education assessment as a second phase to the development once the education element is fully supported and implemented.
- 5.4 Once the data relating to individual pupils and students have been submitted to the local authority these are loaded onto a master system where weightings are applied to the responses to the questions, based upon assumptions regarding the level of support required to deal with the particular aspects of need.
- 5.5 An initial moderation exercise has been undertaken to assess the consistency of understanding in completing the CAN-Do questionnaires based upon a random sample of questionnaires.
- 5.6 It has already been proposed and supported that further moderation will be required during the course of the next year where the weighted score derived from the completed questionnaire would result in an allocation considerably different to the current. Where there are concerns in individual cases, we will require schools and settings to provide the necessary evidence to support their response to the questionnaire. In the event that no evidence is available to support the completed questionnaire the result would be adjusted accordingly.
- 5.7 As agreed at the meeting of the Schools Forum in November 2014, and following receipt of further completed questionnaires, several options for introducing the revised arrangements were discussed with members of the Schools Forum Funding Sub Group at the beginning of February 2015.
- 5.8 The first consideration is how the budget would be dealt with in the new Resource Allocation System. There are currently separate Element 3 budgets for all the different phases of education.

**Option 1** – Would retain the budgets within the separate phases (i.e. Early Years, Primary, Secondary, Special and Post 16) and then allocate the individual indicative

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budgets in accordance with the weighted results from the CAN-Do questionnaires. This would lead to different financial allocation even if the results from the completed questionnaires indicated that the child or young person had the same level of need due to the fact that we would be retaining the historical allocation of budgets. This would not be consistent with one of the main principles of developing a RAS.

**Option 2** - Would collate all the budgets for Element 3 Top-up Funding into one pot. This would then be used to determine the indicative allocation for all education provision in accordance with the weighted results from the CAN-Do questionnaires. This option would result in a move from the historical basis of the budgets to one that reflects the level of needs across all children and young people within the education system in North Yorkshire. This would mean that there would be an initial movement of budgets between the different phases but would reflect the current level of High Needs of children and young people.

*Members of the Schools Forum Funding Sub-Group supported Option 2 being taken forward to the Schools Forum on condition that transitional funding would be available during 2015-2016 the first year of operating the Resource Allocation System.*

5.9 The second consideration regards how transitional arrangements in 2015-2016. In implementing any new system it is not possible to replicate the same level of funding to all establishments. In addition, and as noted above, there will be further moderation of the CAN-DO questionnaire over the course of the next financial year to ensure that the results for Year 1 are as robust as they can be. Therefore, with this in mind, and to assist schools and other education providers manage any reductions, the following proposals have been developed:-

- (a) To propose to cap the gains at school level in the first year to either **Option 1 - 50%** or **Option 2 - 25%**. The financial implications of both of these options are set out in **Appendix 2** to this report.
- (b) Schools that lose from the application of the RA would receive the same level of funding as they have in 2014-2015 financial year. The difference will be given as transitional funding, except where the child has left the establishment or the level of support has significantly changed.
- (c) The transitional funding for children losing from the application of the RAS would be partially off-set by the capping of gains in year one.

The financial implications of these options are set out in **Appendix 2** to this report.

5.10 As stated above, the indicative Element 3 budget for 2016-2017 will be determined by the results of the completed Can-Do questionnaire during the annual review. In some cases this will mean an allocation that is less than the current amount. The education provider will have the indicative budget allocation confirmed as part of the annual review which would provide the opportunity to consider what the agreed outcomes should be for the child or young person and how best the agreed outcomes could be met from within the indicative budget allocation. This would also allow the Education Provider time to plan how this support will be provided with effect from April 2016.

## **6.0 Element 3 Funding currently allocated by reference to Prior Attainment**

6.1 This matter was first discussed at the November meeting of the Schools Forum following receipt of a request from the DfE to discontinue the allocation of Element 3 Funding by reference to Prior Attainment.

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- 6.2 The DfE requested that with effect from April 2015 all Element 3 funding should be allocated by reference to an individual assessment of need by way either of a Statement of SEN or an EHCP, and, in our case, therefore through the Resource Allocation System.
- 6.3 A number of schools, which in the past would have provided the support up to £9,200 per annum from their delegated funding, have already submitted requests for statutory assessment believing that the additional and different support required exceeds the DfE's £6,000 threshold. It is recognised that further requests will be received from schools over the coming months and to ensure the local authority has sufficient budget to fund these applications it is proposed that not all of the £2.7m is allocated through the RAS.
- 6.4 The summary position regarding the current allocation of the £2.7m is set out in the table below: -

|              | No of pupils that receive PA E3 Funding | No of pupils that receive PA E3 & HN Funding | No of pupil that receive PA but do not have a statement | Average School Allocation | Maximum Allocation | Minimum allocation |
|--------------|---|--|---|---------------------------|--------------------|--------------------|
| Primary      | 8,833                                   | 327  | 8,506   | £5,682                    | £66,893            | 0                  |
| Secondary    | 7,711                                   | 271  | 7,440   | £18,778                   | £70,519            | 200                |
| <b>TOTAL</b> | <b>16,544</b>                           | <b>598</b>                                   | <b>15,946</b>   | <b>£7,301</b>             |                    |                    |

- 6.5 As this funding is from the High Needs Block it is not included in the calculation of the mainstream school's Minimum Funding Guarantee; any reduction in funding will be a real reduction.

There are 28 schools where the allocation of this funding exceeds 20k in the 2014-2015 Financial Year. For this reason it is felt that any transitional funding should be targeted at those schools faced with the largest reduction.

- 6.6 However, in considering the transitional funding, it is important to note that part of this money would be required to: -
- fund part of the proposals set out above to ensure that no education provider loses funding in the first year of implementing the Resource Allocation System in addition to those providers receiving additional indicative budgets where they do not exceed the agreed cap;
  - fund additional requests for statutory assessments that it is anticipated will be received with the ending of this funding and some which have already been received.
  - establish a contingency which will be used in instances where the indicative budget determined by the Resource Allocation System will be insufficient to meet the agreed outcomes of the young person. This is something that has been recommended in developing a RAS as although the majority of children and young people should be able to have their agreed outcomes met from the indicative budget allocation there may be a small number where they can't be met and additional funding would be required.

6.7 Two options for this second type of transitional funding have been considered: -

**Option 1** provides transitional funding of 33% of the total allocation made during the 2014-2015 financial year if the original allocation is greater than 15% of the total Element 2 formula allocation. This would cost a total of £720k.

**Option 2** provides transitional funding of 33% of the total allocation made during the 2014-2015 financial year if the Element 3 Allocation allocated by reference to Prior Attainment exceeds 1% of the total school budget excluding high needs funding. This would cost a total of £394k.

Details of what this would mean for individual schools are set out in Appendix 1 to this report.

## 7.0 FINANCIAL IMPLICATIONS OF THE NEW RESOURCE ALLOCATION SYSTEM

7.1 It is proposed that the Element 3 Funding be built up for individual children and young people as below, however it should be recognised that there will only be a very small number of children that will have additional complex medical needs funded and the contextual element of funding will only be applicable for special schools, as agreed at the meeting of the Forum in November 2014. An illustration of funding for a child in either type of provision is shown.

| <b>Component</b>   | <b>Mainstream<br/>£</b> | <b>Special<br/>£</b> |
|--|-------------------------|----------------------|
| Education Funding based upon the individual assessment of need arrived at by from the completion of the CAN-Do questionnaire       | 7,702                   | 7,702                |
| Funding based upon the individual complex medical/care needs of individual pupils where appropriate which are not funded by Health | 500                     | 500                  |
| Education contribution towards the cost of specialist equipment  | 0                       | 1,124                |
| For special schools and other specialist provision only an element of contextual funding   | 1,000                   | 1,000                |
| <b>Total Element 3 Funding per individual child or young person</b>  | <b>1,500</b>            | <b>2,624</b>         |

7.2 The DfE announced the total funding for the High Needs Block of the Dedicated Schools Grant in December 2014. However the local authority is still awaiting confirmation of the total deductions from the High Needs Block for:

- specialist Academies
- non- maintained special schools
- post- 16 providers in North Yorkshire
- other local authority specialist and post- 16 provision

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The implications for the High Needs Budget are set out in a separate report on this agenda.

- 7.3 Although the local authority has received further completed CAN-Do questionnaires since the end of November 2014 we have not received all the completed questionnaires for Post 16 and Early Years Providers (who received training later than other establishments). There are also a number of questionnaires missing for pupils who have just started at special schools or moved into the local authority. The individual indicative budget allocations for 2015-2016 can't be finalised until the questionnaires have been received. However it was felt that sufficient completed CAN-Do questionnaires had been received to be able to determine the weightings within the RAS. No further adjustments will be made to weightings for the 2015-2016 financial year although they will need to be kept under review to determine whether they will need to be adjusted prior to the 2016-2017 financial year.
- 7.4 The estimated budget for Element 3 Funding as set out in the budget report has been built into the Resource Allocation System after ensuring that there is sufficient funding for:
- a contingency for in-year adjustments to Element 3 Funding;
  - a contingency to provide additional resources for individual cases where the indicative allocation is proved to be insufficient to meet the agreed outcomes within the Education Health or Care Plan or the Statement of Special Educational Needs;
  - a contingency to cover the estimated cost of provision for children and young people where we will not have received a completed questionnaire by the end of January 2015.
  - a budget has been set for the 2015-2016 financial year to meet the complex medical/care needs of individual pupils that are not fully funded by Health or Care.
  - a budget is identified to meet the contextual element of funding for special schools
  - a budget is identified to meet the minimum funding guarantee for special schools;
  - a budget is identified to meet the estimated exceptional SEN costs.
  - A budget is identified to meet the estimated Element 2 costs for Early Years Providers that will also be determined by the completion of the CAN-Do questionnaire up to a maximum of £3,600 which equates to 15/25 of the £6,000 DfE High Needs threshold.

**8.0 Specialist Equipment**

- 8.1 A number of children and young people require specialist equipment to access education. Some of this equipment is provided by Health and some is provided by the local authority from a retained budget of £64k. This funding is currently only available to mainstream 5-18 provision. In recognition of the additional responsibilities on the local authority for SEND, 0 – 25, it is only appropriate that this budget should be made available across the full age range and in all schools and settings.
- 8.2 There are criteria for determining if a child or young person is eligible to receive financial support for specialist equipment, and what type of support should be provided. Extending the availability of specialist equipment funding to all children and young people aged 0 – 25 will inevitably increase the budget required and it is difficult to estimate the extent of this.
- 8.3 All providers now have access to Element 2 SEN funding for children and young people with High Needs and should therefore contribute to the increased costs that would have to be met by this proposal.

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- 8.4 It is therefore recommended that funding to contribute to the purchase of specialist equipment will be available to all children and young people aged 0 – 25 who meet the criteria, but there will be an expectation that the first £500 for any child or young person within a given financial year should be met by the education provider from their Element 2 funding. Any costs above the £500 would be funded from the retained budget for specialist equipment. A maximum amount of funding per school of £10,000 will be set in the first financial year to ensure that the total budget available is not allocated to a very small number of education providers.

**9.0 RECOMMENDATIONS**

- 9.1 Members of the Schools Forum are asked to:-

- a) Note the position on Element 2 funding for the 2015-2016 Financial Year for Mainstream Schools.
- b) Endorse the proposal to implement the Resource Allocation System to determine Element 3 'Top up' allocations from April 2015.
- c) Decide which option to adopt for transitional funding arrangements for the implementation of the Resource Allocation
  - **Option 1** to cap the gainers at a maximum of 50% in the 2015-2016 Financial Year
  - **Option 2** to cap the gainers at a maximum of 25% in the 2015-2016 Financial Year.
- d) Note the fact that the Element 3 funding previously allocated by reference to Prior Attainment has to end with effect from March 2015.
- e) Decide which option to adopt for transitional funding arrangements for the Element 3 Funding previously allocated by reference to Prior Attainment
  - **Option 1** to provide transitional funding of 33% of the total allocation made during the 2014-2015 financial year if the original allocation is greater than 15% of the total Element 2 formula allocation.
  - **Option 2** provides transitional funding of 33% of the total allocation made during the 2014-2015 financial year if the Element 3 Allocation allocated by reference to Prior Attainment exceeds 1% of the total school budget excluding high needs funding
- f) Endorse all education providers having access to contributions from the specialist equipment budget after making the first £500 contribution per child per financial year with a maximum school allocation of £10,000 in the first year.
- g) Note that indicative allocations for 2015-2016 will be notified to education establishments following the March 2015 meeting of the Forum, and approval by Executive Members and the Corporate Director, on condition that the completed 'CAN-Do' questionnaires have been returned.



**APPENDICES**

APPENDIX 1: Element 2 Funding changes

APPENDIX 2: Financial Implications of RAS, £2.7m pot and transitional funding

APPENDIX 3: Summary of movements in different funding allocations

***(NOTE – APPENDICES TO THIS PAPER ARE NOT INCLUDED BUT ARE AVAILABLE ON THE WEBSITE AT:***

***<http://cyps.northyorks.gov.uk/index.aspx?articleid=30234>***

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